

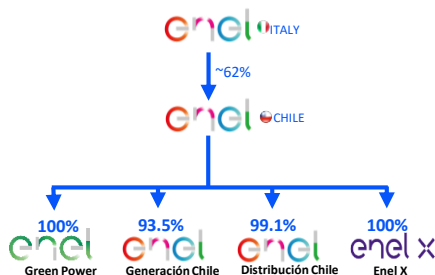
Fact Sheet H1 2019

Enel Chile

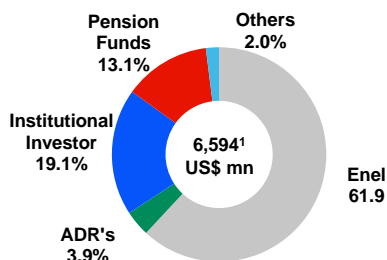
- We are an integrated utility company with operations in Chile.
- We are engaged in the Generation, mainly Renewables, Distribution and Services.
- Enel Chile is controlled by the Enel Group, one of the largest power companies in the world.



Ownership Structure



Enel Chile Shareholders



1: Enel Chile's Market Cap as of June 30, 2019

Stock Presence²

| Stock Market | Ticker Symbol | Variation YTD |
|-------------------|---------------|-------------------|
| Bolsa de Santiago | ENELCHIL | 64.40 (CLP/Share) |
| NYSE | ENIC | 4.78 (USD/ADR) |

2: Closing price as of June 30, 2019



Market Presence

Renewable Generation

| | |
|--------------------|---------|
| Installed Capacity | 4.7 GW |
| ▪ Hydro | 3.5 GW |
| ▪ Wind | 0.6 GW |
| ▪ Solar | 0.5 GW |
| ▪ Geothermal | 0.04 GW |
| Generation 2019 | 6.1 TWh |

Thermal Generation

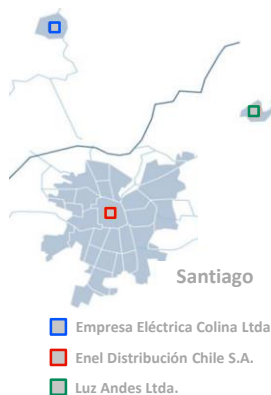
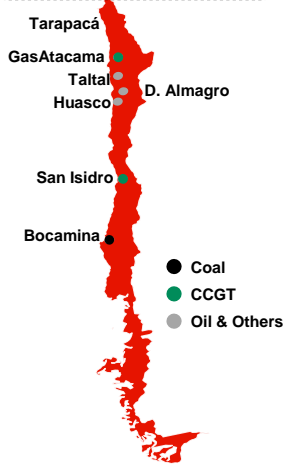
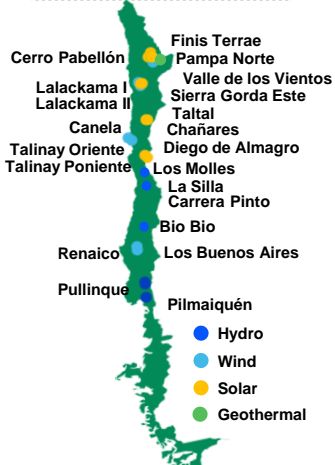
| | |
|--------------------|---------|
| Installed Capacity | 2.7 GW |
| ▪ Coal | 0.6 GW |
| ▪ CCGT | 1.5 GW |
| ▪ Oil & Others | 0.6 GW |
| Generation 2019 | 4.4 TWh |

Disco Presence

| | |
|-------------------------|-------------|
| Customers | 1.9 Million |
| Concession period | Indefinite |
| Energy distributed 2019 | 8.5 TWh |

Enel X

| | |
|-------------------------------------|------|
| Public Buses ³ | 102 |
| Charging Points ³ | 240 |
| Public Lighting ³ | 251 |
| e-Home Services ⁴ (‘000) | 52.9 |



Recognition by the International Public Transport Union in Stockholm

3 - Accumulative figures; 4 - Active contracts in the year for Micro insurance in B2C segment

Consolidated Financial Data⁵

| (US\$ million) | H1 2018 | H1 2019 |
|---------------------------------|---------|--------------------|
| Revenues | 1,671 | 2,111 |
| EBITDA | 503 | 802 |
| (US\$ million) | Dec-18 | Jun-19 |
| Total Assets | 11,012 | 10,842 |
| Net Debt | 590 | 3,280 |
| Leverage | 1.04 | 1.02 |
| Ratios | H1 2018 | H1 2019 |
| Financial Exp. Coverage (Times) | 15.15 | 6.45 |
| EV/Ebitda (x) | 13.33 | 10.25 ⁶ |

5 - Average exchange rate as of June, 2019: 675.48 CLP/USD; Final exchange rate as of June, 2019: 680.00 CLP/USD; 6 - Excluding extraordinary effect in EBITDA for 179 US mn in 1Q19.

