

Enel Chile

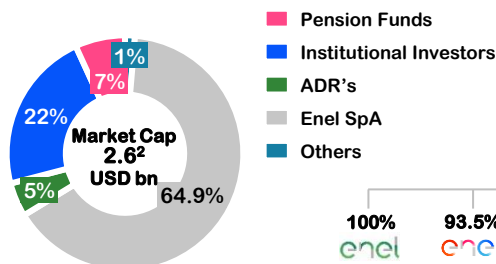
Fact Sheet H1 2022



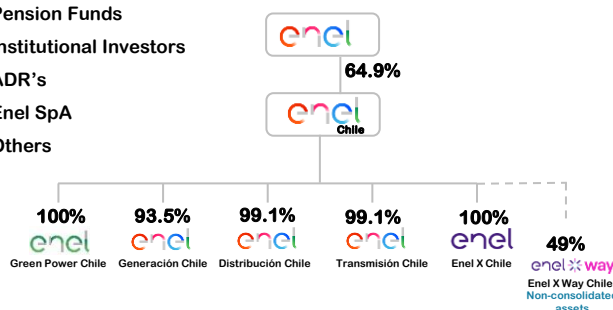
- > We are an integrated utility company with operations in Chile.
- > We are engaged in the Generation, mainly Renewables, Distribution and Services Businesses.
- > We fight climate change through electrification and decarbonization, leading the energy transition.
- > We anticipated our goal to reach carbon neutrality by 2040 and set our 2024 CO2 emissions goal at <math><90\text{gCO}_2\text{e/kWh}</math>.



Enel Chile shareholders¹



Main subsidiaries¹



Stock presence¹

Stock market	Ticker	Closing price ²
Santiago Stock Exchange	ENELCHILE	33.9 (CLP/Share)
NYSE	ENIC	1.8 (USD/ADR) ³

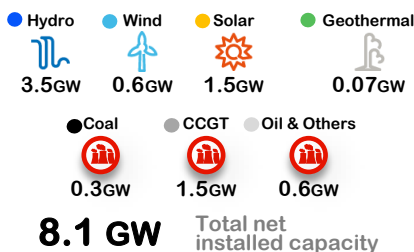


1. As of June 30, 2022
2. As of September 9, 2022
3. Enel Chile ADR ratio: 1/50

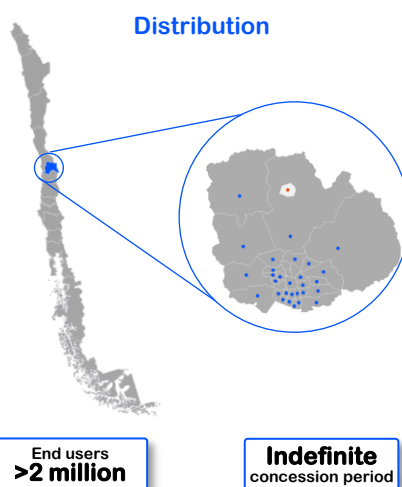
Leading the renewable sector in Chile

5.8 GW Renewable net installed capacity

+0.5 TWh renewable generation from new projects in H1 2022



Grid infrastructure to enable electrification



Electricity for a decarbonized future

- 54k** e-Home services¹
- 295** Electrification²⁻³ (accumulated GWh since 2019)
- 328k** Public lighting³
- 1,600** Electric buses³⁻⁴
- 1,702** Charging Points³⁻⁵ (public and private)

1. Includes assistance services, air conditioning and photovoltaic panels; 2. Includes all e-buses, charging points, full electric buildings and air conditioning / heating sold; 3. Cumulative figures; 4. Considers e-buses supplied, managed and served by Enel X; 5. Public, private and served e-buses charging points.

Consolidated Financial Data

(USD mn)	H1 2021	H1 2022
Revenues ¹	1,553	2,318
EBITDA ¹⁻⁴	395	313

(USD mn)	Dec 2021 ²	H1 2022 ³
Total Assets	11,156	11,597
Net Debt	4,637	5,365
Leverage (x)	1.84	2.25

1. Average exchange rate as of June 30, 2022: 826.24 CLP/USD.
2. Final exchange rate as of December 31, 2021: 851.6 CLP/USD.
3. Final exchange rate as of June 30, 2022: 936.87 CLP/USD.
4. Adjusted by the Coal Stock Impairment (CSI) and Voluntary Retirement Plan (VRP): 62 USD mn in H1 2022 and 40 USD mn in H1 2021.

