






# Endesa Chile Fact Sheet

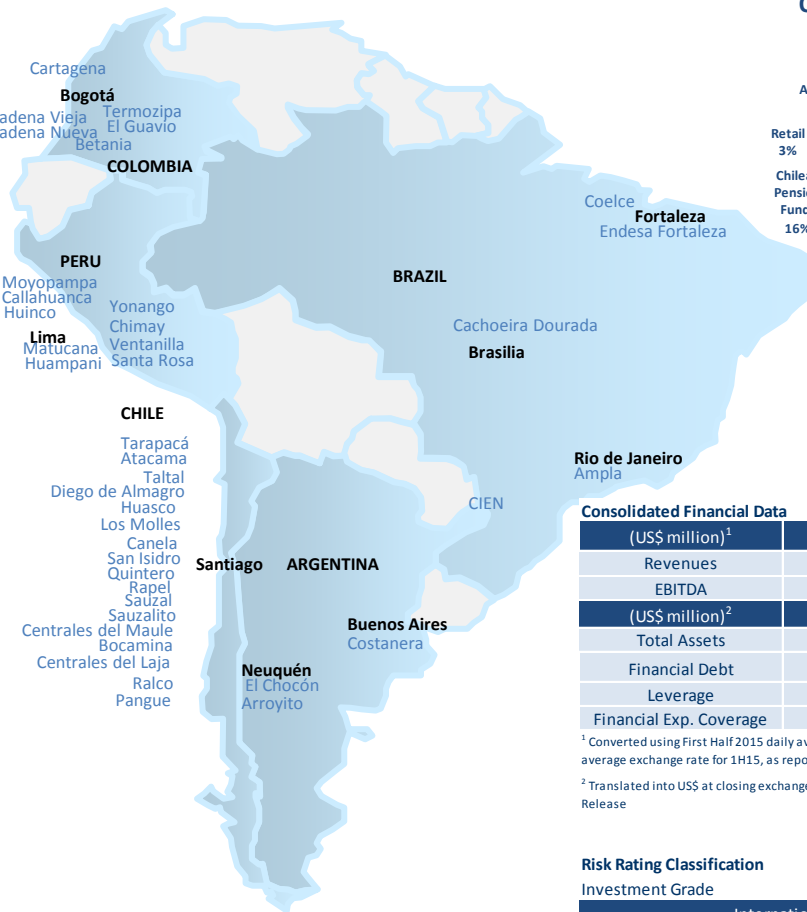


## The Company

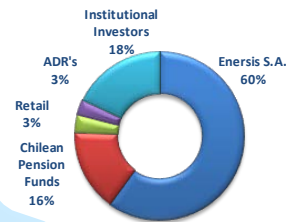
- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the world. The Group generates, distributes, and sells sustainable energy, respecting people and the environment. Enel energy serves over 61 million end users and business customers in 32 countries and creates value for 1.1 million retail and institutional investors.
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and over 70 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel, and Wind.
- Best practices in environmental standards and corporate governance.

	<b>COLOMBIA</b>		
	Emgesa		
	Hydro Capacity	86 %	
	Market Share of Sales	19 %	
	Installed Capacity	3,059 MW	
	<b>PERU</b>		
	Edegel		
	Hydro Capacity	47 %	
	Market Share of Sales	22 %	
	Installed Capacity	1,673 MW	
	<b>CHILE</b>		
	Hydro Capacity	54 %	
	Market Share of Sales	34 %	
	Installed Capacity	6,351 MW	
	<b>ARGENTINA</b>		
	Hydro Capacity	36 %	
	Market Share of Sales	9 %	
	Installed Capacity	3.652 MW	
	<b>BRAZIL*</b>		
	Hydro Capacity	67 %	
	Market Share of Sales	1 %	
	Installed Capacity	987 MW	

\* Equity Investment



## Ownership Structure



## Consolidated Financial Data

(US\$ million) <sup>1</sup>	1H15	1H14
Revenues	2,087	1,830
EBITDA	744	680
(US\$ million) <sup>2</sup>	1H15	1H14
Total Assets	11,089	11,326
Financial Debt	3,555	4,405
Leverage	1.04	1.05
Financial Exp. Coverage	4.95	4.74

<sup>1</sup> Converted using First Half 2015 daily average rate of 621.41 clp/usd into US\$ average exchange rate for 1H15, as reported in the Press Release

