

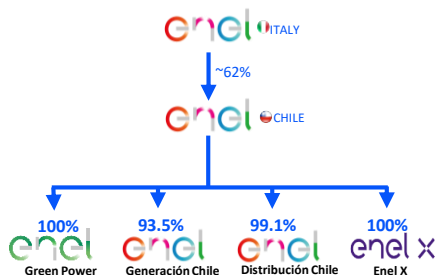
Fact Sheet H1 2019

Enel Chile

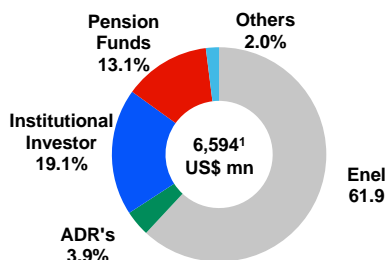
- We are an integrated utility company with operations in Chile.
- We are engaged in the Generation, mainly Renewables, Distribution and Services.
- Enel Chile is controlled by the Enel Group, one of the largest power companies in the world.



Ownership Structure



Enel Chile Shareholders



1: Enel Chile's Market Cap as of June 30, 2019

Stock Presence²

Stock Market	Ticker Symbol	Variation YTD
Bolsa de Santiago	ENELCHIL	64.40 (CLP/Share)
NYSE	ENIC	4.78 (USD/ADR)

2: Closing price as of June 30, 2019



Market Presence

Renewable Generation

Installed Capacity	4.7 GW
▪ Hydro	3.5 GW
▪ Wind	0.6 GW
▪ Solar	0.5 GW
▪ Geothermal	0.04 GW
Generation 2019	6.1 TWh

Thermal Generation

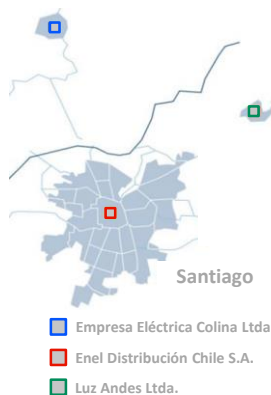
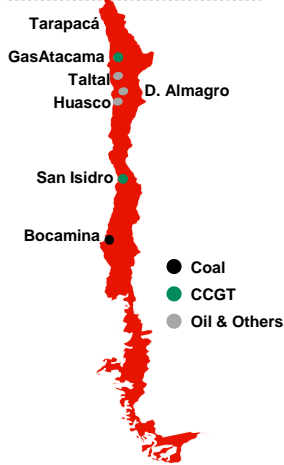
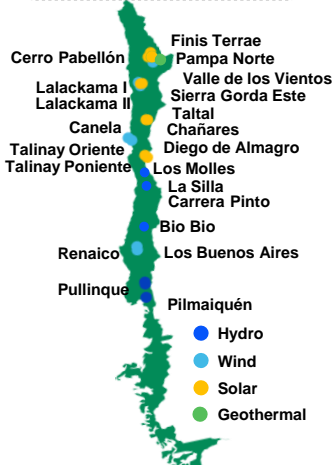
Installed Capacity	2.7 GW
▪ Coal	0.6 GW
▪ CCGT	1.5 GW
▪ Oil & Others	0.6 GW
Generation 2019	4.4 TWh

Disco Presence

Customers	1.9 Million
Concession period	Indefinite
Energy distributed 2019	8.5 TWh

Enel X

Public Buses ³	102
Charging Points ³	240
Public Lighting ³	251
e-Home Services ⁴ (‘000)	52.9



Recognition by the International Public Transport Union in Stockholm

3 - Accumulative figures; 4 - Active contracts in the year for Micro insurance in B2C segment

Consolidated Financial Data⁵

(US\$ million)	H1 2018	H1 2019
Revenues	1,671	2,111
EBITDA	503	802
(US\$ million)	Dec-18	Jun-19
Total Assets	11,012	10,842
Net Debt	590	3,280
Leverage	1.04	1.02
Ratios	H1 2018	H1 2019
Financial Exp. Coverage (Times)	15.15	6.45
EV/Ebitda (x)	13.33	10.25 ⁶

5 - Average exchange rate as of June, 2019: 675.48 CLP/USD; Final exchange rate as of June, 2019: 680.00 CLP/USD; 6 - Excluding extraordinary effect in EBITDA for 179 US mn in 1Q19.