ESG Ratings

Agency	Rating 2021
S&P Global	88 (Scale from 0 to 100)
CDP	B (Scale from D- to A)
MSCI	AA (Scale from CCC to AAA)
FTSE Russell	4.6 (Scale from 0 to 5)
Moody's ESG Solutions	57 (Scale from 0 to 100)
ISS ESG	B (Scale from C- to A+)
REFINITIV	87 (YTD 2022 rating - Scale from 0 to 100)

Credit Rating - Investment Grade

International Ratings	
Standard & Poor's	BBB / Stable
Fitch Ratings	A- / Stable

Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA(cl) / Stable

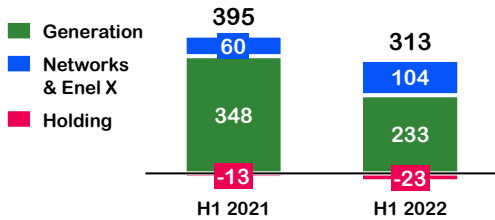
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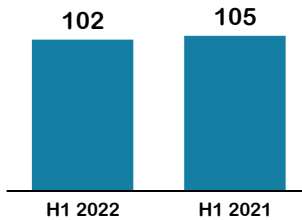
Adjusted EBITDA by Segment¹⁻²

USD mn



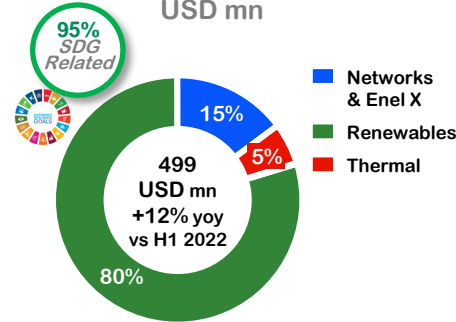
Adjusted Net Income¹⁻³

USD mn



Gross capex by business

USD mn



1. Average exchange rate for the period of 826.24 CLP/USD.
 2. Adjusted by the Coal Stock Impairment (CSI) and Voluntary Retirement Plan (VRP): 62 USD mn in H1 2022 and 40 USD mn in H1 2021.
 3. Adjusted by the CSI and VRP: 42 USD mn in H1 2022 and 28 USD mn in H1 2021.

Distribution business

	H1 2021	H1 2022		H1 2021	H1 2022
Clients (mn)	2.0	2.1	SAIDI ² (min.)	151	140
Energy Distributed (TWh) ¹	7.9	8.5	Energy losses ³ (%)	5.0	5.3
Telecontrol (#'000)	2.5	2.7	Collection (%)	96	99

Improving our client's journey through new digitalized channels...

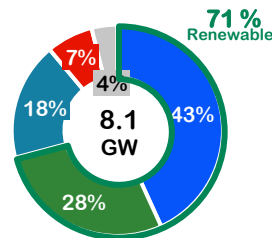


2.1 mn Clients served
78 Digital payments
453k E-Billings
593k Clients APP users
92 Clients digital interactions

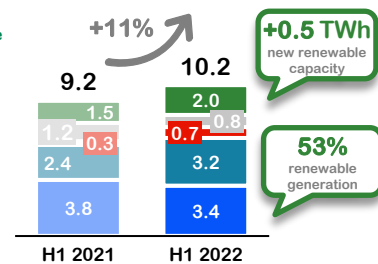


Generation business

Net installed capacity

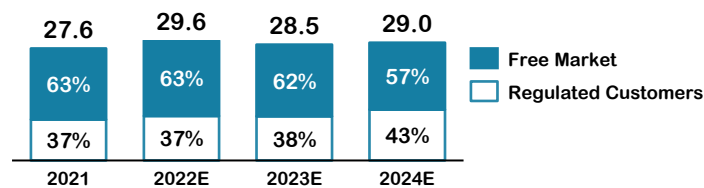


Generation mix (TWh)



■ Hydro ■ Oil-Gas ■ Wind, Solar & Geothermal
 ■ CCGT¹ ■ Coal

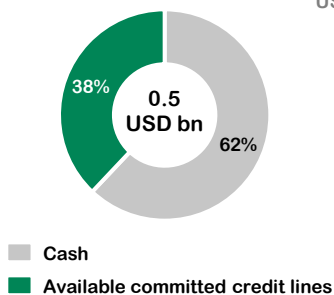
PPAs profile (TWh)²



1. Combined Cycle Gas Turbine.
 2. Includes free and regulated sales. Database of strategic plan published on November 29, 2021.

Enel Chile consolidated Net Debt USD 5,365 mn

Liquidity position (USD Bn)



USD denominated gross debt	97%
Fixed rated gross debt	72%
Average debt maturity	5.0 years
Cost of debt	3.9%



Debt maturities (USD Bn)

