

Endesa Chile Fact Sheet



Year End 2014
News

The Company

- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the World. The Group generates, distributes, and sells sustainable energy, respecting people and the environment. Enel energy serves over 61 million end users worldwide and business customers in 32 countries and creates value for 1.1 million retail and institutional investors.
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and over 70 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel, and Wind.
- Best practices in environmental standards and corporate governance.

	COLOMBIA	
	Emgesa	
	Hydro Capacity	85 %
	Market Share of Sales	18 %
	Installed Capacity	3.059 MW

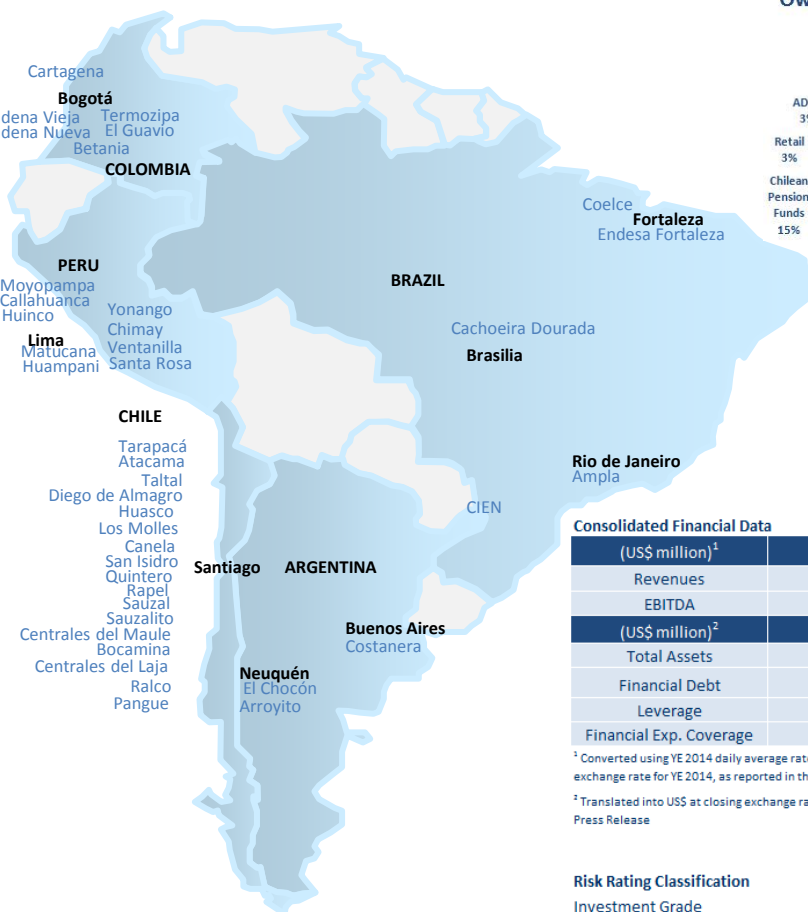
	PERU	
	Edegel	
	Hydro Capacity	46 %
	Market Share of Sales	19 %
	Installed Capacity	1,652 MW

	CHILE	
	Hydro Capacity	54 %
	Market Share of Sales	32 %
	Installed Capacity	6.351 MW

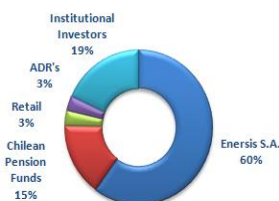
	ARGENTINA	
	Hydro Capacity	36 %
	Market Share of Sales	12 %
	Installed Capacity	3.652 MW

	BRAZIL*	
	Hydro Capacity	67 %
	Market Share of Sales	1 %
	Installed Capacity	987 MW

* Equity Investment



Ownership Structure



Consolidated Financial Data

(US\$ million) ¹	2014	2013
Revenues	4.289	3.554
EBITDA	1.920	1.716
(US\$ million) ²	2014	2013
Total Assets	11.929	11.145
Financial Debt	3.505	3.836
Leverage	1.05	0.88
Financial Exp. Coverage	6.66	6.30

¹ Converted using YE 2014 daily average rate of 570.40 clp/usd into US\$ average exchange rate for YE 2014, as reported in the Press Release

² Translated into US\$ at closing exchange rate for YE 2014, as reported in the Press Release

Risk Rating Classification

Investment Grade

International Ratings	
Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings	
Feller Rate	AA / Stable
Fitch Ratings	AA / Stable

Relevant Stock Presence

Stock Market	Ticker Symbol	Price YE 14
Bolsa de Santiago	ENDESA	921.5 (CLP/Share)
NYSE	EOC	44.74 (USD/ADR)
LATIBEX	XEOC	1.27 (€/Share)

