

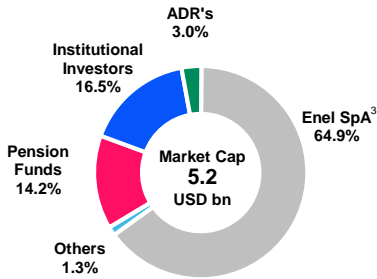
Fact Sheet FY 2020 Enel Chile



- We are an integrated utility company with operations in Chile.
- We are engaged in the Generation, mainly Renewables, Distribution and Services Businesses.
- We are leading the Energy Transition and Decarbonization in Chile.
- We are one of the best performers on ESG in Latam.
- Our goal is to reach a 64% reduction in our direct CO2 emissions by 2023.

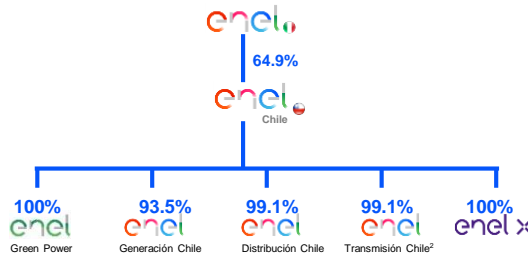


Enel Chile Shareholders¹



1. As of December 31, 2020
2. Created on January 1, 2021
3. Enel SpA shareholding of Enel Chile considers 11,457,799 ADS, equivalent to 572,889,950 shares.

Main subsidiaries¹



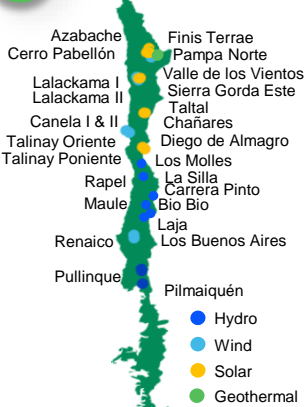
Stock Presence¹

Stock Market	Ticker	Closing price
Bolsa de Santiago	ENELCHIL	55.2 (CLP/Share)
NYSE	ENIC	3.9 (USD/ADR)



Market Presence

4.7 GW
Renewable net installed capacity



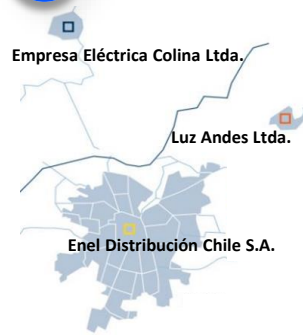
Hydro	Wind	Solar	Geothermal
3.6GW	0.6GW	0.5GW	0.04GW

2.4 GW
Thermal net installed capacity



Coal	CCGT	Oil & Others
0.3GW	1.5GW	0.6GW

15.5 TWh
Energy distributed in 2020^{*}



End users
+2 million

Indefinite
concession period

* Data only for Enel Distribution concession area

766
Charging points throughout Chile¹⁻²



Enel X Figures

Public Buses [*]	435 ²
Public Lighting [*]	281 ²
e-Home Services ³ (*000)	83

1. Public and private charging points. Also include e-buses charging points
2. Cumulative figures
3. Includes insurance services, air conditioning and photovoltaic panels

Consolidated Financial Data

(US\$ mn)	FY 2019	FY 2020
Revenues ¹	3,503	3,269
EBITDA ¹⁻³	1,179	1,181
(US\$ mn)	Dec-19	Dec-20
Total Assets ²	11,060	11,125
Net Debt ²	3,271	3,525
Leverage	1.10	1.20

ESG Ratings

Agency	Rating 2020
S&P Dow Jones	Chile
	MILA
	Emerging Markets Sustainability Yearbook (Silver Class)
FTSE Russell (FTSE 4 GOOD)	Emerging Market Latin America EM Market
MSCI	"AA" rate in 2020
Vigeo Eiris	Top 100 EM performers

Credit Rating - Investment Grade

International Ratings	Rating
Standard & Poor's	BBB+ / Stable
Moody's	Baa2 / Stable
Fitch Ratings	A- / Stable
Local Ratings	Rating
Fitch Ratings	AA+(cl) / Positive
Feller Rate	AA / Stable

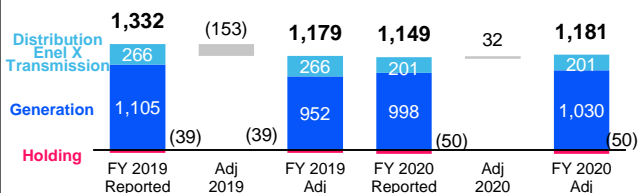
1. Average exchange rate as of December, 2020: 790.92 CLP/USD
2. Final exchange rate as of December 31, 2020: 710.50 CLP/USD
3. Adjusted figures by decarbonization effect during 2020 and the PPA early termination booked in March 2019

