

Enel Chile

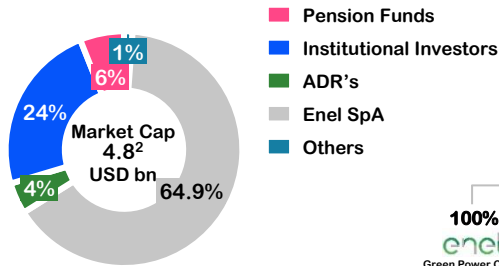
Fact Sheet H1 2023



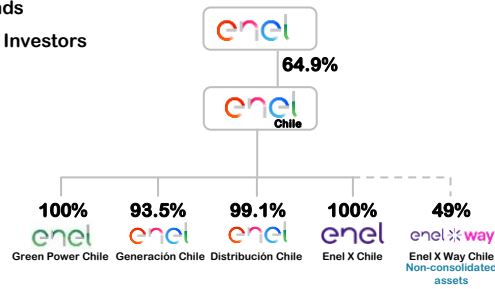
- > We are an integrated utility company with operations in Chile.
- > We are engaged in the Generation (76% Renewables) and the Distribution businesses, and also in other energy-related services.
- > We fight climate change through electrification and decarbonization, leading the energy transition through an integrated business model.
- > We anticipated our goal to reach zero emission by 2040 and set our 2025 CO₂ emissions goal at <105gCO₂eq/kWh.



Enel Chile shareholders¹



Main subsidiaries¹



Stock presence

Stock market	Ticker	Closing price ²
Santiago Stock Exchange	ENELCHILE	58.3 (CLP/Share)
NYSE	ENIC	3.4 (USD/ADR) ³



1. As of June 30, 2023
2. As of August 2, 2023
3. Enel Chile ADR ratio: 1/50

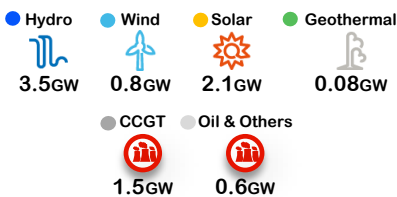
Leading the energy transition in Chile through renewables

6.5GW Renewable net installed capacity



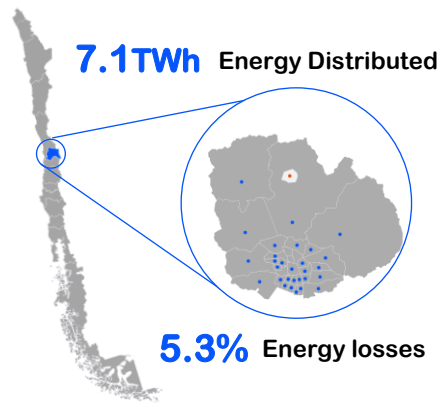
+1.5GW Total connected projects since 2022

8.5GW Total net installed capacity



Grid infrastructure to enable electrification

Distribution H1 2023



End users >2 million

Indefinite concession period

Electricity for a decarbonized future

- 56k** e-Home services¹
- 460** Electrification^{2,3} (accumulated GWh since 2019)
- 367k** Public lighting³
- 2.0k** Electric buses^{3,4}
- 1.9k** Charging Points^{3,5}

1. Includes assistance services, air conditioning and photovoltaic panels; 2. Includes all e-buses, charging points through Enel X Chile and Enel X Way Chile, full electric buildings and air conditioning / heating sold; 3. Cumulative figures; 4. Considers e-buses supplied, managed and served by Enel X; 5. Public, private and served e-buses charging points. Excludes charging points managed by Enel X Way

Consolidated Financial Data

(USD mn)	H1 2022	H1 2023
Revenues ¹	2,377	2,657
EBITDA ^{1,4}	267	400

(USD mn)	Dec 2022 ²	Jun 2023 ³
Total Assets	13,928	14,387
Net Debt	3,637	4,513
Net debt/EBITDA	2.7	3.1

1. Average exchange rate as of June 30, 2023: 805.87 CLP/USD.
2. Closing exchange rate as of December 31, 2022: 851.95 CLP/USD.
3. Closing exchange rate as of June 30, 2023: 802.15 CLP/USD.
4. H1 2022 figures adjusted by the Coal Stock Impairment: EBITDA: 63 USD mn and excludes Enel Transmisión Chile: EBITDA: 54 USD mn.

