

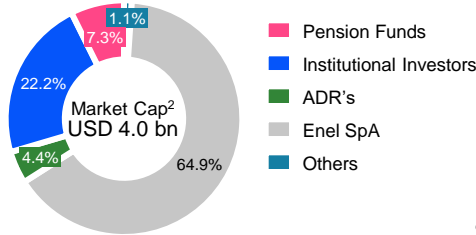
# Enel Chile

## Fact Sheet FY 2024



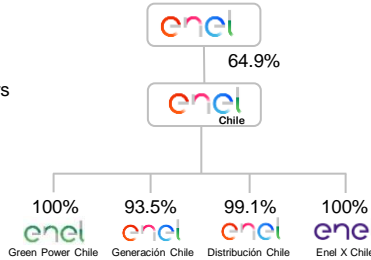
- We are a utility company with operations in Chile.
- We are engaged in the Generation (78% Renewables + BESS) and the Distribution businesses, and also in other energy-related services.
- We fight climate change through electrification and decarbonization, leading the energy transition through an integrated business offering.
- We anticipated our ambition to reach zero emission by 2040 related to the scope 1.

### Enel Chile shareholders<sup>1</sup>



1. As of December 31, 2024
2. As of December 31, 2024
3. Enel Chile ADR ratio: 1/50

### Main subsidiaries<sup>1</sup>



### Stock presence

Stock market	Ticker	Closing price <sup>2</sup>
Santiago Stock Exchange	ENELCHILE	57.5 (CLP/Share)
NYSE	ENIC	2.9 (USD/ADR) <sup>3</sup>



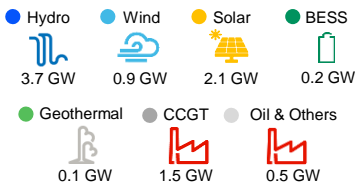
### Leading the energy transition in Chile through renewables

**6.9GW** Renewable + BESS Net installed capacity



**+1.9GW** Total connected projects with COD since Jan 2023

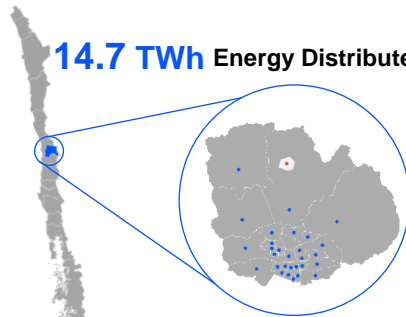
**8.9GW** Total net installed capacity



### Grid infrastructure to enable electrification

Distribution FY 2024

**14.7 TWh** Energy Distributed



**5.8%** Energy losses

End users  
**~2.2 million**

### Electricity for a decarbonized future

- 58k** e-Home services<sup>1</sup>
- 820** Electrification<sup>2,3</sup> (accumulated GWh since 2019)
- 356k** Public lighting<sup>3</sup>
- 3.6k** Charging Points<sup>3,4</sup>

1. Includes assistance services, air conditioning and photovoltaic panels; 2. Includes all e-buses, charging points through Enel X Chile and Enel X Way Chile, full electric buildings and air conditioning / heating sold; 3. Cumulative figures; 4. Public, private and served e-buses charging points.

### Consolidated Financial Data

(USD mn)	FY 2023	FY 2024 <sup>2</sup>
Revenues <sup>1</sup>	4,641	4,882
EBITDA <sup>1</sup>	1,101	1,421

(USD mn)	Dec 2023 <sup>3</sup>	Dec 2024 <sup>4</sup>
Total Assets	13,492	12,790
Net Debt	3,765	3,546
Net debt/EBITDA	3.0x	2.5x

1. Average exchange rate as of December 31, 2024: 943.74 CLP/USD.
2. 2024 figures exclude the negative effect of the functional currency: 657 USD mn.
3. Closing exchange rate as of December 31, 2023: 877.12 CLP/USD.
4. Closing exchange rate as of December 31, 2024: 994.53 CLP/USD.
5. As of February 21, 2025.

