

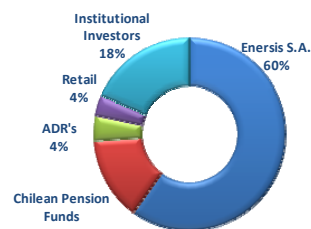
Endesa Chile Fact Sheet



The Company

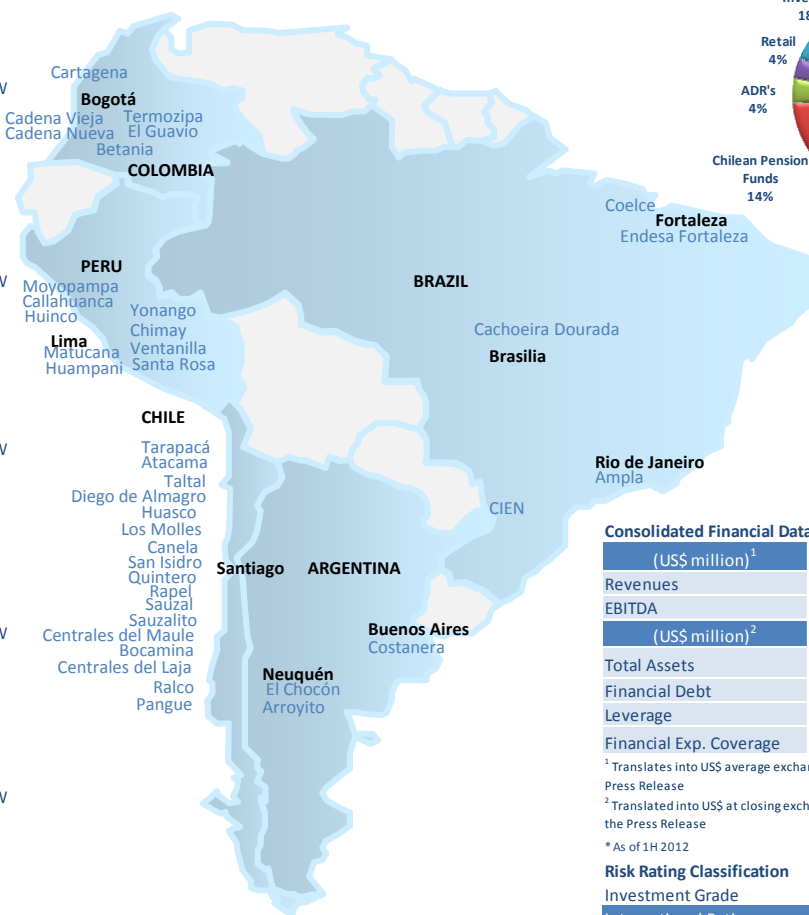
- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the World. The Group generates, distributes and sells sustainable energy respecting people and the environment. Enel energy serves over 60 million residential and business customers in 40 Countries and creates value for 1.3 million investors.
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and 70 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel and Wind.
- Best practices in environmental standards and corporate governance.

Ownership Structure



Country	Company	Hydro Capacity	Market Share on Sales	Operating Units	Installed Capacity
COLOMBIA	Emgesa	85 %	18 %	30	2,914 MW
PERU	Edegel	45 %	26 %	25	1,657 MW
CHILE		62% %	32 %	107	5,571 MW
ARGENTINA		36 %	9 %	20	3,652 MW
BRAZIL*		67 %	1 %	13	987 MW

* Equity Investment



Consolidated Financial Data

(US\$ million) ¹	1H 2012	1H 2013
Revenues	2,355	2,122
EBITDA	729	799
(US\$ million) ²	YE 2012	1H 2013
Total Assets	12,724	12,430
Financial Debt	4,080	3,956
Leverage	0.88	0.89
Financial Exp. Coverage	4.34*	5.36

¹ Translates into US\$ average exchange rate for 1H2013, as reported in the Press Release

² Translated into US\$ at closing exchange rate for 1H2013, as reported in the Press Release

* As of 1H 2012

Risk Rating Classification

Investment Grade

International Ratings

Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings

Feller Rate	AA/Stable
Fitch Ratings	AA/Stable

Relevant Stock Presence

Stock Market	Ticker Symbol	Price 1H13 TTM (Avg)
Bolsa de Santiago	ENDESA	800.3 (CLP/Share)
NYSE	EOC	49.2 (USD/ADR)
LATIBEX	XEOC	1.3 (€/Share)



