

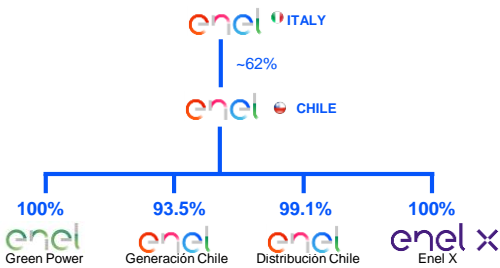
# Fact Sheet FY 2019



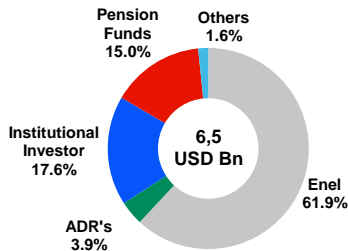
## Enel Chile

- We are an integrated utility company with operations in Chile, engaged in the Generation business, mainly Renewables, Distribution segment and other customer Services.
- We are leaders in renewables portfolio with 65% of renewable capacity and leaders in e-mobility in Chile.
- Enel Chile is controlled by the Enel Group, one of the largest power companies in the world.

### Ownership Structure<sup>1</sup>



### Enel Chile Shareholders<sup>1</sup>



### Stock Presence<sup>1</sup>

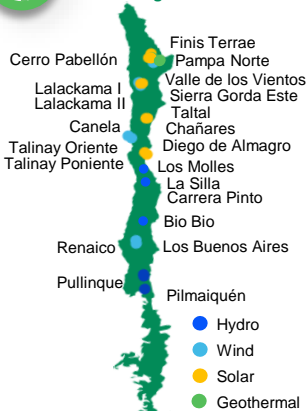
Stock Market	Ticker Symbol	Closing price
Bolsa de Santiago	ENELCHIL	70.50 (CLP/Share)
NYSE	ENIC	4.75 (USD/ADR)



### Market Presence

1.- As of December 31, 2019

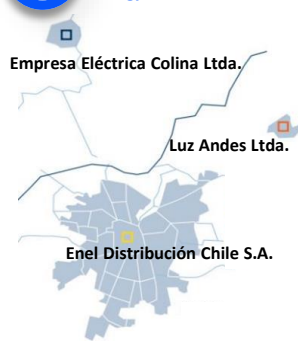
**13.8 TWh**  
Renewable generation in 2019



**7.2 TWh**  
Thermal generation in 2019



**17.1 TWh**  
Energy distributed in 2019



**454**  
Charging points throughout Chile\*



Clients  
**~2 million**

**Indefinite**  
concession period

**Enel X KPIs**  
Public Buses\* **285\***  
Public Lighting\* **277\***  
e-Home Services<sup>2</sup>(\*000) **77.8**

\* Accumulative figures; 2 - Active contracts in the year for Micro insurance in B2C segment

Net installed Capacity

Hydro	Wind	Solar	Geothermal
3.5 <sub>GW</sub>	0.6 <sub>GW</sub>	0.5 <sub>GW</sub>	0.04 <sub>GW</sub>

Net installed Capacity

Coal	CCGT	Oil & Others
0.4 <sub>GW</sub>	1.5 <sub>GW</sub>	0.6 <sub>GW</sub>

### Consolidated Financial Data<sup>1</sup>

(US\$ million)	FY 2018	FY 2019
Revenues	3,497	3,943
EBITDA	1,269	1,499
(US\$ million)	Dec-18	Dec-19
Total Assets	9,962	10,454
Net Debt	3,331 <sup>2</sup>	3,271 <sup>2</sup>
Leverage	1.04	1.10
Ratios	FY 2018	FY 2019
Financial Exp. Coverage (Times)	6.81	5.91
EV/Ebitda (x)	7.02	8.89

1.-Average exchange rate as of December, 2019: 702.63 CLP/USD; Final exchange rate as of December, 2019: 751.65 CLP/USD  
2.- Adjusted by IFRS adoption

### Risk Rating Classification – Investment Grade

International Ratings	
Standard & Poor's	BBB+ with stable outlook
Moody's	Baa2 with stable outlook
Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA / Stable

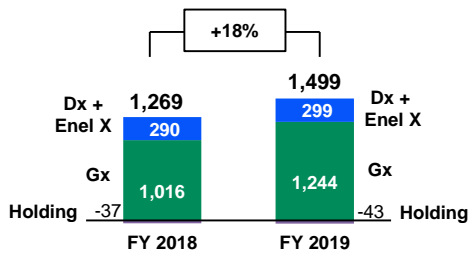
# Distribution

- Represents 19% of our consolidated EBITDA of 2019
- Energy sales FY 2019: 17.1 TWh
- Clients: 1.97 million

