

Endesa Chile Fact Sheet



September News

The Company

- Endesa Chile is controlled by Enersis, a subsidiary of the Spanish company Endesa S.A., the largest private multinational company in South America, and third largest in Europe in terms of installed capacity. Endesa S.A. in turn is controlled by the ENEL Group, a world energy leader with presence in 40 countries, with over 97,000 MW of installed capacity and 61 million customers in the electricity and gas markets.
- Leading market positions in most of the countries where we operate.
- Unique generation mix and 69 years of history in Chile.
- Diversified energy resources: hydro, LNG, coal, diesel and wind.
- Best practices in environmental standards and corporate governance.

| | |
|--|-----------------|
|  | COLOMBIA |
|  | Emgesa |
| Hydro Capacity | 85 % |
| Market Share on Sales | 19 % |
| Operating Units | 30 |
| Installed Capacity | 2.914 MW |

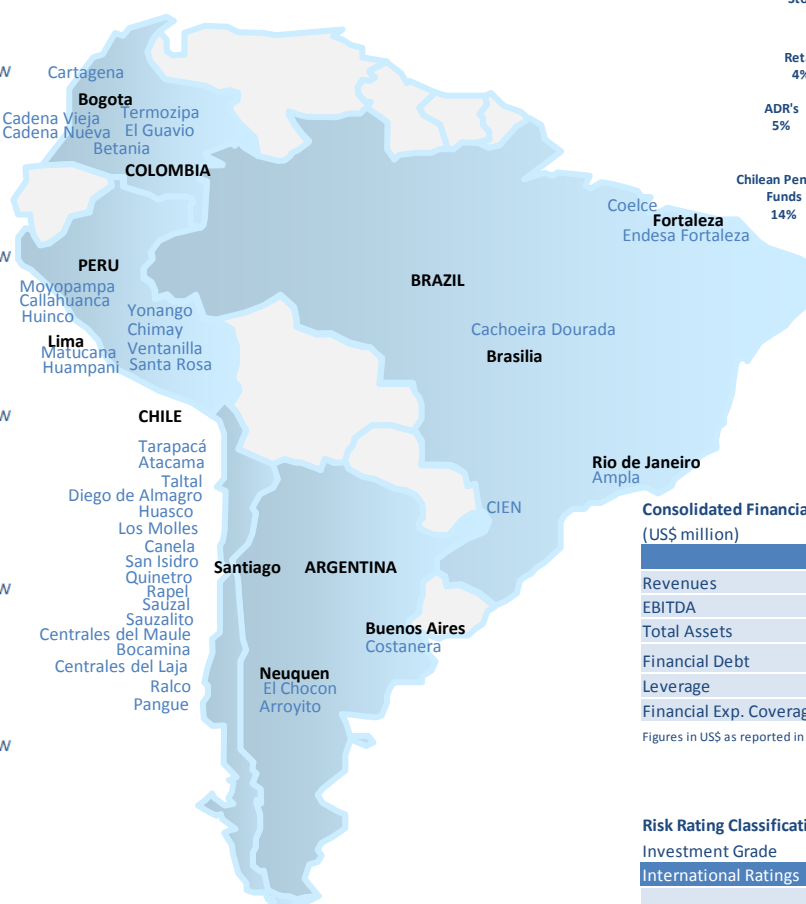
| | |
|--|-------------|
|  | PERU |
|  | Edegel |
| Hydro Capacity | 45 % |
| Market Share on Sales | 29 % |
| Operating Units | 25 |
| Installed Capacity | 1.657 MW |

| | |
|--|--------------|
|  | CHILE |
| Hydro Capacity | 62 % |
| Market Share on Sales | 35 % |
| Operating Units | 107 |
| Installed Capacity | 5.611 MW |

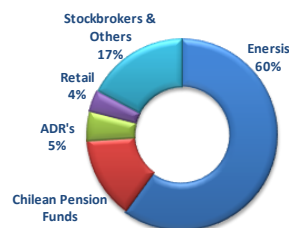
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|  | ARGENTINA |
| Hydro Capacity | 36 % |
| Market Share on Sales | 10 % |
| Operating Units | 20 |
| Installed Capacity | 3.652 MW |

| | |
|---|----------------|
|  | BRAZIL* |
| Hydro Capacity | 67 % |
| Market Share on Sales | 2 % |
| Operating Units | 13 |
| Installed Capacity | 987 MW |

* Equity Investment



Ownership Structure



Consolidated Financial Data (US\$ million)

| | 9M 2011 | 9M 2012 |
|-------------------------|---------|---------|
| Revenues | 3.803 | 3.583 |
| EBITDA | 1.401 | 1.247 |
| Total Assets | 12.262 | 13.112 |
| Financial Debt | 4.005 | 3.880 |
| Leverage | 0.93 | 0.87 |
| Financial Exp. Coverage | 5.97x | 5.00x |

Figures in US\$ as reported in Press Releases

Risk Rating Classification

| Investment Grade | |
|-----------------------|--------------------------|
| International Ratings | |
| Standard & Poor's | BBB+ with stable outlook |
| Fitch Ratings | BBB+ with stable outlook |
| Moody's | Baa2 with stable outlook |

| Local Ratings | |
|---------------|-----------|
| Feller Rate | AA/Stable |
| Fitch Ratings | AA/Stable |



