

# Fact Sheet FY 2020

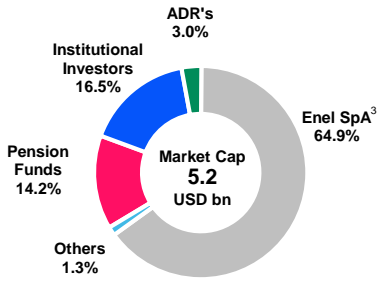
## Enel Chile



- We are an integrated utility company with operations in Chile.
- We are engaged in the Generation, mainly Renewables, Distribution and Services Businesses.
- We are leading the Energy Transition and Decarbonization in Chile.
- We are one of the best performers on ESG in Latam.
- Our goal is to reach a 64% reduction in our direct CO2 emissions by 2023.

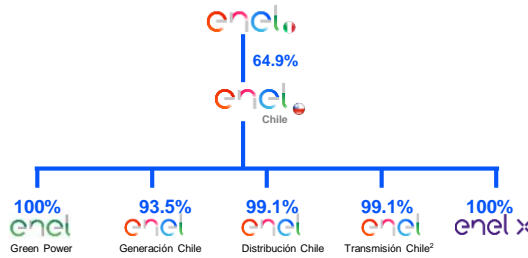


### Enel Chile Shareholders<sup>1</sup>



1. As of December 31, 2020
2. Created on January 1, 2021
3. Enel SpA shareholding of Enel Chile considers 11,457,799 ADS, equivalent to 572,889,950 shares.

### Main subsidiaries<sup>1</sup>



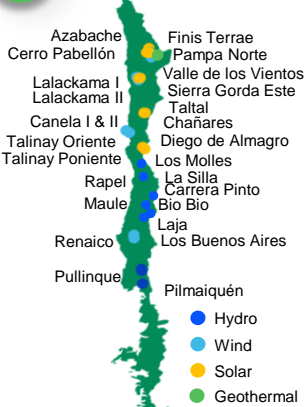
### Stock Presence<sup>1</sup>

Stock Market	Ticker	Closing price
Bolsa de Santiago	ENELCHIL	55.2 (CLP/Share)
NYSE	ENIC	3.9 (USD/ADR)



### Market Presence

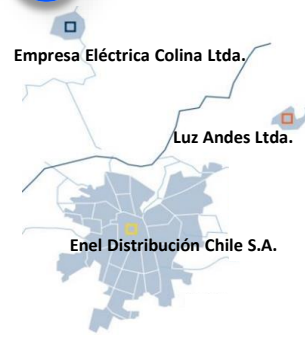
**4.7 GW**  
Renewable net installed capacity



**2.4 GW**  
Thermal net installed capacity



**15.5 TWh**  
Energy distributed in 2020\*



End users  
**+2 million**

**Indefinite**  
concession period

\* Data only for Enel Distribution concession area

**766**  
Charging points throughout Chile<sup>1-2</sup>



#### Enel X Figures

Public Buses\* **435<sup>2</sup>**  
Public Lighting\* **281<sup>2</sup>**  
e-Home Services<sup>3</sup>(\*000) **83**

1. Public and private charging points. Also include e-buses charging points
2. Cumulative figures
3. Includes insurance services, air conditioning and photovoltaic panels

### Consolidated Financial Data

(US\$ mn)	FY 2019	FY 2020
Revenues <sup>1</sup>	3,503	3,269
EBITDA <sup>1-3</sup>	1,179	1,181
(US\$ mn)	Dec-19	Dec-20
Total Assets <sup>2</sup>	11,060	11,125
Net Debt <sup>2</sup>	3,271	3,525
Leverage	1.10	1.20

### ESG Ratings

Agency	Rating 2020
S&P Dow Jones	Chile MILA Emerging Markets Sustainability Yearbook (Silver Class) <b>88 pts</b>
FTSE Russell (FTSE 4 GOOD)	Emerging Market Latin America EM Market <b>3.4 pts</b>
MSCI	"AA" rate in 2020 <b>AA Rating</b>
Vigeo Eiris	Top 100 EM performers <b>54 pts</b>

### Credit Rating - Investment Grade

International Ratings	
Standard & Poor's	BBB+ / Stable
Moody's	Baa2 / Stable
Fitch Ratings	A- / Stable
Local Ratings	
Fitch Ratings	AA+(cl) / Positive
Feller Rate	AA / Stable

1. Average exchange rate as of December, 2020: 790.92 CLP/USD
2. Final exchange rate as of December 31, 2020: 710.50 CLP/USD
3. Adjusted figures by decarbonization effect during 2020 and the PPA early termination booked in March 2019