<sup>2</sup> Translated into US\$ at closing exchange rate for 1H15, as reported in the Press Release

## Risk Rating Classification

Investment Grade	
International Ratings	
Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings	
Feller Rate	AA / Stable
Fitch Ratings	AA / Stable

## Relevant Stock Presence

Stock Market	Ticker Symbol	Price 1H15
Bolsa de Santiago	ENDESA	885.35 (CLP/Share)
NYSE	EOC	41.45 (USD/ADR)
LATIBEX	XEOC	1.216 (€/Share)

# News

- As of June 2015, energy generation decreased by 17% in Brazil and 6% in Peru, while it increased by 24% in Argentina, 9% in Colombia and 6% in Chile, when compared with June 2014.
- The average spot price (US\$/MWh) as of June 2015 was US\$96.4 in Chile (SIC), US\$13.7 in Argentina, US\$66.3 in Colombia, US\$52.8 in Peru, and US\$71.4 in Brazil.
- Fitch's affirmed in June 2015 the international credit risk rating of Endesa Chile as "BBB+ with stable Outlook", Standard & Poor's affirmed in November 2014 the international credit risk rating of Endesa Chile as "BBB+ with stable Outlook". Moody's in December 2014 affirmed the credit risk rating as of Endesa Chile in "Baa2 with stable Outlook".

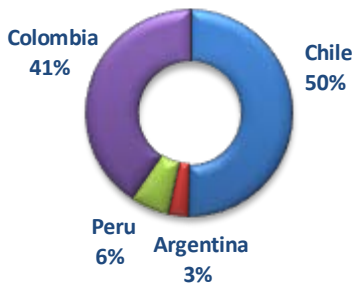


## June 2015 News

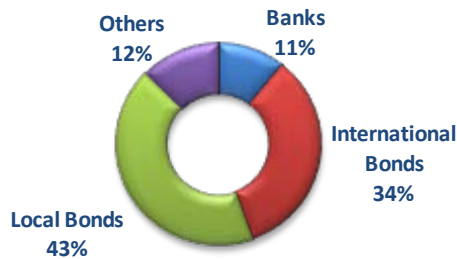
### Debt Maturities

US\$ million	2015	2016	2017	2018	2019	Balance	Total
Chile	506	11	11	11	49	1,202	1,789
Argentina	23	40	8	2	2	34	110
Peru	31	75	27	37	16	28	214
Colombia	130	8	82	100	156	966	1,441
<b>TOTAL</b>	<b>690</b>	<b>134</b>	<b>128</b>	<b>151</b>	<b>223</b>	<b>2,229</b>	<b>3,555</b>

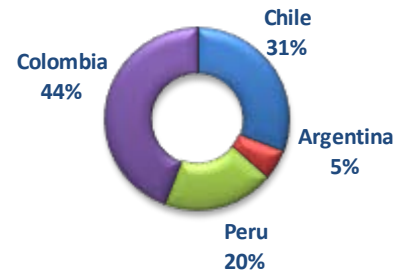
Financial Debt by Country



Financial Debt by Type

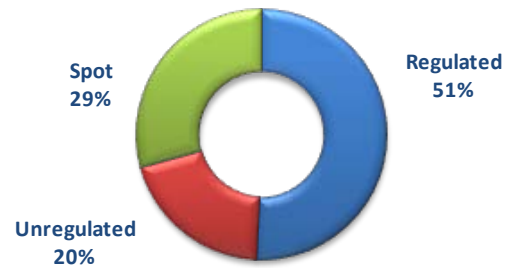


EBITDA 1H15  
US\$ 744 million



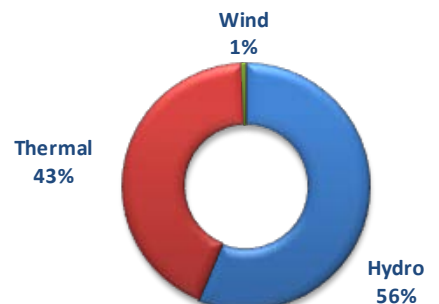
### Energy Sales

32,979 GWh including Brazil



### Installed Capacity

15,722 MW including Brazil



### Market Cap (US\$ million\*)



\*Amounts expressed in US\$, using the average exchange rate of 621.41 Ch\$/US\$ as of June 30th 2015.

### Dividends per Share (Ch\$)



\*Considers only interim dividends paid.

Payout ratio: 60% 40% 35% 50% 50% 50% 50% 50%