

Endesa Chile Fact Sheet



The Company

- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the World. The Group generates, distributes, and sells sustainable energy, respecting people and the environment. Enel energy serves over 60 million residential and business customers in 40 countries and creates value for 1.3 million investors.
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and over 70 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel, and Wind.
- Best practices in environmental standards and corporate governance.

	COLOMBIA		
	Emgesa		
	Hydro Capacity	85 %	
	Market Share of Sales	18 %	
	Installed Capacity	3,041 MW	

	PERU		
	Edegel		
	Hydro Capacity	49 %	
	Market Share of Sales	25 %	
	Installed Capacity	1,524 MW	

	CHILE		
	Hydro Capacity	54 %	
	Market Share of Sales	30 %	
	Installed Capacity	6,351 MW	

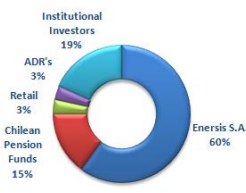
	ARGENTINA		
	Hydro Capacity	36 %	
	Market Share of Sales	8 %	
	Installed Capacity	3,652 MW	

	BRAZIL*		
	Hydro Capacity	67 %	
	Market Share of Sales	2 %	
	Installed Capacity	987 MW	

* Equity Investment



Ownership Structure



Consolidated Financial Data

(US\$ million) ¹	1H 2014	1H 2013
Revenues	2,056	1,835
EBITDA	764	691
(US\$ million) ²	1H 2014	1H 2013
Total Assets	12,979	12,234
Financial Debt	3,643	2,842
Leverage	0.96	0.89
Financial Exp. Coverage	4.74	5.36

¹ Converted using 1H 2014 daily average rate of 553, 12 clp/usd into US\$

² Translated into US\$ at closing exchange rate for 1H 2014, as reported in the Press Release

* As of 1H 2014

Risk Rating Classification

International Ratings	
Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings	
Feller Rate	AA / Stable
Fitch Ratings	AA / Stable



Stock Market	Ticker Symbol	Price 1H 14(Avg)
Bolsa de Santiago	ENDESA	789.0 (CLP/Share)
NYSE	EOC	42.7 (USD/ADR)
LATIBEX	XEOC	1.02 (€/Share)

News

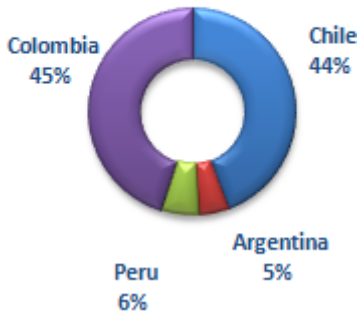
- For First Half 2014, energy generation decreased by 10% in Chile and 4% in Colombia, while increase 12% in Brazil, 4% in Argentina and 6% in Peru, compared with 1H2013.
- The average spot price (US\$/MWh) in 1H 2014 was US\$175.5 in Chile (SIC), US\$15.0 in Argentina, US\$136.8 in Colombia, US\$37.5 in Peru, and US\$298.0 in Brazil.
- Standard & Poor's affirmed in April 2014 the international credit risk rating of Endesa Chile in "BBB+ with stable Outlook". Fitch's affirmed in August 2013 the international credit risk rating of Endesa Chile in "BBB+ with stable Outlook", Moody's in September 2013 affirmed the credit risk rating in of Endesa Chile in "Baa2 with stable Outlook".



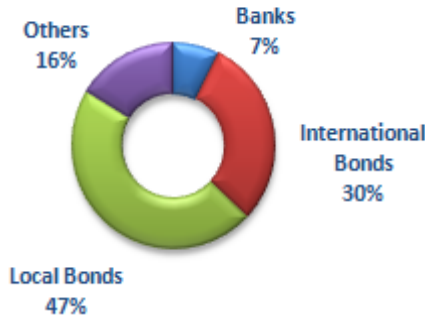
Debt Maturities

US\$ million	2014	2015	2016	2017	2018	Balance	Total
Chile	74	575	15	12	12	1,265	1,953
Argentina	157	31	18	1	-	-	207
Peru	27	38	62	51	37	46	261
Colombia	49	133	-	112	138	1,553	1,984
TOTAL	308	777	94	176	186	2,864	4,405

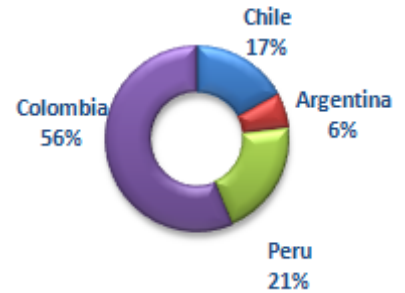
Financial Debt by Country



Financial Debt by Type



EBITDA 1H14
US\$ 763 million



Market Cap (US\$ million)



Energy Sales

30,508 GWh including Brazil

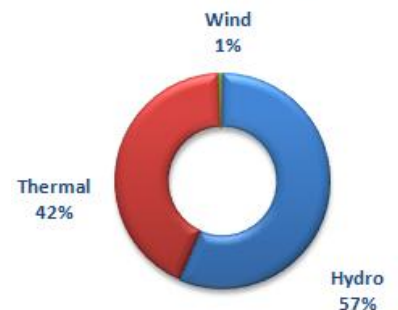


Dividends per Share (Ch\$)



Installed Capacity

15,555 MW including Brazil



* Considers only dividends paid on the last trailing twelve months (final dividend 2012, plus interim dividend 2013).

Payout ratio: 60% 40% 35% 50% 50% 50% 50%