### ESG Ratings

Agency	Rating 2024 <sup>5</sup>
S&P Global	80 (Scale from 0 to 100)
CDP	C (Scale from D- to A)
MSCI	AAA (Scale from CCC to AAA)
Moody's ESG Solutions	68 (Scale from 0 to 100)
ISS ESG	B (Scale from C- to A+)
LSEG	91 (Scale from 0 to 100)
Bloomberg ESG Disclosure	75.7 (Scale from 0 to 100)

### Credit Ratings

International Ratings	
Standard & Poor's	BBB / Stable
Fitch Ratings	BBB+ / Stable

Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA(cl) / Stable

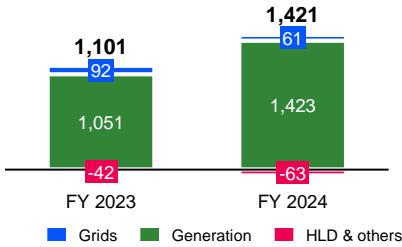


# Enel Chile

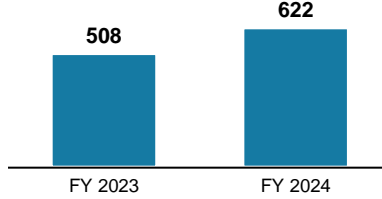
## Fact Sheet FY 2024



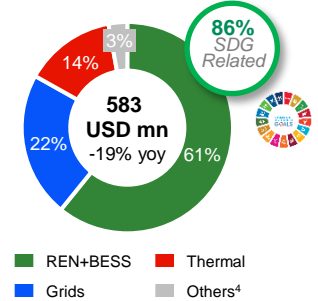
### Adj. EBITDA by Segment<sup>1,2</sup> USD mn



### Adj. Net Income<sup>1,3</sup> USD mn

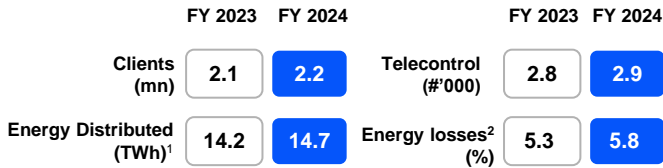


### Gross capex by business<sup>1</sup> USD mn



1. Average exchange rate for the period of 943.74 CLP/USD.  
 2. FY 2024 figures exclude the negative effect of the functional currency: 657 USD mn at the consolidated level and 239 USD mn at the Generation Segment level.  
 3. FY 2023 figures exclude the net effect of Arcadia's sale capital gain: 163 USD mn. FY 2024 figures exclude the negative effect of the functional currency: 468 USD mn.  
 4. It includes Enel X and services.

### Distribution business



Improving our client's journey through new digitalized channels...

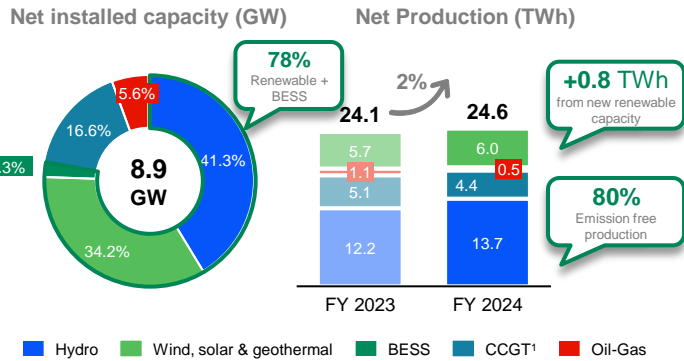


**>2.2 mn** Clients served  
**80%** Digital payments  
**860k** E-Billings  
**1,029k** Clients APP users  
**70%** Clients digital interactions

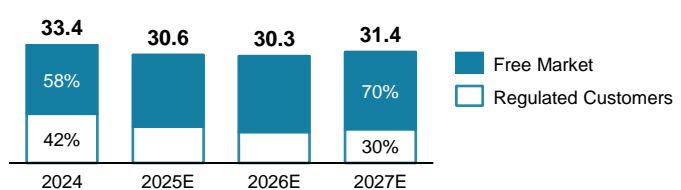


1. Data only for Enel Distribution concession area; 2. Energy Losses Average LTM (Last Twelve Months).

### Generation business



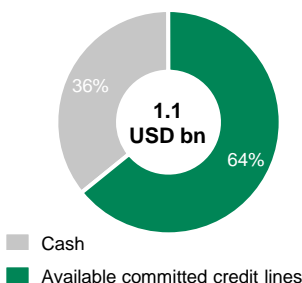
### PPAs profile (TWh)<sup>2</sup>



1. Combined Cycle Gas Turbine.  
 2. Includes free and regulated sales, 2025-2027 Strategic Plan database published on November 21, 2024.

### Enel Chile consolidated Net Debt USD 3.5 bn

#### Liquidity position (USD bn)



#### Debt maturities (USD bn)