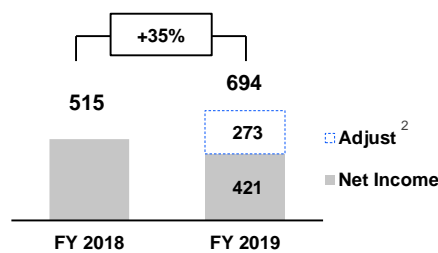
# Generation

- Represents 81% of our consolidated EBITDA of 2019
- Energy sales FY 2019: 23.5 TWh
- Net Installed Capacity: 7.2 GW

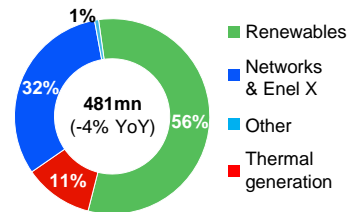
## EBITDA by Segment US\$ mn



## Net Income<sup>1</sup> US\$ mn



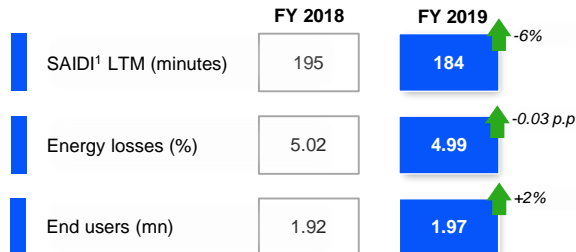
## Capex US\$ mn



1: Attributable to shareholders. Since the reorganization known as the Elqui Project became effective on April 2, 2019, Enel Chile added 100% of the Enel Green Power business in Chile as of that date; 2: Adjusted Attributable to the shareholders of Enel Chile by USD 273 mn in Group Net Income due to the one-off effects of impairment on the fired coal plants of Tarapacá and Bocamina I

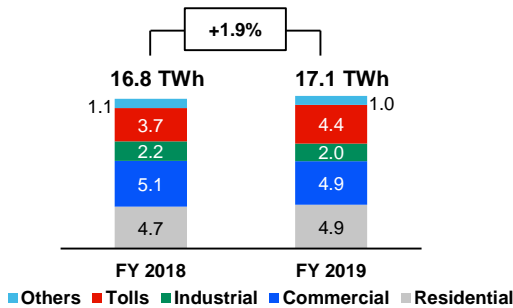
## Distribution Business

### Main KPIs



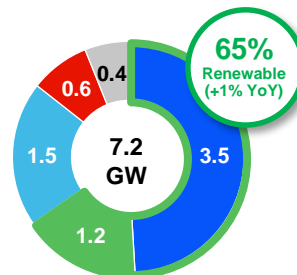
1. SAIDI LTM: System Average Interruption Duration Index during the last twelve months. 2018 FY figures adjusted by 2019 reported figures criteria

### Physical sales by type of client

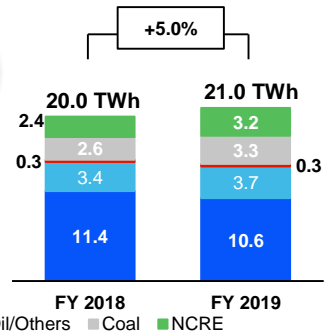


## Generation Business

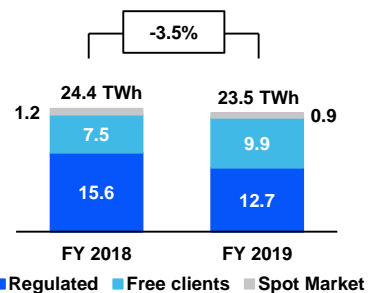
### Net Installed capacity



### Generation Mix

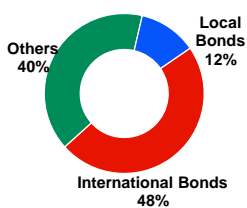


### Energy Sales

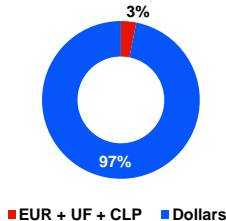


## Enel Chile Consolidated Gross Debt US\$ 3,585 million

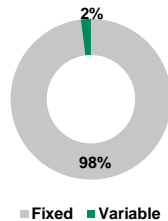
### Gross Debt by Type



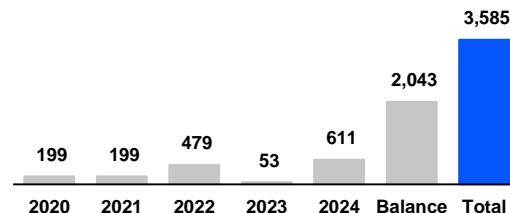
### Gross Debt by Currency



### Gross Debt by interest rate type



### Debt Maturities US\$ Million



### Liquidity breakdown:

● Cash & Cash equivalents and others: US\$ 314 mn ● Committed Credit Lines: US\$ 195 mn ● Average life of debt: 6.85 years ● Cost of gross debt: 5.2%