

Endesa Chile Fact Sheet



December News

The Company

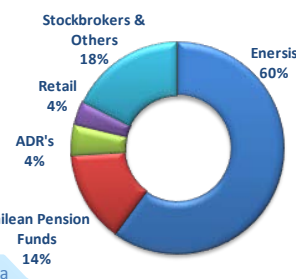
- Endesa Chile is an Enel Group company. Enel is one of the largest utilities in the World. The Group produces, distributes and sells sustainable energy respecting people and the environment. Enel energy serves over 60 million residential and business customers in 40 Countries and creates value for 1.3 million investors."
- Endesa Chile has leading market positions in most of the countries where it operates.
- Unique generation mix and 69 years of history in Chile.
- Diversified energy resources: Hydro, LNG, Coal, Diesel and Wind.
- Best practices in environmental standards and corporate governance.

	COLOMBIA	
	Emgesa	
	Hydro Capacity	85 %
	Market Share on Sales	19 %
	Operating Units	30
	Installed Capacity	2,914 MW
	PERU	
	Edegel	
	Hydro Capacity	45 %
	Market Share on Sales	29 %
	Operating Units	25
	Installed Capacity	1,657 MW
	CHILE	
	Hydro Capacity	58 %
	Market Share on Sales	35 %
	Operating Units	108
	Installed Capacity	5,961 MW
	ARGENTINA	
	Hydro Capacity	36 %
	Market Share on Sales	10 %
	Operating Units	20
	Installed Capacity	3,652 MW
	BRAZIL*	
	Hydro Capacity	67 %
	Market Share on Sales	2 %
	Operating Units	13
	Installed Capacity	987 MW

* Equity Investment



Ownership Structure



Consolidated Financial Data (US\$ million)

	12M 2011	12M 2012
Revenues	4,972	4,869
EBITDA	2,014	1,714
Total Assets	12,639	13,519
Financial Debt	3,769	4,080
Leverage	0.91	0.89
Financial Exp. Coverage	6.52x	5.18x

Figures in US\$ as reported in Press Releases

Risk Rating Classification

Investment Grade

International Ratings	
Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings

Feller Rate	AA/Stable
Fitch Ratings	AA/Stable

Relevant Stock Presence

Stock Market	Ticker Symbol	Price 2012 (Avg)
Bolsa de Santiago	ENDESA	808.5 (CLP/Share)
NYSE	EOC	49.1 (USD/ADR)
LATIBEX	XEOC	1.3 (€/Share)



Una empresa del Grupo Enersis

News

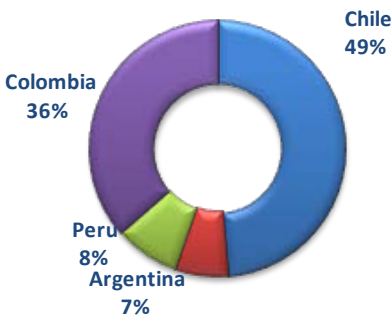
- In December 2012, compared with 2011, energy generation increased by 24.5% in Brazil, 10.0% in Colombia and 4.5% in Argentina, while in Peru decreased by 4.5% and Chile by -2.5%.
- The average spot price (US\$/MWh) on 2012 was US\$194.7 in Chile, US\$24.4 in Argentina, US\$115.9 in Colombia, US\$29.4 in Peru and US\$147.8 in Brazil.
- Hydrology: humid in Peru, normal in Colombia and Brazil, normal to dry in Argentina and dry in Chile.
- Fitch Ratings (December, 2012) and Standard & Poor's (October, 2012) affirmed the international credit risk rating of "BBB+ with stable Outlook". Moody's (June, 2012) affirmed the "Baa2 with stable Outlook" senior unsecured rating of Endesa Chile.



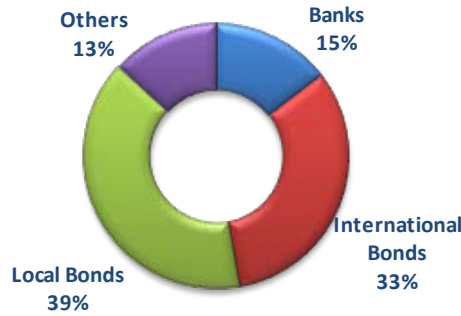
Debt Maturities

US\$ million	2013	2014	2015	2016	2017	Balance	Total
Chile	668	140	220	16	13	928	1,985
Argentina	230	36	7	-	-	-	273
Peru	54	54	36	60	50	83	336
Colombia	-	80	164	23	119	1,099	1,486
TOTAL	952	310	428	99	181	2,110	4,080

Financial Debt by Country

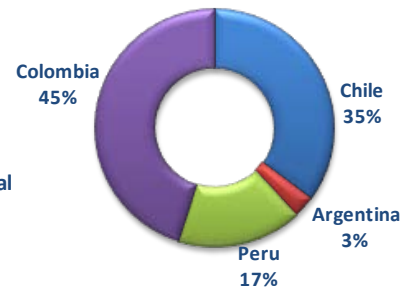


Financial Debt by Type

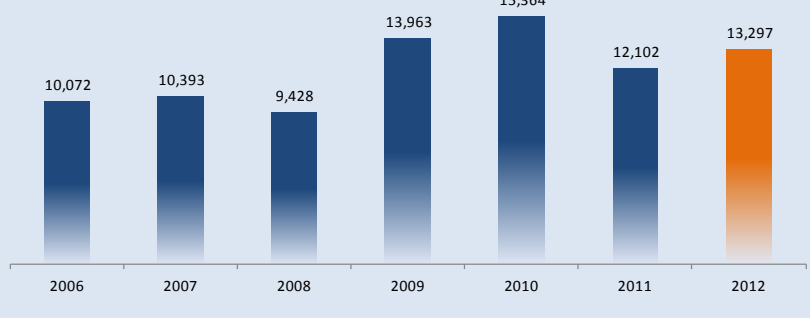


EBITDA

US\$ 1,714 million

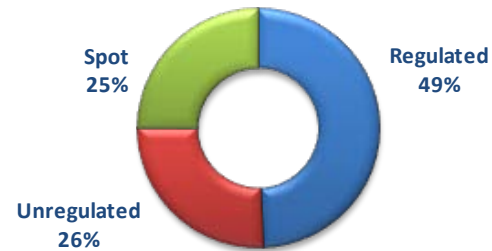


Market Cap (US\$ million)

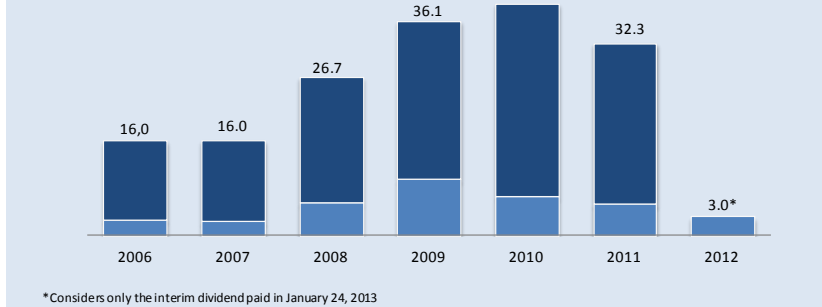


Energy Sales

66,311 GWh including Brazil



Dividends per Share (Ch\$)



* Considers only the interim dividend paid in January 24, 2013

Payout ratio: 60% 60% 40% 35% 50% 50% 50%

Installed Capacity

15,172 MW including Brazil