ESG Ratings

Agency	Rating 2023 ⁵
S&P Global	88 (Scale from 0 to 100)
CDP	A- (Scale from D- to A)
MSCI	AA (Scale from CCC to AAA)
FTSE Russell	4.4 (Scale from 0 to 5)
Moody's ESG Solutions	68 (Scale from 0 to 100)
ISS ESG	-B (Scale from C- to A+)
REFINITIV	89 (Scale from 0 to 100)

5. As of July 17, 2023.

Credit Ratings

International Ratings	
Standard & Poor's	BBB / Stable
Fitch Ratings	BBB+ / Stable
Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA(cl) / Stable



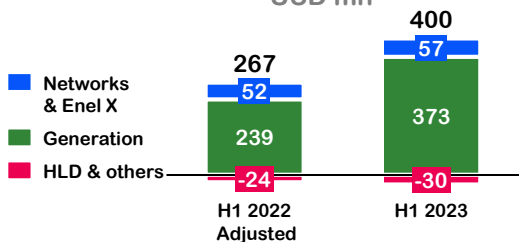
Enel Chile

Fact Sheet H1 2023



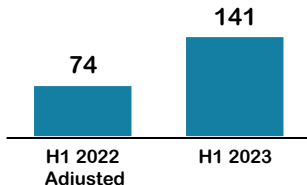
Adjusted EBITDA by Segment¹⁻²

USD mn



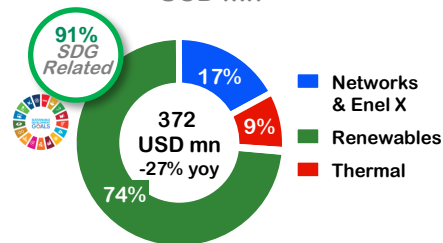
Adjusted Net Income¹⁻³

USD mn



Gross capex by business

USD mn



1. Average exchange rate for the period of 805.87 CLP/USD.
 2. H1 2022 adjusted by the Coal Stock Impairment: 63 USD mn. Excludes Enel Transmisión Chile: 54 USD mn.
 3. Adjusted by the Coal Stock Impairment: 43 USD mn and excludes Enel Transmisión Chile: 30 USD mn.

Distribution business

	H1 2022	H1 2023		H1 2022	H1 2023
Clients (mn)	2.1	2.1	SAIDI ² (min.)	140	136
Energy Distributed (TWh) ¹	6.9	7.1	SAFI ² (#)	1.3	1.3
Telecontrol (#'000)	2.7	2.7	Energy losses ³ (%)	5.3	5.3

Improving our client's journey through new digitalized channels...



2.1 mn Clients served

79% Digital payments

549k E-Billings

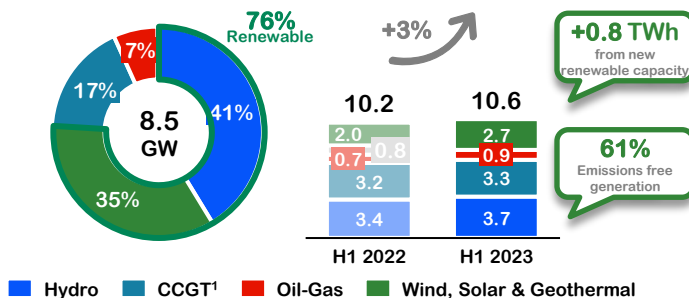
728k Clients APP users

53% Clients digital interactions

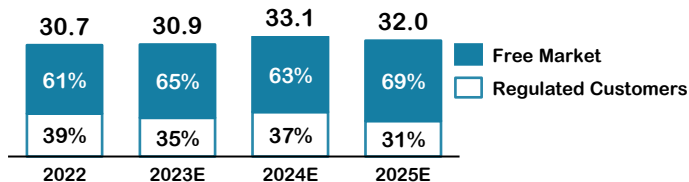


Generation business

Net installed capacity (GW) Net Production (TWh)



PPAs profile (TWh)²

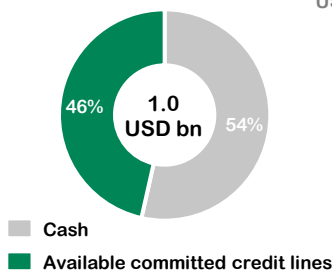


1. Data only for Enel Distribution concession area; 2. SAIDI Average LTM (Last Twelve Months) only includes the distribution business; 3. Energy Losses Average LTM (Last Twelve Months).

1. Combined Cycle Gas Turbine.
 2. Includes free and regulated sales. Database of strategic plan 2023-2025 published on November 28, 2022.

Enel Chile consolidated Net Debt USD 4,513 mn

Liquidity position (USD bn)



USD denominated gross debt: **94%**

Fixed rated gross debt: **77%**

Average debt maturity: **5.7 years**

Cost of debt: **4.7%**



Debt maturities (USD bn)

