



**SIGNIFICANT EVENT**  
**Enel Chile S.A.**  
**Securities Registration Record N° 1139**

Santiago, November 3, 2017  
**Ger. Gen. N°34 /2017**

Mr. Carlos Pavez T.  
Superintendent of Securities and Insurance  
Superintendence of Securities and Insurance  
Av. Libertador General Bernardo O'Higgins N° 1449  
Santiago, Chile

**Ref. SIGNIFICANT EVENT**

Dear Sir:

In accordance with articles 9 and 10, paragraph 2, under the Securities Market Law N° 18,045, and as established under General Norm N°30 of the Superintendence, duly authorized on behalf of Enel Chile S.A. ("Enel Chile" or the "Company"), I hereby inform you of the following significant event:

The Board of Directors of Enel Chile in its extraordinary session held today, has examined the following documents regarding the corporate reorganization informed to the market through Significant Events dated August 25 and October 26, 2017:

- a) Final report issued by the independent valuator appointed by the Board, Larrain Vial Servicios Profesionales Limitada, within the Corporate Reorganization process;
- b) Final report issued by the independent valuator appointed by the Directors' Committee, Econsult Capital, within the Corporate Reorganization process;
- c) Final report issued by the independent appraiser appointed by the Board, Mr. Oscar Molina, to report on the value of the merging companies, Enel Chile and Enel Green Power Latin America and the merger exchange ratio of the aforementioned companies and corresponding pro-forma financial statement.

The aforementioned reports will be available to the market in general at the Company's website, [www.enelchile.cl](http://www.enelchile.cl). Likewise, Shareholders of the Company may obtain a copy of these documents at the headquarters office, located at Santa Rosa 76, Piso 15 (Investor Relations Department), Santiago, Chile, as of this date.

Sincerely,

**Nicola Cotugno**  
**Chief Executive Officer**  
**Enel Chile S.A.**

c.c.: Banco Central de Chile (Central Bank of Chile)  
Bolsa de Comercio de Santiago (Santiago Stock Exchange)  
Bolsa Electrónica de Chile (Chile Electronic Stock Exchange)  
Bolsa de Corredores de Valparaíso (Valparaíso Stock Exchange)  
Banco Santander - Representantes Tenedores de Bonos (Bondholders Representative)  
Depósito Central de Valores (Central Securities Depository)  
Comisión Clasificadora de Riesgos (Risk Classification Commission)