

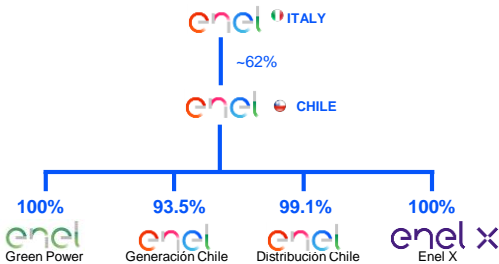
Fact Sheet FY 2019



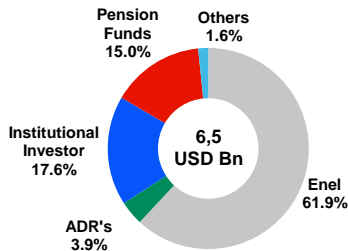
Enel Chile

- We are an integrated utility company with operations in Chile, engaged in the Generation business, mainly Renewables, Distribution segment and other customer Services.
- We are leaders in renewables portfolio with 65% of renewable capacity and leaders in e-mobility in Chile.
- Enel Chile is controlled by the Enel Group, one of the largest power companies in the world.

Ownership Structure¹



Enel Chile Shareholders¹



Stock Presence¹

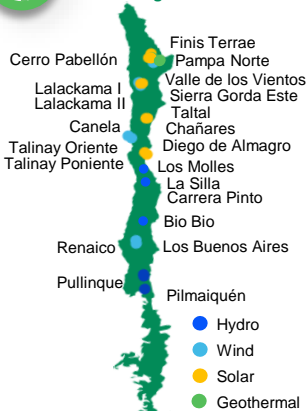
Stock Market	Ticker Symbol	Closing price
Bolsa de Santiago	ENELCHIL	70.50 (CLP/Share)
NYSE	ENIC	4.75 (USD/ADR)



Market Presence

1.- As of December 31, 2019

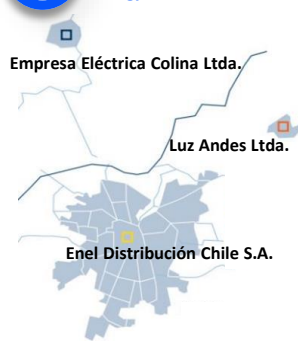
13.8 TWh
Renewable generation in 2019



7.2 TWh
Thermal generation in 2019



17.1 TWh
Energy distributed in 2019



454
Charging points throughout Chile*



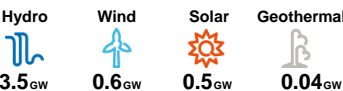
Clients
~2 million

Indefinite
concession period

Enel X KPIs
Public Buses* **285***
Public Lighting* **277***
e-Home Services²(*000) **77.8**

* Accumulative figures; 2 - Active contracts in the year for Micro insurance in B2C segment

Net installed Capacity



Net installed Capacity



Consolidated Financial Data¹

(US\$ million)	FY 2018	FY 2019
Revenues	3,497	3,943
EBITDA	1,269	1,499
(US\$ million)	Dec-18	Dec-19
Total Assets	9,962	10,454
Net Debt	3,331 ²	3,271 ²
Leverage	1.04	1.10
Ratios	FY 2018	FY 2019
Financial Exp. Coverage (Times)	6.81	5.91
EV/Ebitda (x)	7.02	8.89

1.-Average exchange rate as of December, 2019: 702.63 CLP/USD; Final exchange rate as of December, 2019: 751.65 CLP/USD
2.- Adjusted by IFRS adoption

Risk Rating Classification – Investment Grade

International Ratings	
Standard & Poor's	BBB+ with stable outlook
Moody's	Baa2 with stable outlook
Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA / Stable

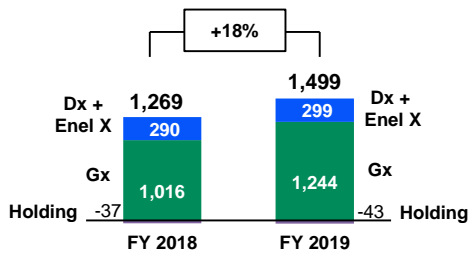
Distribution

- Represents 19% of our consolidated EBITDA of 2019
- Energy sales FY 2019: 17.1 TWh
- Clients: 1.97 million

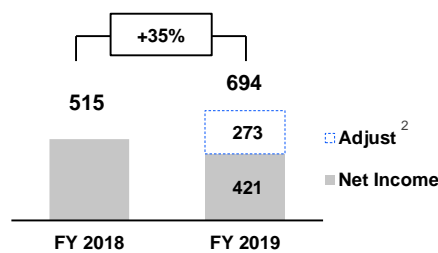
Generation

- Represents 81% of our consolidated EBITDA of 2019
- Energy sales FY 2019: 23.5 TWh
- Net Installed Capacity: 7.2 GW

