

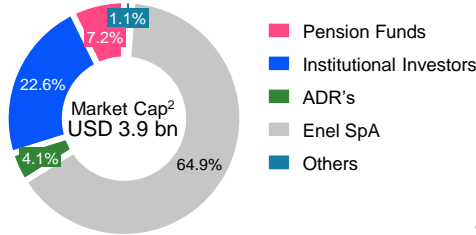
Enel Chile

Fact Sheet H1 2024



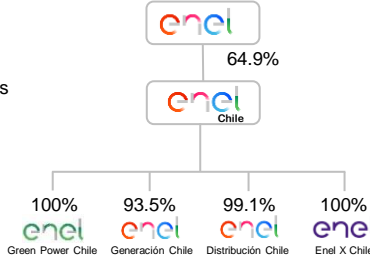
- We are a utility company with operations in Chile.
- We are engaged in the Generation (77% Renewables + BESS) and the Distribution businesses, and also in other energy-related services.
- We fight climate change through electrification and decarbonization, leading the energy transition through an integrated business offering.
- We anticipated our ambition to reach zero emission by 2040 related to the scope 1.

Enel Chile shareholders¹



- As of June 30, 2024
- As of June 28, 2024
- Enel Chile ADR ratio: 1/50

Main subsidiaries¹



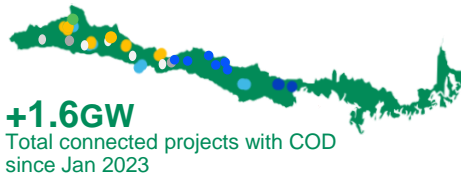
Stock presence

Stock market	Ticker	Closing price ²
Santiago Stock Exchange	ENELCHILE	53.1 (CLP/Share)
NYSE	ENIC	2.8 (USD/ADR) ³

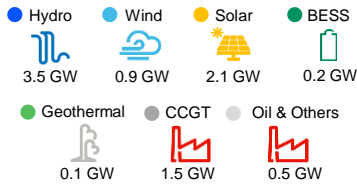


Leading the energy transition in Chile through renewables

6.8GW Renewable + BESS Net installed capacity



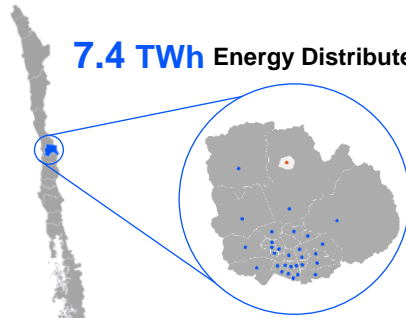
8.7GW Total net installed capacity



Grid infrastructure to enable electrification

Distribution H1 2024

7.4 TWh Energy Distributed



End users **>2.1 million**

Indefinite concession period

Electricity for a decarbonized future

78k e-Home services¹

734 Electrification^{2,3} (accumulated GWh since 2019)

372k Public lighting³

3.0k Charging Points^{3,4}

1. Includes assistance services, air conditioning and photovoltaic panels; 2. Includes all e-buses, charging points through Enel X Chile and Enel X Way Chile, full electric buildings and air conditioning / heating sold; 3. Cumulative figures; 4. Public, private and served e-buses charging points.

Consolidated Financial Data

(USD mn)	H1 2023	H1 2024
Revenues ¹	2,275	2,457
EBITDA ¹	343	597

(USD mn)	Dec 2023 ²	Jun 2024 ³
Total Assets	13,492	13,449
Net Debt	3,765	4,444
Net debt/EBITDA	3.0x	3.1x

- Average exchange rate as of June 30, 2024: 941.02 CLP/USD.
- Closing exchange rate as of December 31, 2023: 877.12 CLP/USD.
- Closing exchange rate as of June 30, 2024: 944.34 CLP/USD.
- As of July 17, 2024.