Una empresa del Grupo Enersis

News

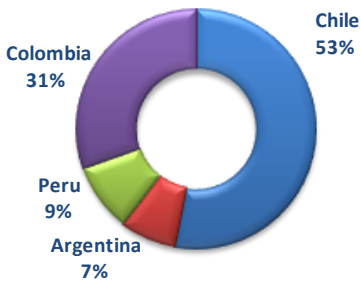
- In September YoY energy generation increased by 75.3% in Brazil, 19.0% in Colombia, 5.5% in Chile, and 1.4% in Argentina, while in Peru decreased by 3.0%.
- Marginal costs (US\$/MWh) as of September reached US\$194 in Chile, US\$25 in Argentina, US\$121 in Colombia, US\$39 in Peru and US\$90 in Brazil.
- Hydrology: normal in Colombia, Brazil and Peru, normal to dry in Argentina and dry in Chile.
- Fitch Ratings (January, 2012) and Standard & Poor's (October, 2012) affirmed the international credit risk rating of "BBB+ with stable Outlook". Moody's (June, 2012) affirmed the "Baa2 with stable Outlook" senior unsecured rating of Endesa Chile.



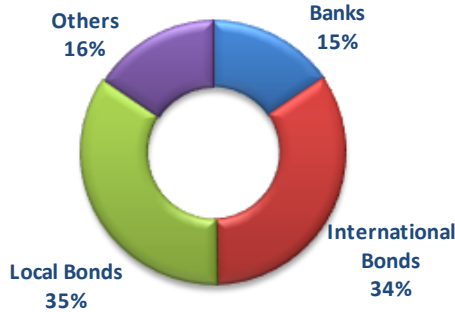
Debt Maturities

| US\$ million | 2012 | 2013 | 2014 | 2015 | 2016 | Balance | Total |
|--------------|------------|------------|------------|------------|------------|--------------|--------------|
| Chile | 305 | 434 | 140 | 220 | 16 | 942 | 2.055 |
| Argentina | 74 | 79 | 64 | 35 | 34 | - | 286 |
| Peru | 32 | 53 | 51 | 34 | 57 | 130 | 357 |
| Colombia | - | - | 79 | 161 | 23 | 918 | 1.181 |
| TOTAL | 411 | 566 | 334 | 450 | 130 | 1.990 | 3.880 |

Financial Debt by Country

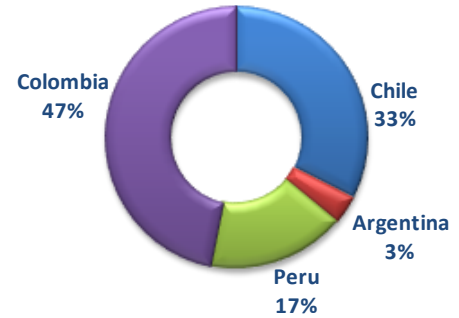


Financial Debt by Type

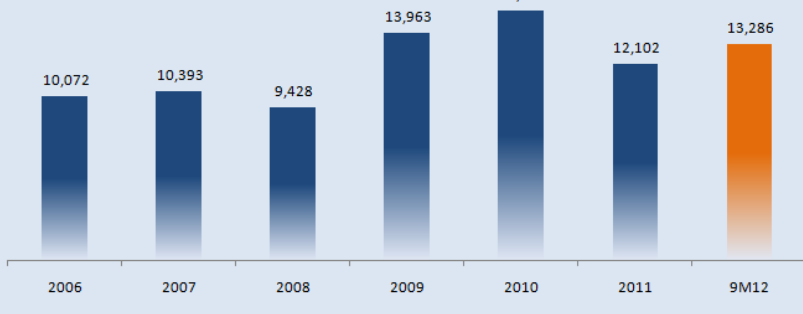


EBITDA

US\$ 1,247 million

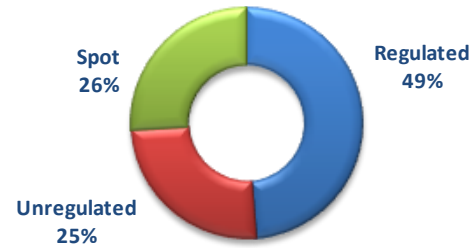


Market Cap (US\$ million)

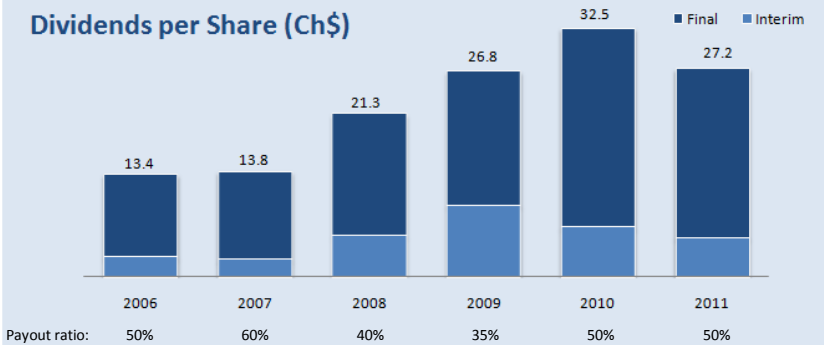


Energy Sales

50,039 GWh including Brazil



Dividends per Share (Ch\$)



Installed Capacity

14,824 MW including Brazil