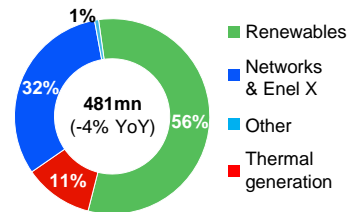
EBITDA by Segment US\$ mn



Net Income¹ US\$ mn



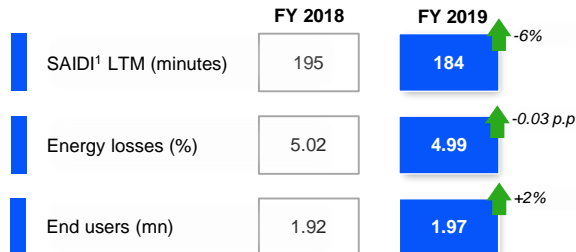
Capex US\$ mn



1: Attributable to shareholders. Since the reorganization known as the Elqui Project became effective on April 2, 2019, Enel Chile added 100% of the Enel Green Power business in Chile as of that date; 2: Adjusted Attributable to the shareholders of Enel Chile by USD 273 mn in Group Net Income due to the one-off effects of impairment on the fired coal plants of Tarapacá and Bocamina I

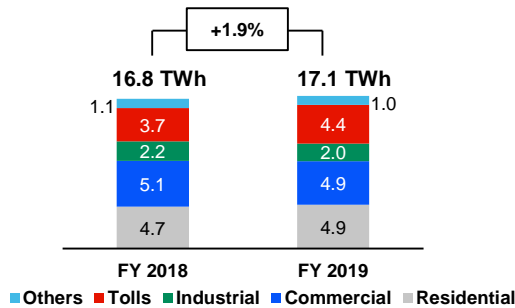
Distribution Business

Main KPIs



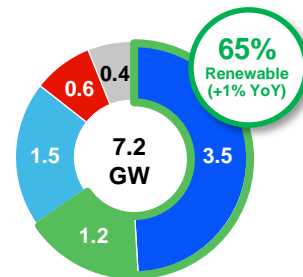
1. SAIDI LTM: System Average Interruption Duration Index during the last twelve months. 2018 FY figures adjusted by 2019 reported figures criteria

Physical sales by type of client

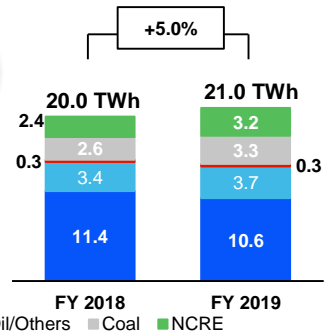


Generation Business

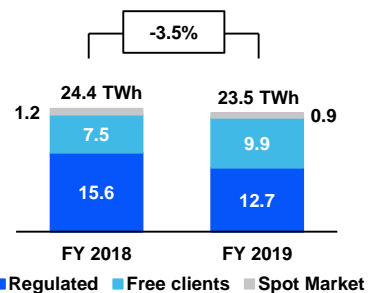
Net Installed capacity



Generation Mix

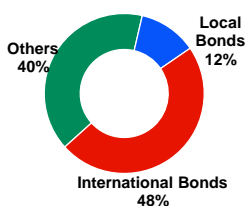


Energy Sales

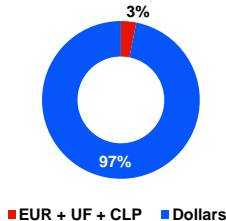


Enel Chile Consolidated Gross Debt US\$ 3,585 million

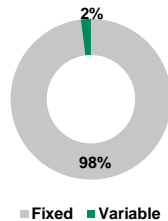
Gross Debt by Type



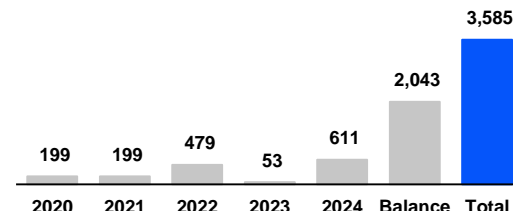
Gross Debt by Currency



Gross Debt by interest rate type



Debt Maturities US\$ Million



Liquidity breakdown:

● Cash & Cash equivalents and others: US\$ 314 mn ● Committed Credit Lines: US\$ 195 mn ● Average life of debt: 6.85 years ● Cost of gross debt: 5.2%