ESG Ratings

Agency	Rating 2023 ⁴
S&P Global	86 (Scale from 0 to 100)
CDP	A- (Scale from D- to A)
MSCI	AA (Scale from CCC to AAA)
FTSE Russell	4.5 (Scale from 0 to 5)
Moody's ESG Solutions	68 (Scale from 0 to 100)
ISS ESG	-B (Scale from C- to A+)
REFINITIV	86 (Scale from 0 to 100)

Credit Ratings

International Ratings	
Standard & Poor's	BBB / Stable
Fitch Ratings	BBB+ / Stable

Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA(cl) / Stable



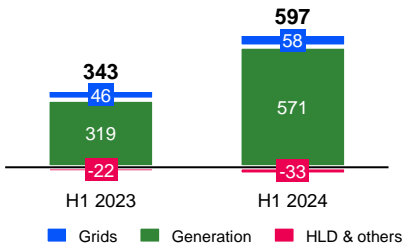
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Fact Sheet H1 2024



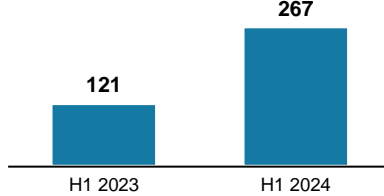
EBITDA by Segment¹

USD mn



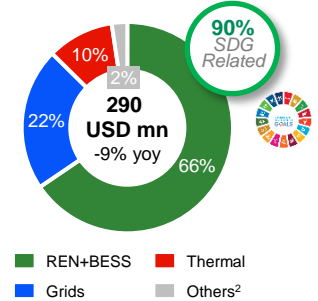
Net Income¹

USD mn



Gross capex by business¹

USD mn



1. Average exchange rate for the period of 941.02 CLP/USD.
2. It includes Enel X and services.

Distribution business

	H1 2023	H1 2024		H1 2023	H1 2024
Clients (mn)	2.1	2.1	SAIDI ² (min.)	136	134
Energy Distributed (TWh) ¹	7.1	7.4	SAIFI ² (#)	1.3	1.2
Telecontrol (#'000)	2.7	2.8	Energy losses ³ (%)	5.3	5.5

Improving our client's journey through new digitalized channels...



>2.1 mn Clients served

80% Digital payments

839k E-Billings

897k Clients APP users

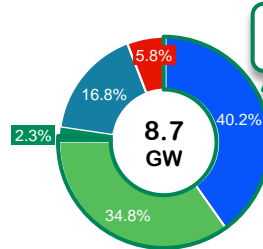
73% Clients digital interactions



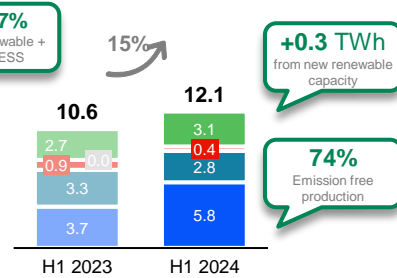
1. Data only for Enel Distribution concession area; 2. SAIDI & SAIFI Average LTM (Last Twelve Months); 3. Energy Losses Average LTM (Last Twelve Months).

Generation business

Net installed capacity (GW)

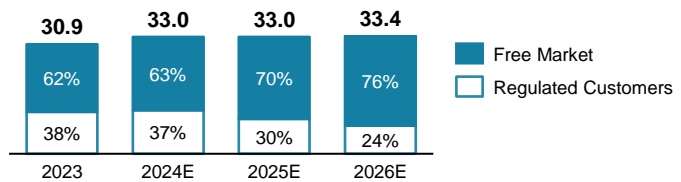


Net Production (TWh)



■ Hydro ■ Wind, solar & geothermal ■ BESS ■ CCGT¹ ■ Oil-Gas ■ Coal

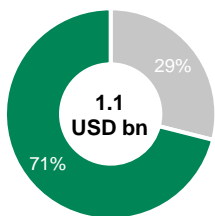
PPAs profile (TWh)²



1. Combined Cycle Gas Turbine.
2. Includes free and regulated sales. 2024-2026 Strategic Plan database published on November 27, 2023.

Enel Chile consolidated Net Debt USD 4.4 bn

Liquidity position (USD bn)



USD denominated gross debt	93%
Fixed rated gross debt	76%
Average debt maturity	5.9 years
Cost of debt	5.0%

Debt maturities (USD bn)