Risk Rating Classification – Investment Grade

International Ratings	
Standard & Poor's	BBB+ / Stable outlook
Moody's	Baa2 / Stable outlook
International Ratings	
Fitch Ratings	AA(cl) / Positive outlook
Feller Rate	AA / Stable outlook

Distribution

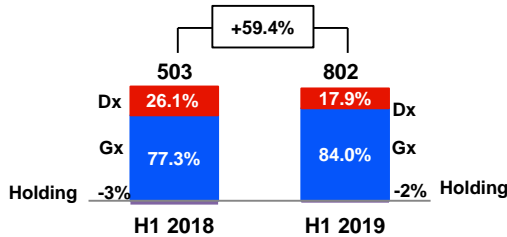
- Represents 18% of our consolidated EBITDA H1 2019
- Energy sales H1 2019: 8.5 TWh
- Clients: 1.95 million



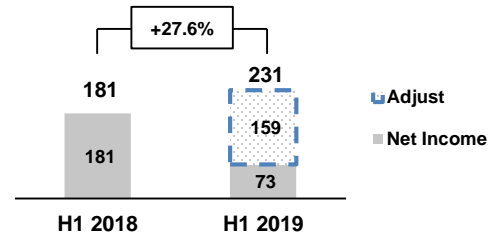
Generation

- Represents 82% of our consolidated EBITDA H1 2019
- Energy sales H1 2019: 10.5 TWh
- Installed Capacity: 7.5 GW

EBITDA by Segment¹ US\$ mn



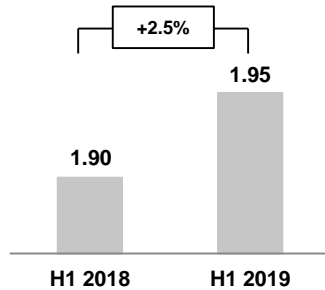
Net Income¹ US\$ mn



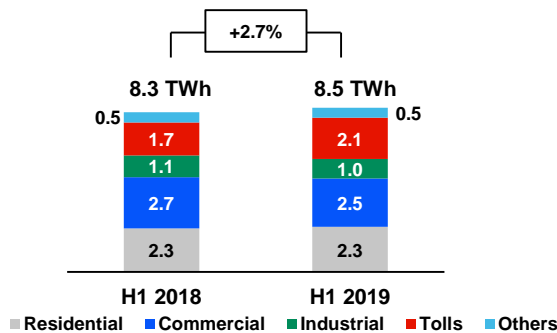
1: Attributable to shareholders. Since the reorganization known as the Elqui Project became effective this past April 2, Enel Chile added 100% of the Enel Green Power business in Chile as of that date; 2: Adjusted Attributable to the shareholders of Enel Chile by USD 159 mn in Group Net Income due to the one-off effects of PPA early termination and impairment on the fired coal plants of Tarapacá and Bocamina I

Distribution Business

Number of customers (mn)

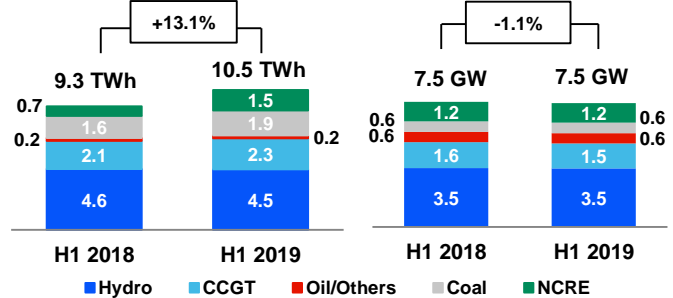


Physical sales by type of client

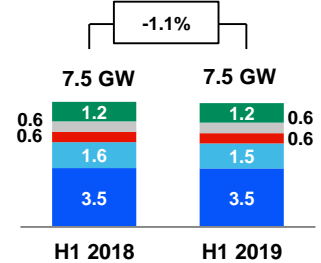


Generation Business

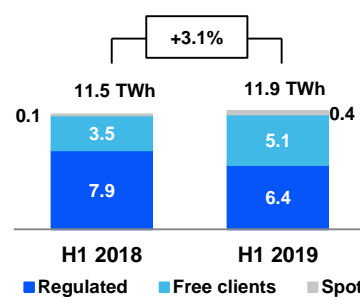
Generation Mix



Installed capacity

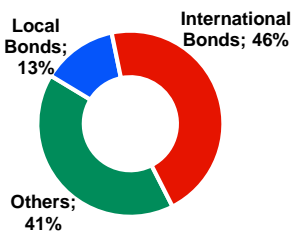


Energy Sales

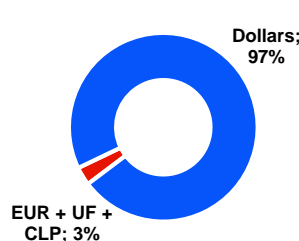


Gross Debt US\$ 3,755 million

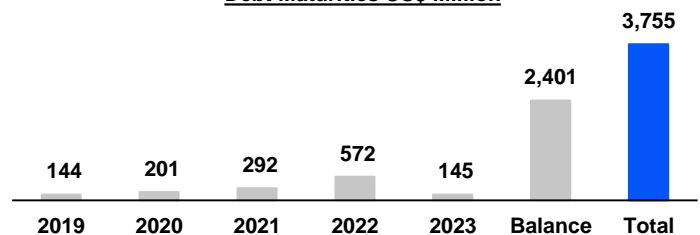
Gross Debt by Type



Gross Debt by Currency



Debt Maturities US\$ Million



Liquidity breakdown:

- Cash & Cash equivalents and others: US\$ 188 mn
- Committed Credit Lines: US\$ 200 mn
- Average life of debt: 6.9 years