

Endesa Chile Fact Sheet



September News

The Company

- Endesa Chile is controlled by Enersis, a subsidiary of the Spanish company Endesa S.A., the largest private multinational company in South America, and third largest in Europe in terms of installed capacity. Endesa S.A. in turn is controlled by the ENEL Group, a world energy leader with presence in 40 countries, with over 97,000 MW of installed capacity and 61 million customers in the electricity and gas markets.
- Leading market positions in most of the countries where we operate.
- Unique generation mix and 69 years of history in Chile.
- Diversified energy resources: hydro, LNG, coal, diesel and wind.
- Best practices in environmental standards and corporate governance.

COLOMBIA

Emgesa

Hydro Capacity	85 %
Market Share on Sales	19 %
Operating Units	30
Installed Capacity	2.914 MW

PERU

Edegel

Hydro Capacity	45 %
Market Share on Sales	29 %
Operating Units	25
Installed Capacity	1.657 MW

CHILE

Hydro Capacity	62 %
Market Share on Sales	35 %
Operating Units	107
Installed Capacity	5.611 MW

ARGENTINA

Hydro Capacity	36 %
Market Share on Sales	10 %
Operating Units	20
Installed Capacity	3.652 MW

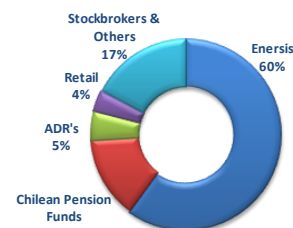
BRAZIL*

Hydro Capacity	67 %
Market Share on Sales	2 %
Operating Units	13
Installed Capacity	987 MW

* Equity Investment



Ownership Structure



Consolidated Financial Data (US\$ million)

	9M 2011	9M 2012
Revenues	3.803	3.583
EBITDA	1.401	1.247
Total Assets	12.262	13.112
Financial Debt	4.005	3.880
Leverage	0.93	0.87
Financial Exp. Coverage	5.97x	5.00x

Figures in US\$ as reported in Press Releases

Risk Rating Classification

Investment Grade	
International Ratings	
Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings	
Feller Rate	AA/Stable
Fitch Ratings	AA/Stable



Una empresa del Grupo Enersis

News

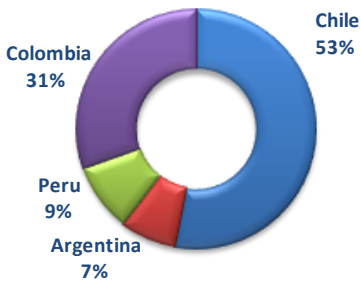
- In September YoY energy generation increased by 75.3% in Brazil, 19.0% in Colombia, 5.5% in Chile, and 1.4% in Argentina, while in Peru decreased by 3.0%.
- Marginal costs (US\$/MWh) as of September reached US\$194 in Chile, US\$25 in Argentina, US\$121 in Colombia, US\$39 in Peru and US\$90 in Brazil.
- Hydrology: normal in Colombia, Brazil and Peru, normal to dry in Argentina and dry in Chile.
- Fitch Ratings (January, 2012) and Standard & Poor's (October, 2012) affirmed the international credit risk rating of "BBB+ with stable Outlook". Moody's (June, 2012) affirmed the "Baa2 with stable Outlook" senior unsecured rating of Endesa Chile.



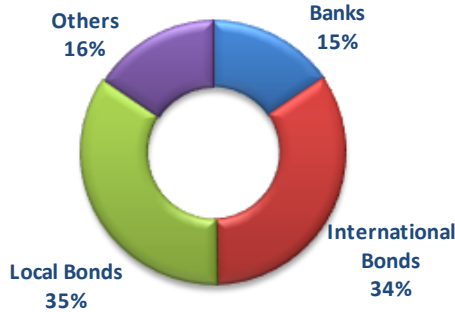
Debt Maturities

US\$ million	2012	2013	2014	2015	2016	Balance	Total
Chile	305	434	140	220	16	942	2.055
Argentina	74	79	64	35	34	-	286
Peru	32	53	51	34	57	130	357
Colombia	-	-	79	161	23	918	1.181
TOTAL	411	566	334	450	130	1.990	3.880

Financial Debt by Country

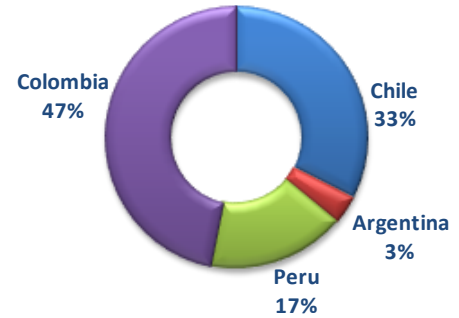


Financial Debt by Type

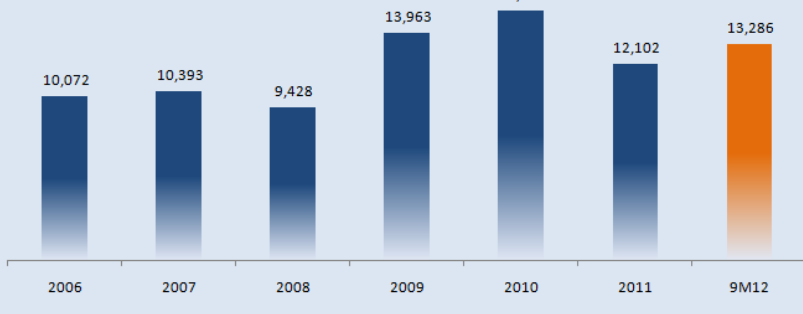


EBITDA

US\$ 1,247 million

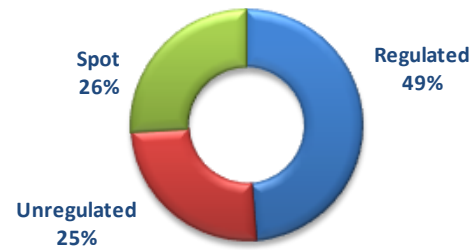


Market Cap (US\$ million)

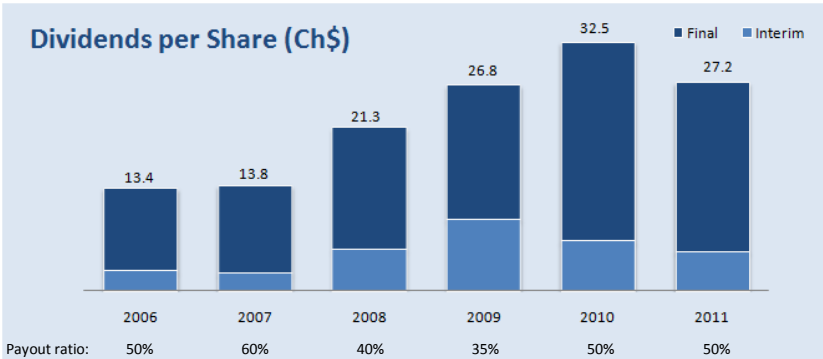


Energy Sales

50,039 GWh including Brazil



Dividends per Share (Ch\$)



Installed Capacity

14,824 MW including Brazil

