

# Endesa Chile Fact Sheet

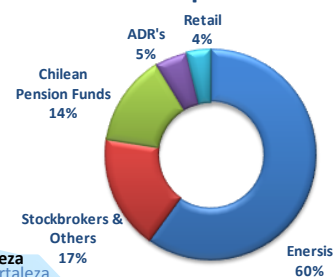
March News

## The Company

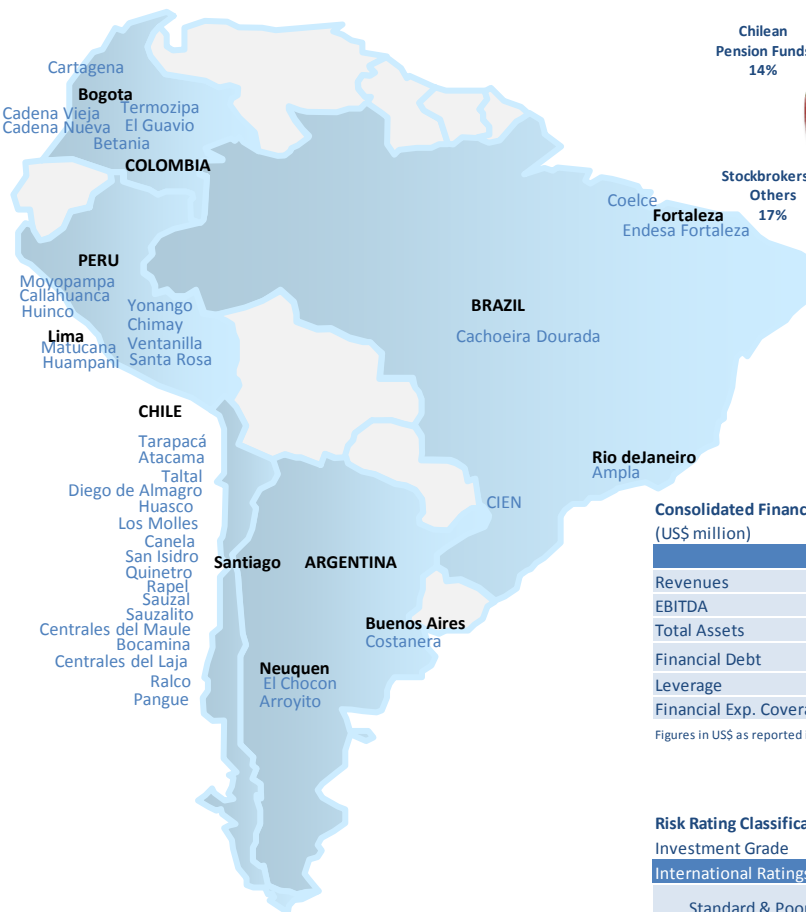
- Endesa Chile is controlled by Enersis, a subsidiary of Endesa S.A., the largest private multinational company in Latin America, and third largest in Europe in terms of installed capacity. Endesa S.A. in turn is controlled by the ENEL Group, a world energy leader with presence in 40 countries, with over 97,000 MW of installed capacity and 61 million customers in the electricity and gas markets.
- Leading market positions in most of the countries where we operate.
- Unique generation mix and 68 years of history in Chile.
- Diversified energy resources: hydro, LNG, coal, diesel and wind.
- Best practices in environmental standards and corporate governance.



## Ownership Structure



	<b>COLOMBIA</b>		
	<b>Emgesa</b>		
	Hydro Capacity	85 %	
	Market Share on Sales	18 %	
	Operating Units	30	
	Installed Capacity	2,914 MW	
	<b>PERU</b>		
	<b>Edegel</b>		
	Hydro Capacity	45 %	
	Market Share on Sales	29 %	
	Operating Units	25	
	Installed Capacity	1,668 MW	
	<b>CHILE</b>		
	Hydro Capacity	61 %	
	Market Share on Sales	34 %	
	Operating Units	107	
	Installed Capacity	5,611 MW	
	<b>ARGENTINA</b>		
	Hydro Capacity	36 %	
	Market Share on Sales	10 %	
	Operating Units	20	
	Installed Capacity	3,652 MW	
	<b>BRAZIL*</b>		
	Hydro Capacity	67 %	
	Market Share on Sales	2 %	
	Operating Units	13	
	Installed Capacity	987 MW	



## Consolidated Financial Data (US\$ million)

	3M 2011	3M 2012
Revenues	1,191	1,129
EBITDA	418	382
Total Assets	13,123	13,193
Financial Debt	4,093	3,819
Leverage	0.96	0.91
Financial Exp. Coverage	5.68x	4.05x

