

An aerial photograph of a wind farm in a lush green landscape. The wind turbines are arranged in rows, and the scene is overlaid with a semi-transparent teal color. The sky is overcast with grey clouds.

Enel Chile

Corporate presentation

September 2023

The Enel logo, consisting of the word "enel" in a lowercase, white, sans-serif font, positioned in the bottom right corner of the slide.

enel

Positioning Enel Chile as a unique, integrated and resilient utility in Chile

FY 2022 Figures

Integrated commercial strategy supported by solid and diversified assets

Enablers of decarbonization and electrification in Chile

Sustainable growth vehicle with ESG fully integrated into the strategy

8.4 GW 
Net installed capacity

14.1 TWh 
Energy distributed¹

2.1 mn 
End users

30.7 TWh 
Sales to regulated and free clients²

76% 

Renewable net installed capacity    

1. Data only for Enel Distribución Chile concession area.
2. Energy sold through our generation business line.

Our consistent journey paving the way for a sustainable and brighter future



2016 - 2018 Creation

- > Creation of a unique and integrated company **Enel Chile**
- > **Integration of renewable** business



2019 - 2022 Speeding up decarbonization

- > **Coal phase-out**
- > **1.7 GW of renewable capacity** connected
- > Acceleration of **energy transition**
- > **Asset rotation** unlocking value



2023 - 2025 Sustainable growth

- > Consolidating growth in **Renewables** by a selective and flexible portfolio
- > **Reducing risks** and volatility of our portfolio
- > **Strengthening** balance sheet to be prepared for new opportunities that could arise with the **electrification**



The road
towards
**ZERO
EMISSIONS**
by 2040

Sustainability embedded in our business and strategy

Helping the country decarbonization through **coal phase-out** and transitional use of efficient CCGT units



Tarapacá
December 2019



Bocamina I
December 2020



Bocamina II
September 2022

2022 Management variable remuneration aligned with ESG Indicators

	Objective	Weight	Range	Type of target
Business	Customers	15%	Maximum 120%	ESG
Safety	Safety in the workplace	20%	Maximum 120%	ESG
Total ESG weight		35%		

Sustainable instruments to fund our growth

	YE 2022	H1 2023	YE 2025
SDG-linked gross debt USD bn	1.1	1.3	27%
Share of sustainable finance	24%	26%	



The first Chilean generator to complete the coal phase-out process



All these trends to take advantage of potential new opportunities by 2025

	2022	2025
RES Capacity (GW)	6.4	7.5
RES Capacity % on total	76%	79%
GHG free % production on total	63%	79%
Grids end users	2.1 mn	2.2 mn
Energy losses	5.1%	5.1%
Telecontrol (‘000#)	2.7	3.0
Electric buses ^{1,2} (‘000#)	2.0	2.5
Charging points ^{1,3} (‘000#)	1.7	2.7
Digital payments	78%	86%

Leading the decarbonization and the electrification of the country



1. Cumulative figures.
 2. Considers E-buses supplied, managed and served by Enel X Chile in B2B and B2G segments.
 3. Excludes Enel X Way Chile charging points.



Creating Value for ALL our stakeholders



2025

Financial community		Dividend payout ratio ¹	Min 50%
Clients		New connections on grids ('000)	+101
Planet		Scope 1 - CO ₂ Reduction vs 2021	-62%
Communities		Beneficiaries from projects with communities ² (SDGs 4,7 & 8)	5.6 mn
Employees		Women in selection processes	50%
Suppliers		Qualified supplier assessed for ESG performance ³	100%
Partners		E-buses ⁴ ('000)	2.5

1. Proposal for setting a minimum payout ratio for 2025 period.
2. Cumulated figures 2015-2030.
3. For health & safety, environmental and human rights aspects. Rounded figured
4. Considers E-buses supplied, managed and served by Enel X Chile in B2B and B2G segments.