Distribution

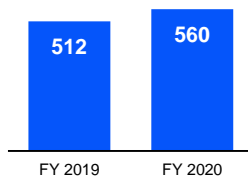


Generation

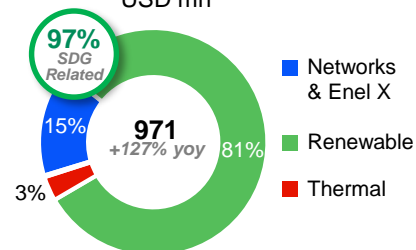
EBITDA by Segment¹ USD mn



Adjusted Net Income¹ USD mn



Gross capex by business USD mn



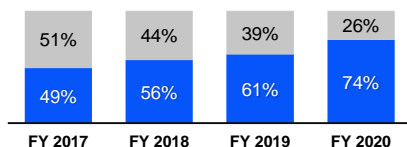
1. Adjusted by the coal stock impairment (27 USD mn) in Ebitda; Net impact of the Bocamina II impairment (621 USD mn) booked in June 2020, reorganizational cost: EBITDA (5 USD mn), Net Income (3 USD mn) and the net impact of the PPA early termination and the impairment of Tarapacá / Bocamina I booked in June 2019 (138 USD mn).

Distribution Business

Main KPIs

	FY 2019	FY 2020
Clients (mn)	2.0	2.0
Energy Distributed (TWh)	16.4	15.5
Telecontrol (#)	2,148	2,412
SAIDI ¹ (min.)	184	171
Energy losses ¹ (%)	5.0	5.2

Number of digital payments (%)



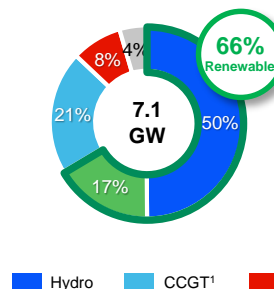
448k users

already downloaded the Enel Distribución APP as of December 2020

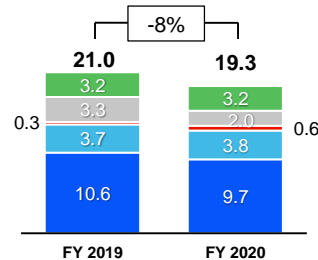
1. Average LTM (Last Twelve Months)

Generation Business

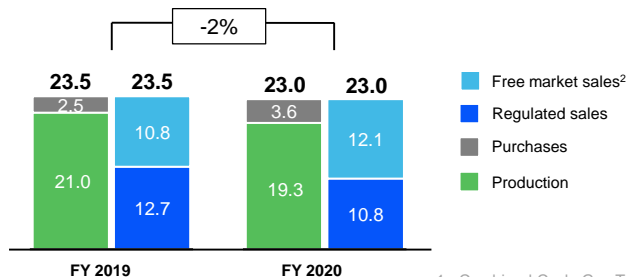
Net installed capacity



Generation Mix (TWh)



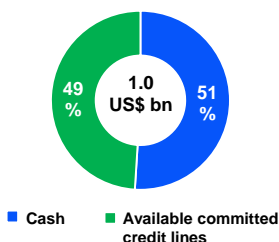
Energy Balance (TWh)



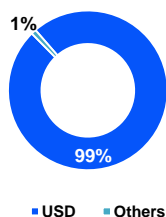
1.- Combined Cycle Gas Turbine
2.- Includes spot sales

Enel Chile consolidated Net Debt USD 3,993 mn

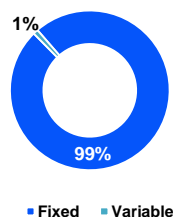
Liquidity position (USD Bn)



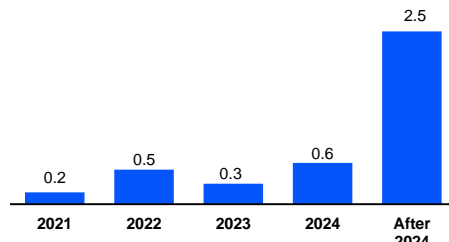
Gross Debt by Currency



Gross Debt by Interest type



Debt Maturities (USD Bn)



• Average maturity of debt: 6.3 years • Cost of debt: 4.6% (vs. 5.2% Dec-19)