Risk Rating Classification – Investment Grade

| International Ratings | |
|-----------------------|---------------------------|
| Standard & Poor's | BBB+ / Stable outlook |
| Moody's | Baa2 / Stable outlook |
| International Ratings | |
| Fitch Ratings | AA(cl) / Positive outlook |
| Feller Rate | AA / Stable outlook |

Distribution

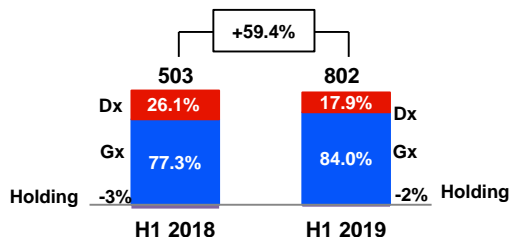
- Represents 18% of our consolidated EBITDA H1 2019
- Energy sales H1 2019: 8.5 TWh
- Clients: 1.95 million



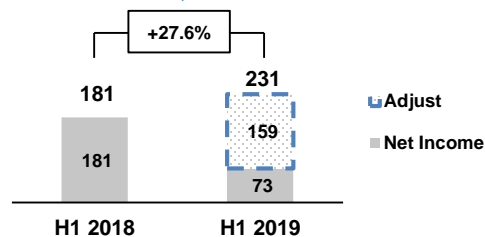
Generation

- Represents 82% of our consolidated EBITDA H1 2019
- Energy sales H1 2019: 10.5 TWh
- Installed Capacity: 7.5 GW

EBITDA by Segment¹ US\$ mn



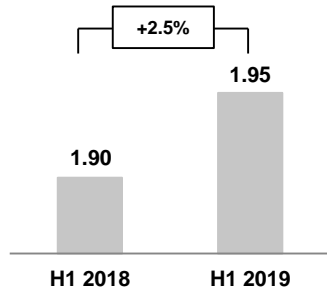
Net Income¹ US\$ mn



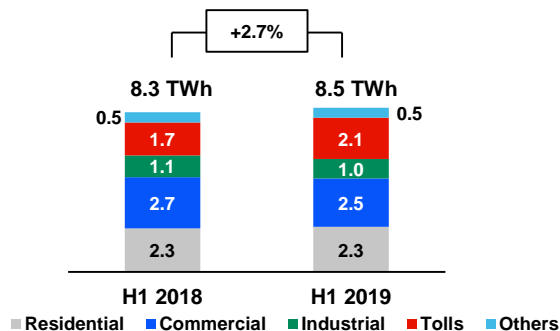
1: Attributable to shareholders. Since the reorganization known as the Elqui Project became effective this past April 2, Enel Chile added 100% of the Enel Green Power business in Chile as of that date; 2: Adjusted Attributable to the shareholders of Enel Chile by USD 159 mn in Group Net Income due to the one-off effects of PPA early termination and impairment on the fired coal plants of Tarapacá and Bocamina I

Distribution Business

Number of customers (mn)

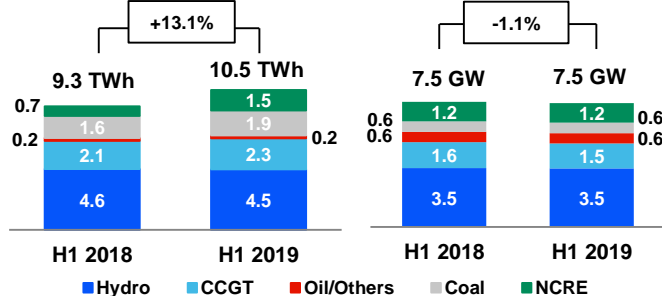


Physical sales by type of client

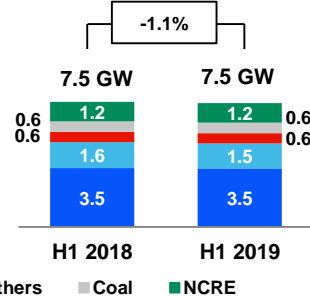


Generation Business

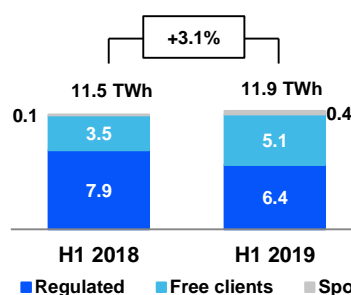
Generation Mix



Installed capacity

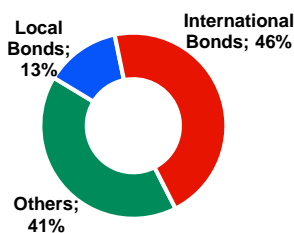


Energy Sales

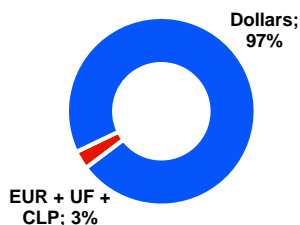


Gross Debt US\$ 3,755 million

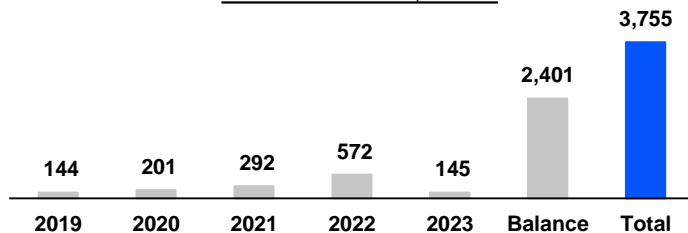
Gross Debt by Type



Gross Debt by Currency



Debt Maturities US\$ Million



Liquidity breakdown:

- Cash & Cash equivalents and others: US\$ 188 mn
- Committed Credit Lines: US\$ 200 mn
- Average life of debt: 6.9 years