

Endesa Chile Fact Sheet



December News

The Company

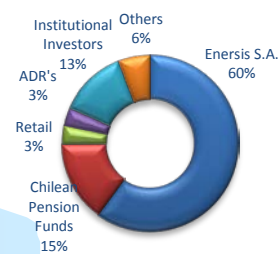
- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the World. The Group generates, distributes, and sells sustainable energy, respecting people and the environment. Enel energy serves over 60 million residential and business customers in 40 countries and creates value for 1.3 million investors.
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and 70 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel, and Wind.
- Best practices in environmental standards and corporate governance.

	COLOMBIA		
	Emgesa		
	Hydro Capacity	31 %	
	Market Share of Sales	18 %	
	Installed Capacity	2,925 MW	
	PERU		
	Edegel		
	Hydro Capacity	9 %	
	Market Share of Sales	25 %	
	Installed Capacity	1,540 MW	
	CHILE		
	Hydro Capacity	43 %	
	Market Share of Sales	32.3 %	
	Installed Capacity	5,571 MW	
	ARGENTINA		
	Hydro Capacity	17 %	
	Market Share of Sales	10 %	
	Installed Capacity	3,652 MW	
	BRAZIL*		
	Hydro Capacity	67 %	
	Market Share of Sales	1.5 %	
	Installed Capacity	987 MW	

* Equity Investment



Ownership Structure



Consolidated Financial Data

(US\$ million) ¹	YE 2013	YE 2012
Revenues	4,094	4,686
EBITDA	1,977	1,632
(US\$ million) ²	YE 2013	YE 2012
Total Assets	12,890	12,301
Financial Debt	3,836	4,080
Leverage	0.88	0.88
Financial Exp. Coverage	6.30	5.00

¹ Converted using 2013 daily average rate of 495.61 clp/usd into US\$ average exchange rate for YE 2013, as reported in the Press Release

² Translated into US\$ at closing exchange rate for YE 2013, as reported in the Press Release

* As of YE 2013

Risk Rating Classification

Investment Grade	
International Ratings	
Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings	
Feller Rate	AA/Stable
Fitch Ratings	AA/Stable

Relevant Stock Presence

Stock Market	Ticker Symbol	Price YE 13(Avg)
Bolsa de Santiago	ENDESA	766.5 (CLP/Share)
NYSE	EOC	46.5 (USD/ADR)
LATIBEX	XEOC	1.13 (€/Share)



News

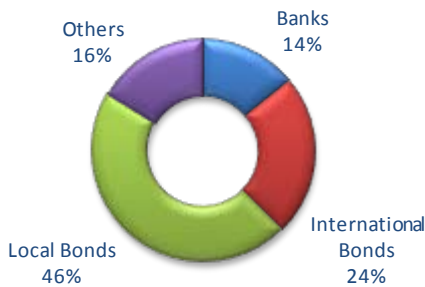
- For Year Ended 2013, energy generation increased by 1.3% in Chile, while decreased by 3.8% in Colombia, 2.1% in Peru, 3.7% in Brazil, and 3.3% in Argentina, compared with 2012.
- The average spot price (US\$/MWh) in 2013 was US\$153.7 in Chile (SIC), US\$21.9 in Argentina, US\$94.4 in Colombia, US\$25.2 in Peru, and US\$122.1 in Brazil.
- Hydrology: Normal in Peru; normal to dry in Colombia; and dry in Argentina, Chile and Brazil.
- Fitch Ratings and Standard & Poor's affirmed in July 2013 the international credit risk rating of Endesa Chile in "BBB+ with stable Outlook". Moody's in June, 2012 affirmed the credit risk rating in of Endesa Chile in "Baa2 with stable Outlook".



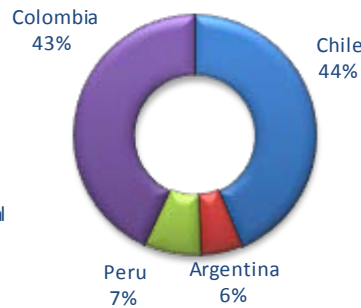
Debt Maturities

US\$ million	2014	2015	2016	2017	2018	Balance	Total
Chile	540	219	15	12	12	877	1,675
Argentina	197	16	9	-	-	-	222
Peru	56	36	60	50	35	46	283
Colombia	74	130	11	109	134	1,199	1,656
TOTAL	867	401	94	171	182	2,122	3,836

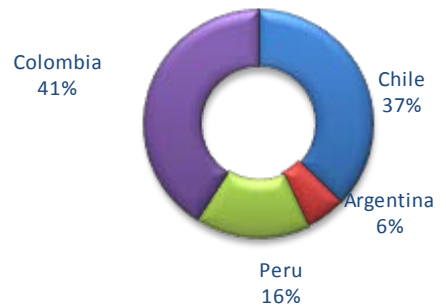
Financial Debt by Type



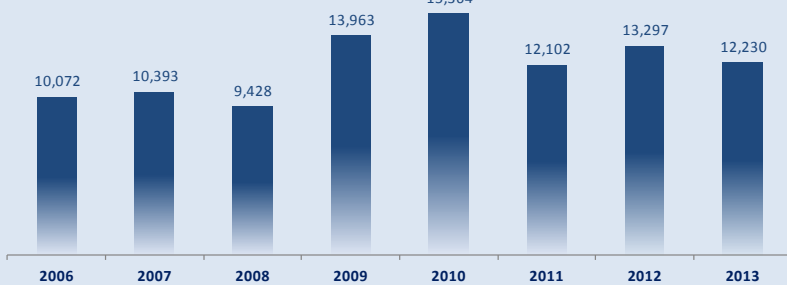
Financial Debt by Country



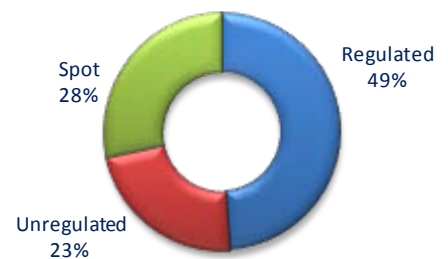
EBITDA 2013
US\$ 1,977 million



Market Cap (US\$ million)



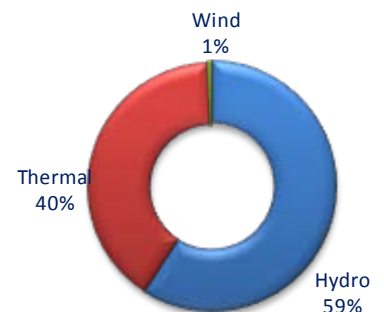
Energy Sales
64,580 GWh including Brazil



Dividends per Share (Ch\$)



Installed Capacity
14,675 MW including Brazil



* Considers only dividends paid on the last trailing twelve months (final dividend 2012, plus interim dividend 2013).

Payout ratio: 60% 40% 35% 50% 50% 50% 50%