**endesa
chile**

News

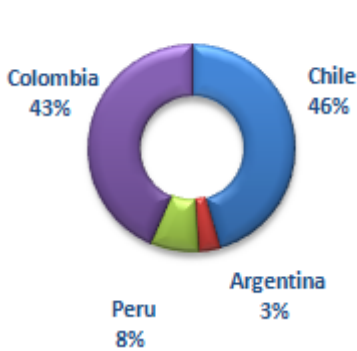
- For 2014, energy generation decreased by 7% in Chile and 11% in Argentina, while increased by 5% in Brazil, 6% in Colombia and 3% in Peru, compared with 2013.
- The average spot price (US\$/MWh) in 2014 was US\$149.1 in Chile (SIC), US\$14.6 in Argentina, US\$113.4 in Colombia, US\$34.7 in Peru, and US\$293.5 in Brazil.
- Fitch's affirmed in August 2014 the international credit risk rating of Endesa Chile in "BBB+ with stable Outlook", Standard & Poor's affirmed in November 2014 the international credit risk rating of Endesa Chile in "BBB+ with stable Outlook". Moody's in December 2014 affirmed the credit risk rating in of Endesa Chile in "Baa2 with stable Outlook".



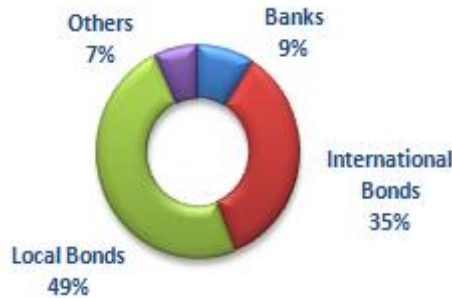
Debt Maturities

US\$ million	2015	2016	2017	2018	2019	Balance	Total
Chile	313	11	11	11	53	1,200	1,600
Argentina	43	26	4	1	1	39	115
Peru	38	98	51	37	17	28	269
Colombia	104	8	88	108	168	1,044	1,521
TOTAL	498	143	155	157	240	2,311	3,505

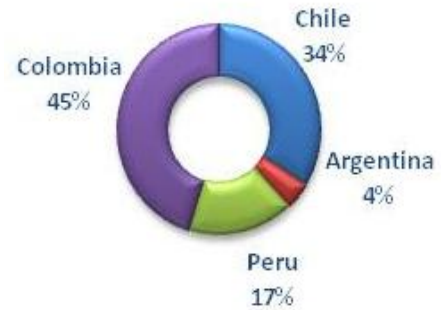
Financial Debt by Country



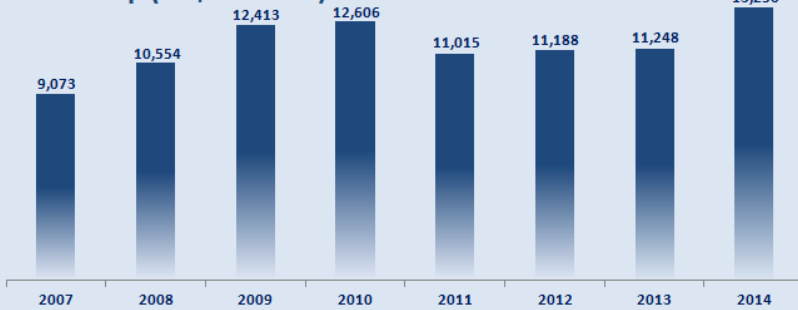
Financial Debt by Type



EBITDA 2014
US\$ 1,920 million



Market Cap (US\$ million*)



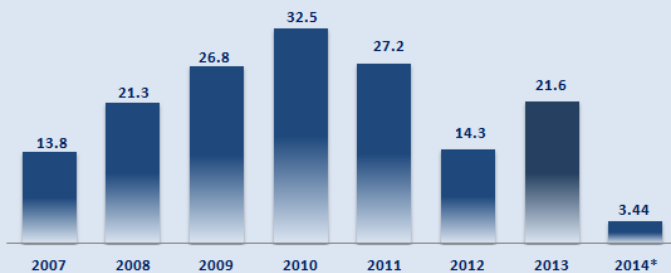
*Amounts expressed in US\$, using the average exchange rate of 570.40 Ch\$/US\$ as of December 30th 2014.

Energy Sales

56,692 GWh including Brazil



Dividends per Share (Ch\$)



*Considers only interim dividends paid.

Installed Capacity

15,702 MW including Brazil

