

Enel Chile

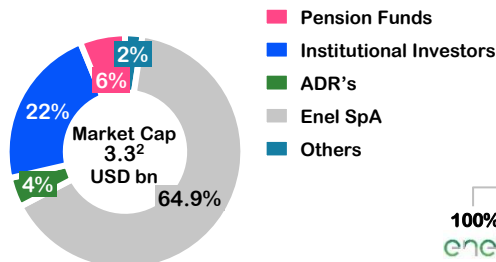
Fact Sheet FY 2022



- > We are an integrated utility company with operations in Chile.
- > We are engaged in the Generation, mainly Renewables, Distribution and Services Businesses.
- > We fight climate change through electrification and decarbonization, leading the energy transition.
- > We anticipated our goal to reach zero emission by 2040 and set our 2025 CO₂ emissions goal at <105gCO₂eq/kWh.

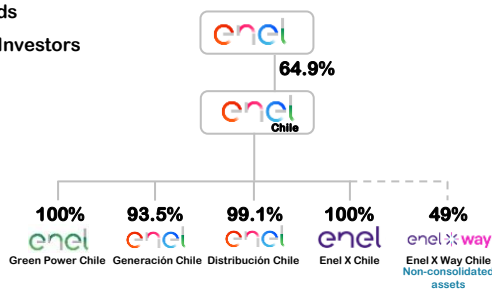


Enel Chile shareholders¹



1. As of December 31, 2022
2. As of March 10, 2023
3. Enel Chile ADR ratio: 1/50

Main subsidiaries¹



Stock presence

Stock market	Ticker	Closing price ²
Santiago Stock Exchange	ENELCHILE	38.1 (CLP/Share)
NYSE	ENIC	2.4 (USD/ADR) ³

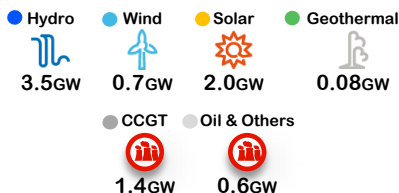


Leading the energy transition in Chile through renewables

6.4 GW Renewable net installed capacity

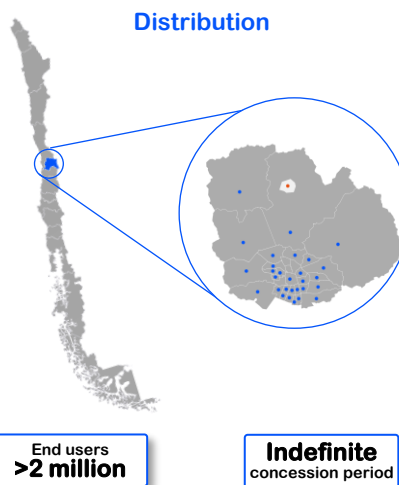


+0.8 GW Total connected projects in 2022



8.4 GW Total net installed capacity

Grid infrastructure to enable electrification



Electricity for a decarbonized future

- 87k** e-Home services¹
- 357** Electrification²⁻³ (accumulated GWh since 2019)
- 379k** Public lighting³
- 2.0k** Electric buses³⁻⁴
- 1.7k** Charging Points³⁻⁵

1. Includes assistance services, air conditioning and photovoltaic panels; 2. Includes all e-buses, charging points, full electric buildings and air conditioning / heating sold; 3. Cumulative figures; 4. Considers e-buses supplied, managed and served by Enel X; 5. Public, private and served e-buses charging points. Excludes charging points managed by Enel X Way

Consolidated Financial Data

(USD mn)	FY 2021	FY 2022
Revenues ¹	3,277	5,689
EBITDA ¹⁻⁴	675	1,468

(USD mn)	Dec 2021 ²	Dec 2022 ³
Total Assets	11,151	13,928
Net Debt	4,637	3,637
Net debt/EBITDA	6.7	2.7

1. Average exchange rate as of December 31, 2022: 871.19 CLP/USD.
2. Final exchange rate as of December 31, 2021: 851.62 CLP/USD.
3. Final exchange rate as of December 31, 2022: 851.95 CLP/USD.
4. FY 2022 adjusted by the Coal Stock Impairment (CSI) and projects write-off: 120 USD mn and FY 2021 adjusted by the Coal Stock Impairment (CSI) and Voluntary Retirement Plan (VRP): 75 USD mn

ESG Ratings

Agency	Rating 2022
S&P Global	88 (Scale from 0 to 100)
CDP	A- (Scale from D- to A)
MSCI	AA (Scale from CCC to AAA)
FTSE Russell	4.4 (Scale from 0 to 5)
Moody's ESG Solutions	68 (Scale from 0 to 100)
ISS ESG	-B (Scale from C- to A+)
REFINITIV	89 (Scale from 0 to 100)

