

Endesa Chile Fact Sheet



The Company

- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the World. The Group produces, distributes and sells sustainable energy respecting people and the environment. Enel energy serves over 60 million residential and business customers in 40 Countries and creates value for 1.3 million investors.
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and almost 70 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel and Wind.
- Best practices in environmental standards and corporate governance.

	COLOMBIA
	Emgesa
Hydro Capacity	85 %
Market Share on Sales	18 %
Operating Units	30
Installed Capacity	2,914 MW

	PERU
	Edegel
Hydro Capacity	45 %
Market Share on Sales	26 %
Operating Units	25
Installed Capacity	1,657 MW

	CHILE
Hydro Capacity	62% %
Market Share on Sales	32 %
Operating Units	107
Installed Capacity	5,571 MW

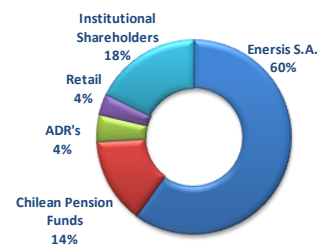
	ARGENTINA
Hydro Capacity	36 %
Market Share on Sales	9 %
Operating Units	20
Installed Capacity	3,652 MW

	BRAZIL*
Hydro Capacity	67 %
Market Share on Sales	1 %
Operating Units	13
Installed Capacity	987 MW

* Equity Investment



Ownership Structure



Consolidated Financial Data

(US\$ million) ¹	1Q 2012	1Q 2013
Revenues	1,147	1,036
EBITDA	386	415
(US\$ million) ²	YE 2012	1Q 2013
Total Assets	13,671	13,293
Financial Debt	4,080	4,020
Leverage	0.90	0.89
Financial Exp. Coverage	3.92*	5.15

¹ Figures in US\$ as reported in Press Releases, using the avg exchange rate for 1Q13

² Figures in US\$ as reported in Press Releases, using the last exchange rate for 1Q13

* as of 1Q2012

Risk Rating Classification

Investment Grade

International Ratings	
Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings	
Feller Rate	AA/Stable
Fitch Ratings	AA/Stable

Relevant Stock Presence

Stock Market	Ticker Symbol	Price 1Q13 TTM (Avg)
Bolsa de Santiago	ENDESA	808.2 (CLP/Share)
NYSE	EOC	49.7 (USD/ADR)
LATIBEX	XEOC	1.3 (€/Share)



Una empresa del Grupo Enersis

News

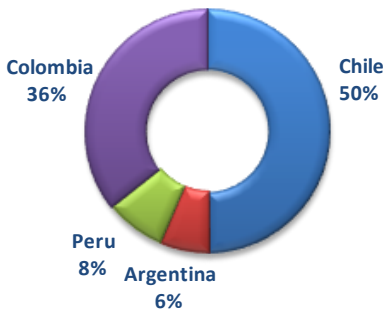
- In March 2013, compared with 2012, energy generation increased by 27.7% in Brazil and 2.9% in Chile, while decreased by 9.3% in Argentina, 1.2% in Colombia and 4.1% in Peru.
- The average spot price (US\$/MWh) on March 2013 was US\$142.3 in Chile, US\$23.6 in Argentina, US\$92.9 in Colombia, US\$33.1 in Peru and US\$165.8 in Brazil.
- Hydrology: normal in Peru and Colombia, normal to dry in Argentina, dry in Chile and Brazil.
- Fitch Ratings (December, 2012) and Standard & Poor's (October, 2012) affirmed the international credit risk rating of "BBB+ with stable Outlook". Moody's (June, 2012) affirmed the "Baa2 with stable Outlook" senior unsecured rating of Endesa Chile.



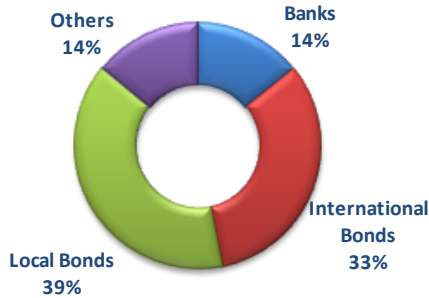
Debt Maturities

US\$ million	2013	2014	2015	2016	2017	Balance	Total
Chile	685	132	220	16	13	939	2,005
Argentina	216	39	7	-	-	-	262
Peru	37	54	36	60	50	83	319
Colombia	-	77	159	22	115	1,061	1,434
TOTAL	939	302	422	98	177	2,082	4,020

Financial Debt by Country

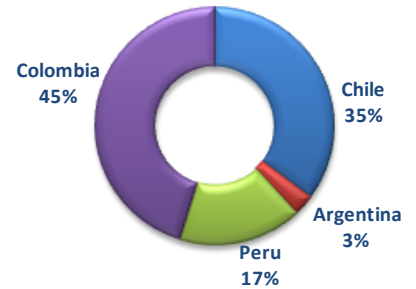


Financial Debt by Type

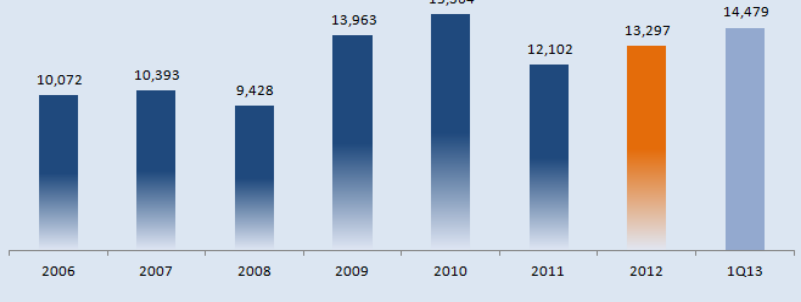


EBITDA 1Q13 (TTM)

US\$ 1,791 million

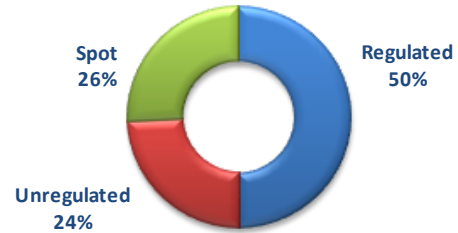


Market Cap (US\$ million)

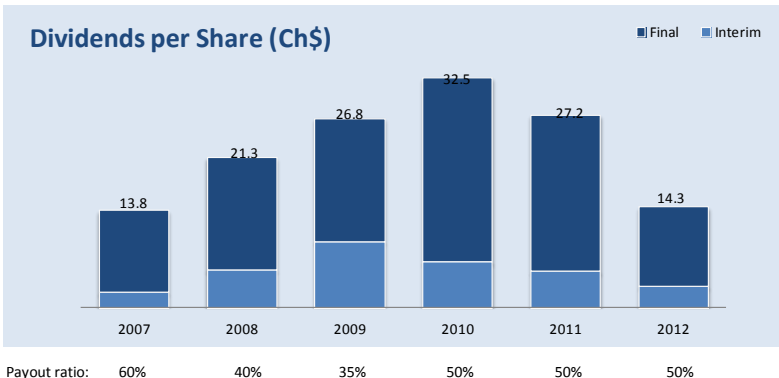


Energy Sales

15,640 GWh including Brazil



Dividends per Share (Ch\$)



Payout ratio: 60% 40% 35% 50% 50% 50%

Installed Capacity

14,781 MW including Brazil

