






Endesa Chile Fact Sheet



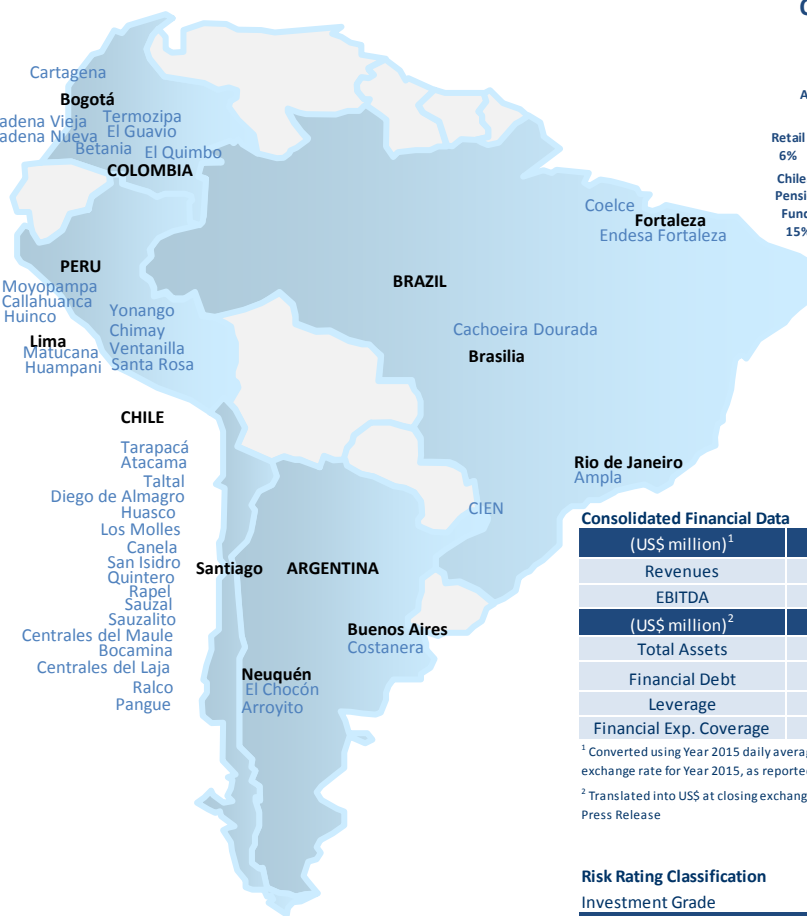
December 2015
News

The Company

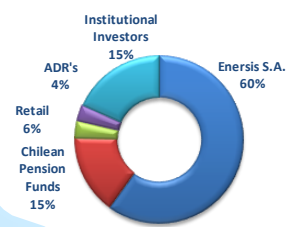
- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the world. The Group generates, distributes, and sells sustainable energy, respecting people and the environment. Enel energy serves over 61 million end users and business customers in 32 countries and creates value for 1.1 million retail and institutional investors.
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and over 70 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel, and Wind.
- Best practices in environmental standards and corporate governance.

| | |
|---|---|
|  | COLOMBIA Emgesa Hydro Capacity 87 % Market Share of Sales 19 % Installed Capacity 3,459 MW |
|  | PERU Edegel Hydro Capacity 47 % Market Share of Sales 22 % Installed Capacity 1,686 MW |
|  | CHILE Hydro Capacity 54 % Market Share of Sales 35 % Installed Capacity 6,351 MW |
|  | ARGENTINA Hydro Capacity 36 % Market Share of Sales 9 % Installed Capacity 3,652 MW |
|  | BRAZIL* Hydro Capacity 67 % Market Share of Sales 1 % Installed Capacity 987 MW |

* Equity Investment



Ownership Structure



Consolidated Financial Data

| (US\$ million) ¹ | 2015 | 2014 |
|-----------------------------|--------|--------|
| Revenues | 4,349 | 3,737 |
| EBITDA | 1,820 | 1,673 |
| (US\$ million) ² | 2015 | 2014 |
| Total Assets | 10,249 | 10,192 |
| Financial Debt | 3,065 | 3,505 |
| Leverage | 1.05 | 1.05 |
| Financial Exp. Coverage | 4.51 | 4.64 |

¹ Converted using Year 2015 daily average rate of 654.66 clp/usd into US\$ average exchange rate for Year 2015, as reported in the Press Release