Figures in US\$ as reported in Press Releases

## Risk Rating Classification

### Investment Grade

#### International Ratings

Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

#### Local Ratings

Feller Rate	AA/Stable
Fitch Ratings	AA/Stable



Una empresa del Grupo Enersis

# News

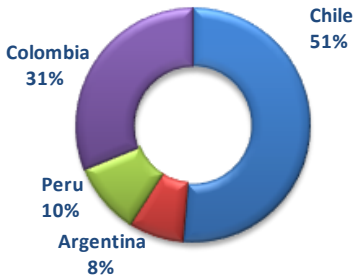
- In March YoY energy generation increased 75,1% in Brazil, 12,0% in Colombia, 2,1% in Argentina, and 0,03% in Chile, and decreased 2,8% in Peru.
- Marginal costs (US\$/MWh) in March reached US\$239 in Chile, US\$27 in Argentina, US\$53 in Colombia, US\$33 in Peru and US\$78 in Brazil.
- Hydrology: wet in Colombia, normal to wet in Brazil, normal in Peru, dry in Chile and Argentina.
- In January 2012, Fitch Ratings affirmed Endesa Chile "BBB+, outlook stable" credit rating, based on our "moderate risk business profile, underpinned by the company's conservative commercial strategy and geographical diversification, operations in constructive regulatory environments, and strong financial metrics."



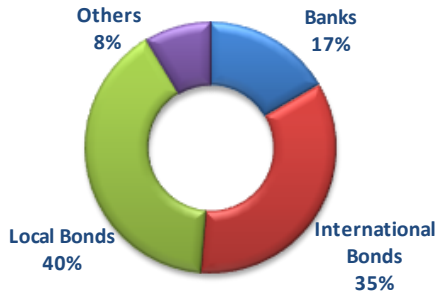
## Debt Maturities

US\$ million	2012	2013	2014	2015	2016	Balance	Total
Chile	230	420	154	219	15	923	1,962
Argentina	103	66	56	35	34	-	295
Peru	52	52	50	34	57	129	375
Colombia	170	-	79	140	-	798	1,187
<b>TOTAL</b>	<b>556</b>	<b>538</b>	<b>340</b>	<b>428</b>	<b>107</b>	<b>1,851</b>	<b>3,819</b>

## Financial Debt by Country

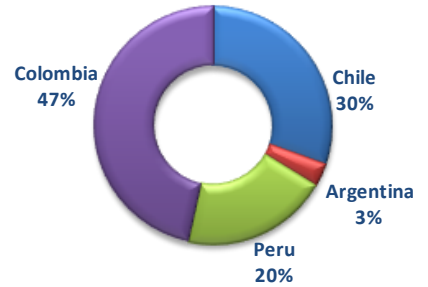


## Financial Debt by Type

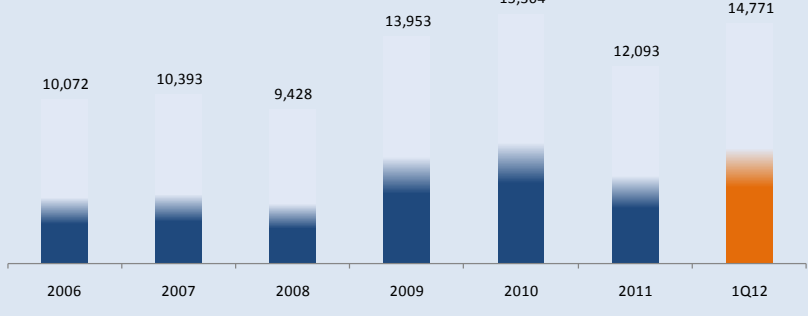


## EBITDA

US\$ 382 million



## Market Cap (US\$ million)

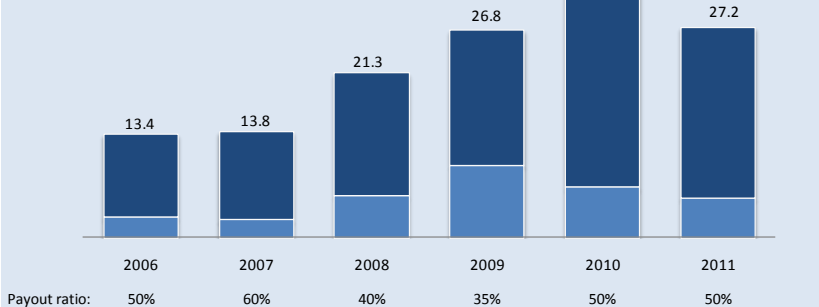


## Energy Sales

16,215 GWh including Brazil



## Dividends per Share (Ch\$)



## Installed Capacity

14,832 MW including Brazil