Una empresa del Grupo Enersis

Figures as of June 2013

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News

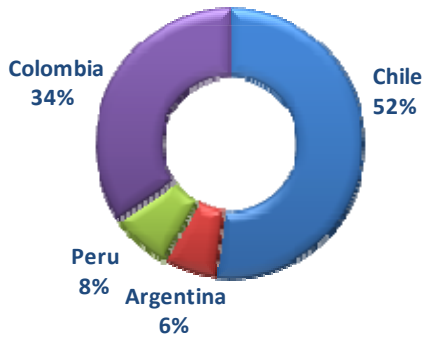
- In June 2013, compared with 2012, energy generation increased by 0.9% in Chile, while decreased by 0.3% in Colombia, 5.2% in Peru, 6.2% in Brazil, and 22.2% in Argentina.
- The average spot price (US\$/MWh) on June 2013 was US\$169.1 in Chile, US\$23.2 in Argentina, US\$92.1 in Colombia, US\$33.6 in Peru and US\$139.8 in Brazil.
- Hydrology: Normal in Peru; normal to dry in Colombia; and dry in Argentina, Chile and Brazil.
- Fitch Ratings and Standard & Poor's affirmed in July 2013 the international credit risk rating of Endesa Chile in "BBB+ with stable Outlook". Moody's in June, 2012 affirmed the credit risk rating in of Endesa Chile in "Baa2 with stable Outlook".



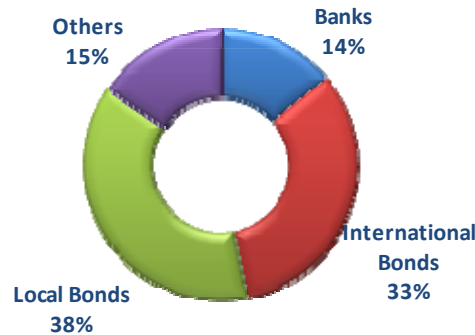
Debt Maturities

US\$ million	2013	2014	2015	2016	2017	Balance	Total
Chile	742	165	219	15	12	897	2,050
Argentina	186	40	14	10	-	-	251
Peru	15	52	36	60	50	81	294
Colombia	-	73	151	21	109	1,007	1,362
TOTAL	943	331	420	106	171	1,985	3,956

Financial Debt by Country

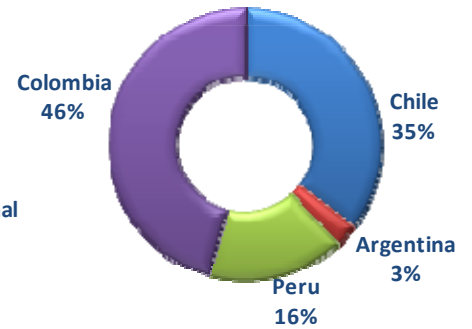


Financial Debt by Type

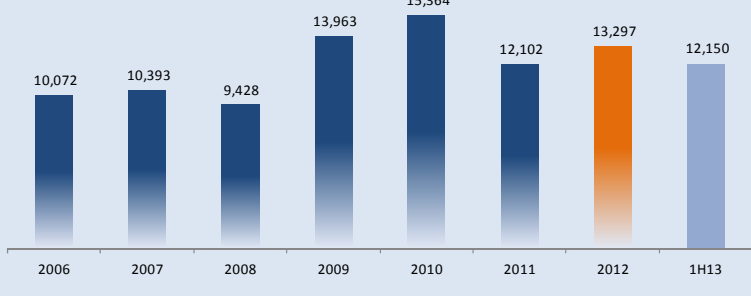


EBITDA 1H13 (TTM)

US\$ 1,812 million

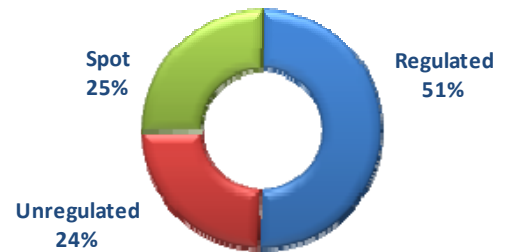


Market Cap (US\$ million)

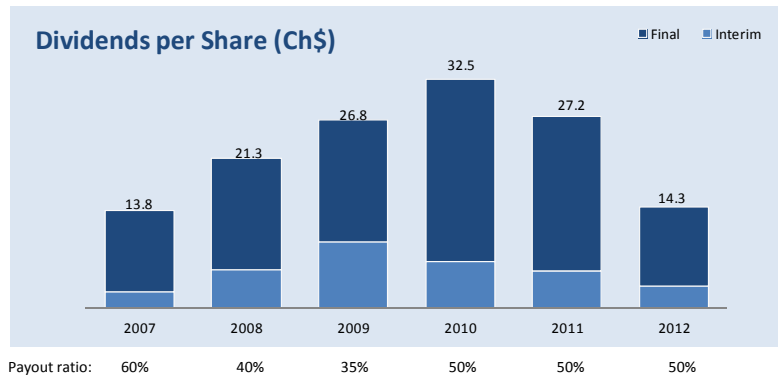


Energy Sales

30,674 GWh including Brazil



Dividends per Share (Ch\$)



Installed Capacity

14,781 MW including Brazil

