

Endesa Chile Fact Sheet



June News

The Company

- Endesa Chile is controlled by Enersis, a subsidiary of Endesa S.A., the largest private multinational company in Latin America, and third largest in Europe in terms of installed capacity. Endesa S.A. in turn is controlled by the ENEL Group, a world energy leader with presence in 40 countries, with over 97,000 MW of installed capacity and 61 million customers in the electricity and gas markets.
- Leading market positions in most of the countries where we operate.
- Unique generation mix and 69 years of history in Chile.
- Diversified energy resources: hydro, LNG, coal, diesel and wind.
- Best practices in environmental standards and corporate governance.

COLOMBIA

Emgesa

Hydro Capacity	85 %
Market Share on Sales	19 %
Operating Units	30
Installed Capacity	2,914 MW

PERU

Edegel

Hydro Capacity	45 %
Market Share on Sales	29 %
Operating Units	25
Installed Capacity	1,668 MW

CHILE

Hydro Capacity	61 %
Market Share on Sales	34 %
Operating Units	107
Installed Capacity	5,611 MW

ARGENTINA

Hydro Capacity	36 %
Market Share on Sales	10 %
Operating Units	20
Installed Capacity	3,652 MW

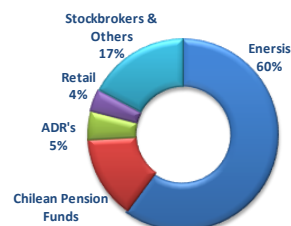
BRAZIL*

Hydro Capacity	67 %
Market Share on Sales	2 %
Operating Units	13
Installed Capacity	987 MW

* Equity Investment



Ownership Structure



Consolidated Financial Data (US\$ million)

	6M 2011	6M 2012
Revenues	2,473	2,345
EBITDA	815	739
Total Assets	13,199	12,774
Financial Debt	4,269	3,935
Leverage	0.92	0.93
Financial Exp. Coverage	5.49x	4.53x

Figures in US\$ as reported in Press Releases

Risk Rating Classification

Investment Grade

International Ratings

Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings

Feller Rate	AA/Stable
Fitch Ratings	AA/Stable



Una empresa del Grupo Enersis

News

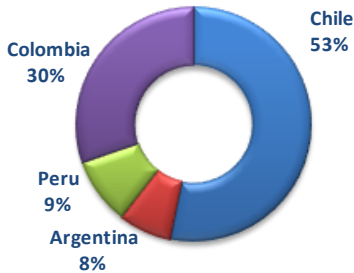
- In June YoY energy generation increased by 75.3% in Brazil, 16.1% in Colombia, and 4.0% in Chile, while Argentina and Peru decreased by 4.3% and 4.2%, respectively.
- Marginal costs (US\$/MWh) as of June reached US\$208 in Chile, US\$27 in Argentina, US\$41 in Colombia, US\$40 in Peru and US\$60 in Brazil.
- Hydrology: wet in Colombia, normal to wet in Brazil and Peru, normal to dry in Chile and Argentina.
- Fitch Ratings (January, 2012) and Standard & Poor's (May, 2012) affirmed the international credit risk rating of "BBB+ with stable Outlook". Moody's (June, 2012) affirmed the "Baa2 with stable Outlook" senior unsecured rating of Endesa Chile.



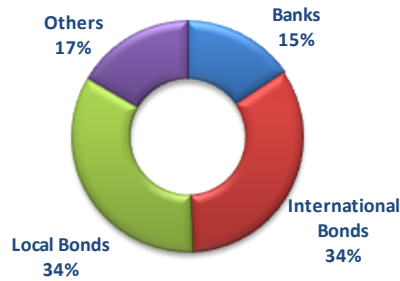
Debt Maturities

US\$ million	2012	2013	2014	2015	2016	Balance	Total
Chile	366	419	165	219	15	909	2,094
Argentina	89	69	59	35	34	-	287
Peru	40	52	50	34	57	129	363
Colombia	-	-	79	163	23	927	1,192
TOTAL	496	541	354	451	129	1,965	3,935

Financial Debt by Country

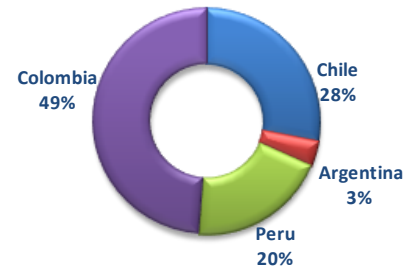


Financial Debt by Type

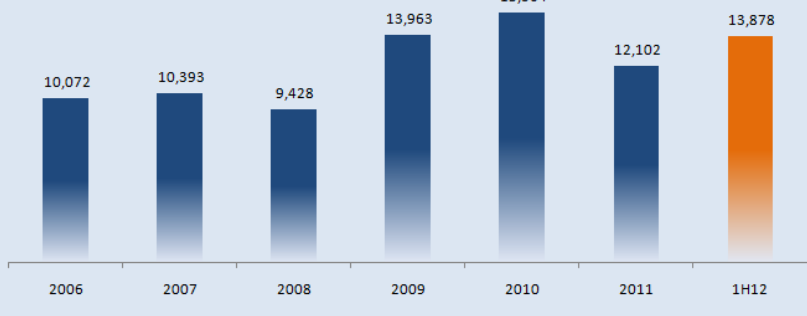


EBITDA

US\$ 739 million



Market Cap (US\$ million)

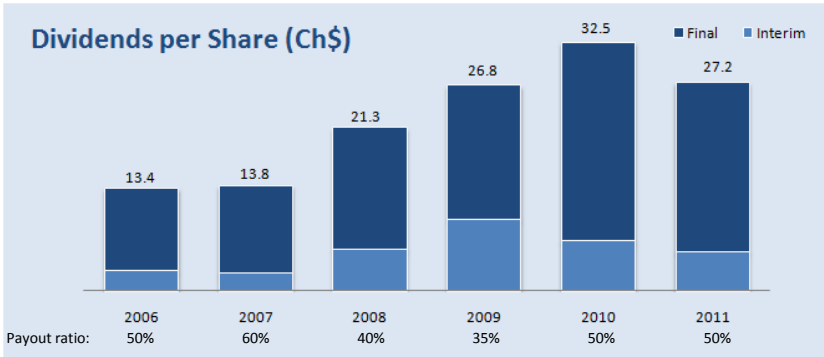


Energy Sales

32,542 GWh including Brazil



Dividends per Share (Ch\$)



Installed Capacity

14,832 MW including Brazil