² Translated into US\$ at closing exchange rate for Year 2015, as reported in the Press Release

Risk Rating Classification

| Investment Grade | |
|-----------------------|--------------------------|
| International Ratings | |
| Standard & Poor's | BBB+ with stable outlook |
| Fitch Ratings | BBB+ with stable outlook |
| Moody's | Baa2 with stable outlook |

| Local Ratings | |
|---------------|-------------|
| Feller Rate | AA / Stable |
| Fitch Ratings | AA / Stable |

| Relevant Stock Presence | | |
|-------------------------|---------------|--------------------|
| Stock Market | Ticker Symbol | Price 2015 |
| Bolsa de Santiago | ENDESA | 878.61 (CLP/Share) |
| NYSE | EOC | 37.06 (USD/ADR) |



News

- As of December 2015, energy generation decreased by 16% in Brazil and 5% in Peru, while it increased by 19% in Argentina, 1% in Colombia and 1% in Chile, when compared with December 2014.
- The average spot price (US\$/MWh) as of December 2015 was US\$105.2 in Chile (SIC), US\$12.9 in Argentina, US\$131.7 in Colombia, US\$25.2 in Peru, and US\$89.9 in Brazil.
- Fitch's affirmed in June 2015 the international credit risk rating of Endesa Chile as "BBB+ with stable Outlook", Standard & Poor's affirmed in November 2015 the international credit risk rating of Endesa Chile as "BBB+ with stable Outlook". Moody's affirmed the credit risk rating as of Endesa Chile in "Baa2 with stable Outlook" in December 2015.



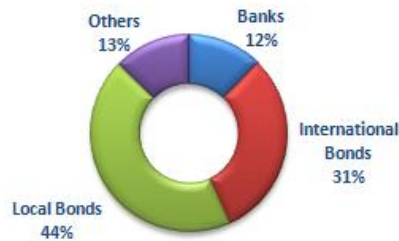
Debt Maturities

| US\$ million | 2016 | 2017 | 2018 | 2019 | 2020 | Balance | Total |
|--------------|------------|------------|------------|------------|------------|--------------|--------------|
| Chile | 260 | 10 | 10 | 112 | 44 | 1,089 | 1,525 |
| Argentina | 37 | 15 | 3 | 2 | 2 | 31 | 91 |
| Peru | 75 | 27 | 37 | 16 | 10 | 17 | 183 |
| Colombia | 155 | 108 | 82 | 128 | 89 | 704 | 1,266 |
| TOTAL | 527 | 161 | 133 | 258 | 146 | 1,841 | 3,065 |

Financial Debt by Country

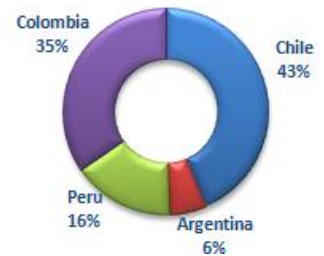


Financial Debt by Type

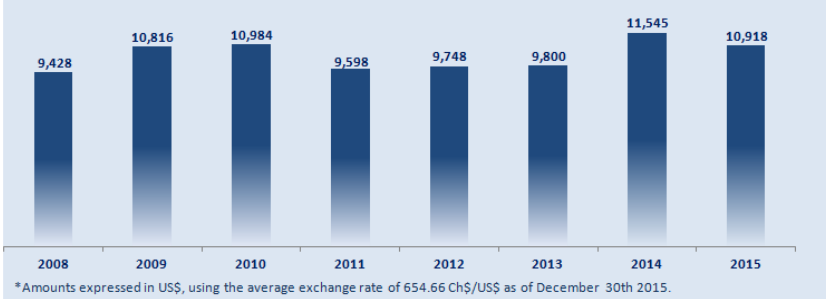


EBITDA 2015

US\$1,820 million



Market Cap (US\$ million*)



Energy Sales

67,588 GWh including Brazil

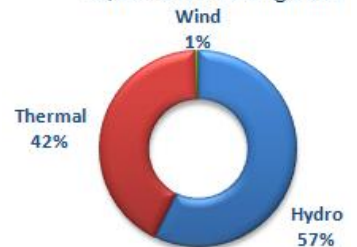


Dividends per Share (Ch\$)



Installed Capacity

16,135 MW including Brazil



Payout ratio: 40% 35% 50% 50% 50% 50% 50% 50%