Credit Rating

International Ratings	
Standard & Poor's	BBB / Stable
Fitch Ratings	BBB+ / Stable

Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA(cl) / Stable

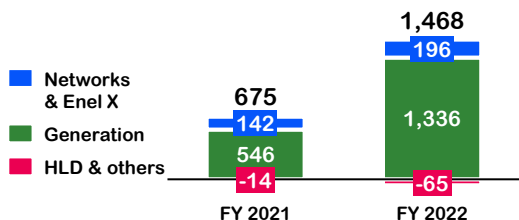
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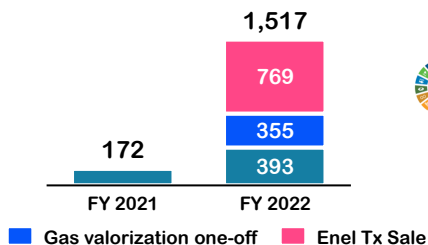
Adjusted EBITDA by Segment¹⁻²

USD mn



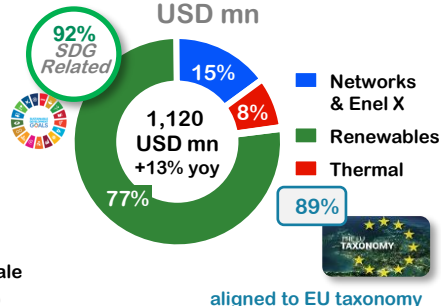
Adjusted Net Income¹⁻³

USD mn



Gross capex by business

USD mn



1. Average exchange rate for the period of 871.2 CLP/USD.
2. FY 2022 adjusted by the Coal Stock Impairment (CSI) and projects write-off: 120 USD mn and FY 2021 Adjusted by the Coal Stock Impairment (CSI) and Voluntary Retirement Plan (VRP): 75 USD mn.
3. FY 2022 adjusted by the Coal Stock Impairment (CSI) and projects write-off: 80 USD mn and FY 2021 Adjusted by CSI, VRP and impairment adjustment: 74 USD mn.

Distribution business

	FY 2021	FY 2022		FY 2021	FY 2022
Clients (mn)	2.0	2.1	SAIDI ² (min.)	146	145
Energy Distributed (TWh) ¹	13.3	14.1	Energy losses ³ (%)	5.2	5.1
Telecontrol (#'000)	2.7	2.7	Collection (%)	98	96

Improving our client's journey through new digitalized channels...



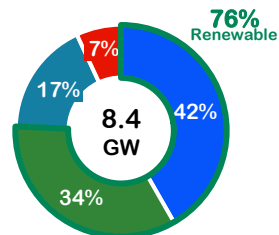
2.1 mn Clients served
78 Digital payments
504k E-Billings

656k Clients APP users
90 Clients digital interactions

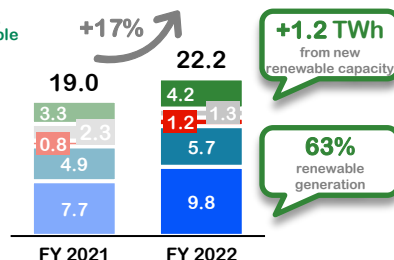


Generation business

Net installed capacity

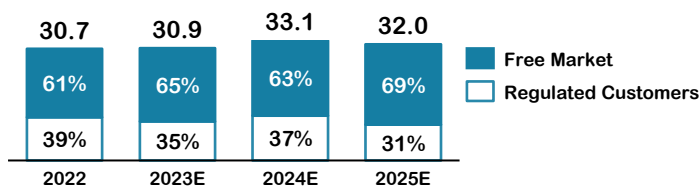


Generation mix (TWh)



■ Hydro ■ CCGT¹ ■ Oil-Gas ■ Wind, Solar & Geothermal

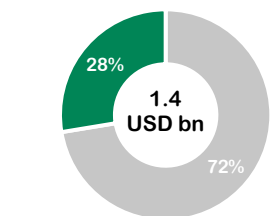
PPAs profile (TWh)²



1. Combined Cycle Gas Turbine.
2. Includes free and regulated sales. Database of strategic plan 2023-2025 published on November 28, 2022.

Enel Chile consolidated Net Debt USD 3,637 mn

Liquidity position (USD bn)



USD denominated gross debt	94%
Fixed rated gross debt	84%
Average debt maturity	6.3 years
Cost of debt	4.1%



Debt maturities (USD bn)