# Distribution

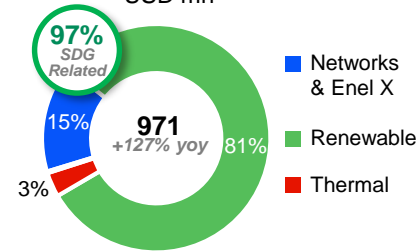
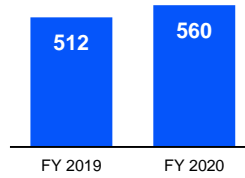
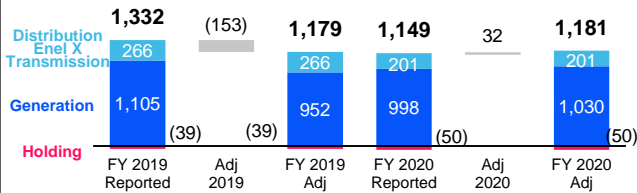


# Generation

## EBITDA by Segment<sup>1</sup> USD mn

## Adjusted Net Income<sup>1</sup> USD mn

## Gross capex by business USD mn



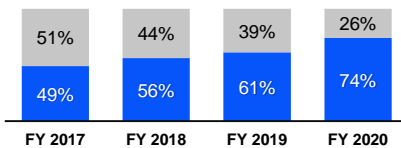
1. Adjusted by the coal stock impairment (27 USD mn) in Ebitda; Net impact of the Bocamina II impairment (621 USD mn) booked in June 2020, reorganizational cost: EBITDA (5 USD mn), Net Income (3 USD mn) and the net impact of the PPA early termination and the impairment of Tarapacá / Bocamina I booked in June 2019 (138 USD mn).

## Distribution Business

### Main KPIs

	FY 2019	FY 2020
Clients (mn)	2.0	2.0
Energy Distributed (TWh)	16.4	15.5
Telecontrol (#)	2,148	2,412
SAIDI <sup>1</sup> (min.)	184	171
Energy losses <sup>1</sup> (%)	5.0	5.2

### Number of digital payments (%)



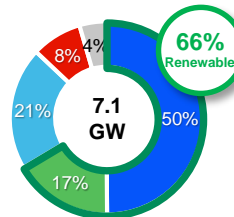
**448k users**

already downloaded the Enel Distribución APP as of December 2020

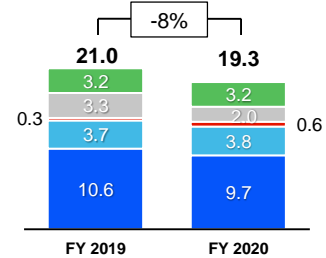
1. Average LTM (Last Twelve Months)

## Generation Business

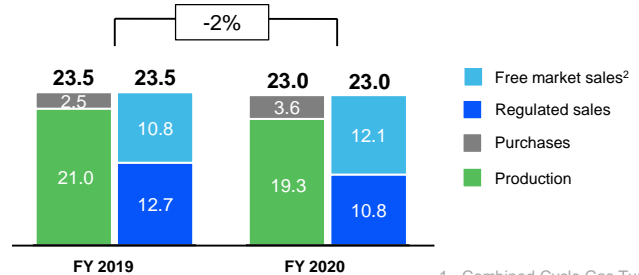
### Net installed capacity



### Generation Mix (TWh)



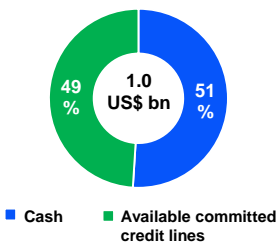
### Energy Balance (TWh)



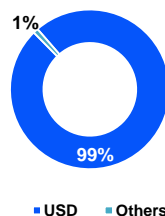
1.- Combined Cycle Gas Turbine  
2.- Includes spot sales

## Enel Chile consolidated Net Debt USD 3,993 mn

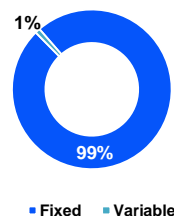
### Liquidity position (USD Bn)



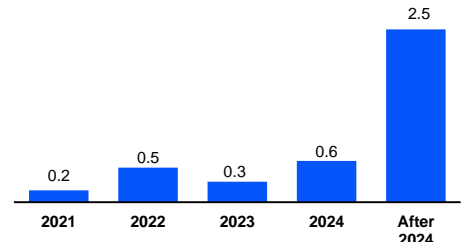
### Gross Debt by Currency



### Gross Debt by Interest type



### Debt Maturities (USD Bn)



• Average maturity of debt: 6.3 years • Cost of debt: 4.6% (vs. 5.2% Dec-19)