Our evolution in reporting

A person in a dark suit stands with their back to the camera on a rooftop, looking out over a city skyline at night. The city lights are visible, and a glowing, wireframe world map is superimposed over the sky. The overall color palette is blue and white.

enel

Our strategy for sustainable progress



1

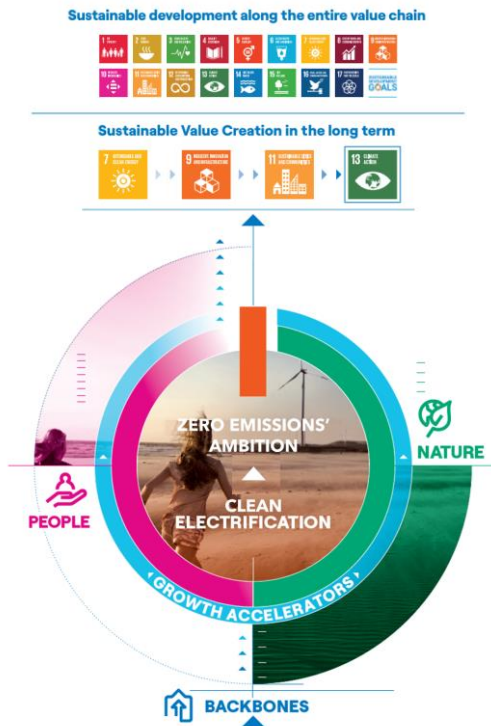
We create long-term value with and for all our stakeholders, helping them to grow and meet challenges...

- > Just Transition
- > Inclusion & Uniqueness
- > Sustainable Supply Chain
- > Sustainability initiatives with communities

4

...supporting sustainable progress through innovation, digitization and the circular economy

- > Circular economy
- > Innovation



...promoting the protection of natural capital and biodiversity...

2

- > Biodiversity

...with continuous improvement in health and safety objectives...

3

- > Health & Safety

Focus on

- > Enel Chile position in main ESG ratings

2022 Integrated report, Sustainability report and its interactive version

Check out for more



ESG Best Practices

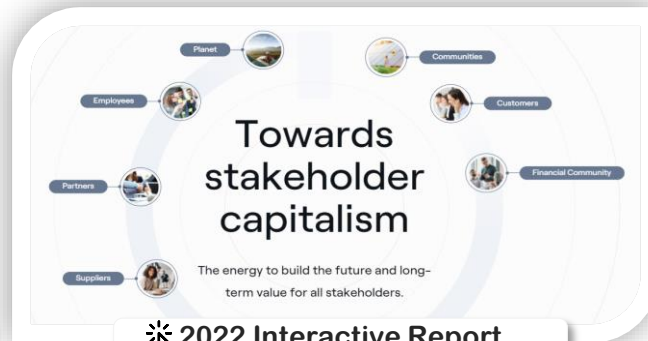
Direct link:




 **2022 Integrated Report**
(English & Spanish)



 **2022 Sustainability Report**
(English & Spanish)



 **2022 Interactive Report**
(English & Spanish)

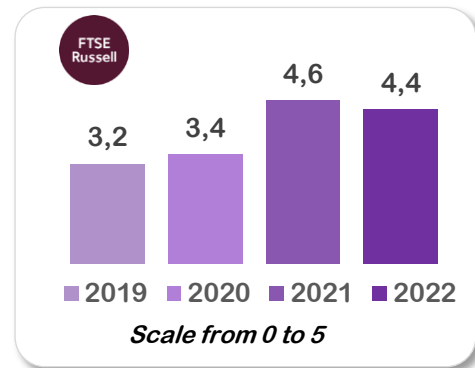
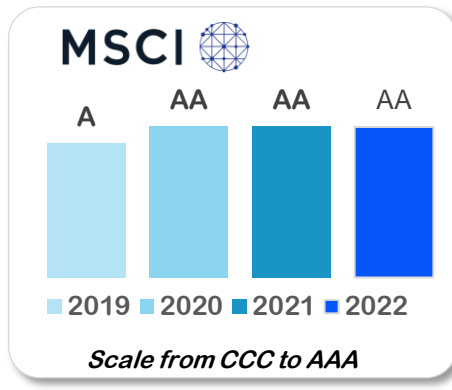
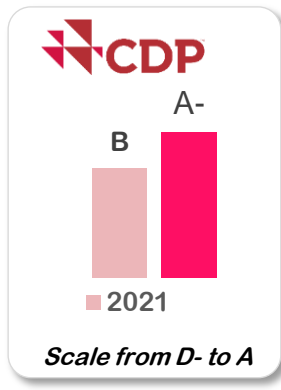
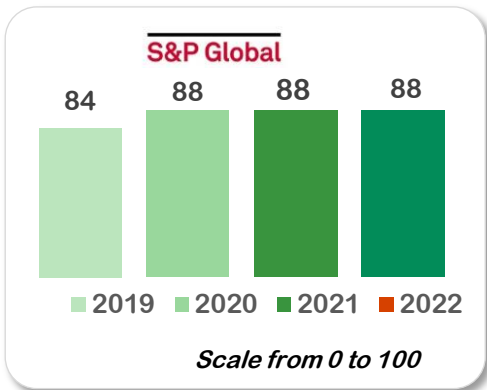
Our **Integrated Report** is aligned with the new Chilean regulation, which established **SASB** and **TCFD** standards as mandatory. As a voluntary measure, we add the **GRI** standard to the reporting.

Our **Sustainability Report** is aligned with **SASB**, **TCFD**, **GRI** and **WEF**.



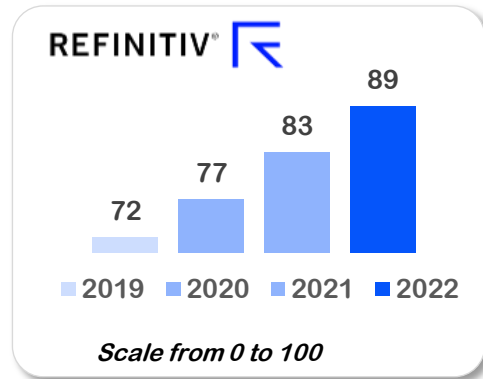
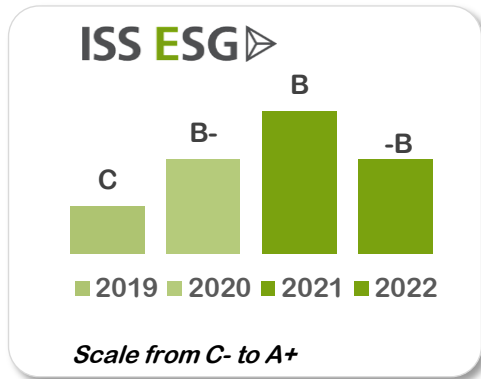
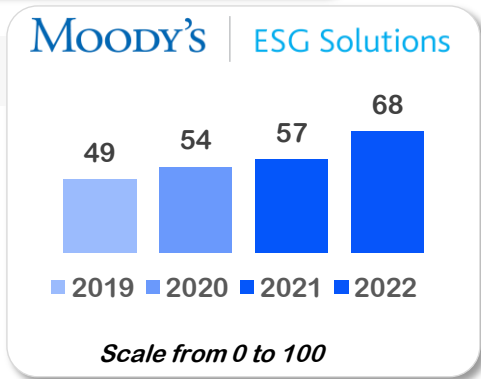
Send us your feedback: ir.enelchile@enel.com

Our evolution¹



Sustainability Award
Silver Class 2022

S&P Global





Closing remarks

**Decarbonization
and electrification
remaining as
priorities to our
sustainable
strategy**

**Integrated
commercial
strategy boosted
by several
diversification
actions**

**Strong financial
position and
optionality for
future growth**

**Creating value for
ALL our
stakeholders**

Corporate presentation

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The figures included in this presentation are rounded.

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