

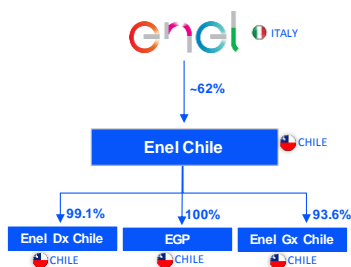
# Fact Sheet 1H 2018

## Enel Chile

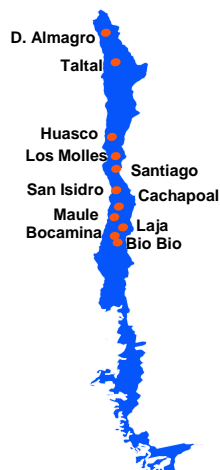
- We are an integrated utility company with operations in Chile.
- We are engaged in the Conventional Generation, in the Energy Distribution and the Non Conventional Renewable Generation Businesses.
- Enel Chile is controlled by the Enel Group, one of the largest power companies in Europe.



### Ownership Structure



### Conventional Generation



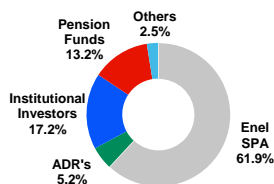
### NCRE Generation



### Energy Distribution



### Enel Chile Shareholders



**Enel Generación Chile**  
 Installed Capacity 6.4 GW  
 Market Share Gx<sup>1</sup> 32%  
 Generation 2017 17.1 TWh

1: In terms of Energy Sales

**Enel Green Power Chile**  
 Installed Capacity 1.2 GW  
 Generation 2017 3.1 TWh

**Enel Distribución Chile**  
 Customers 1.9 Million  
 Concession period Indefinite  
 Energy distributed 2017 16.4TWh

### Consolidated Financial Data

(US\$ million)	1H 2017	1H 2018
Revenues	1,977	1,845
EBITDA	501	555
(US\$ million)	Dec-17	Jun-18
Total Assets	8,573	10,845
Net Debt	590	3,666
Leverage	0.5	0.98
Ratios	1H 2017	1H 2018
Financial Exp. Coverage (Times)	15.15	6.89
Ev/ Ebitda (x)	8.18	7.74

Figures in US\$ as reported in respective Press Releases

### Risk Rating Classification – Investment Grade

International Ratings	
Standard & Poor's	BBB+ with stable outlook
Moody's	Baa2 with stable outlook
Local Ratings	
Fitch Ratings	AA(c) / Positive
Feller Rate	AA / Stable

### Relevant Stocks Presence

Enel Chile			Enel Generación Chile			Enel Distribución Chile		
Stock Market	Ticker Symbol	Price 1H 2018 <sup>2</sup>	Stock Market	Ticker Symbol	Price 1H 2018 <sup>2</sup>	Stock Market	Ticker Symbol	Price 1H 2018
Bolsa de Santiago	ENELCHIL	64.49 (CLP/Share)	Bolsa de Santiago	ENELGXCH	438.5 (CLP/Share)	Bolsa de Santiago	ENELDXCH	1420.00 (CLP/Share)
NYSE	ENIC	4.88 (USD/ADR)	NYSE	EOCC	20.01 (USD/ADR)			

2: Closing price as of June 30, 2018

# Distribution

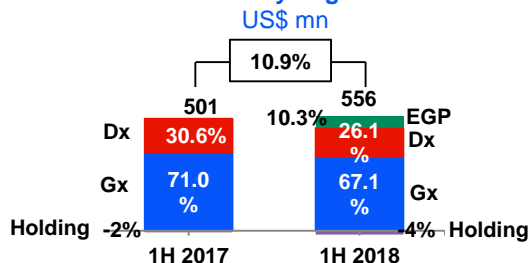
- Represents 25% of our consolidated EBITDA
- Energy sales 1H18: 8.3 TWh
- Clients: 1.9 million



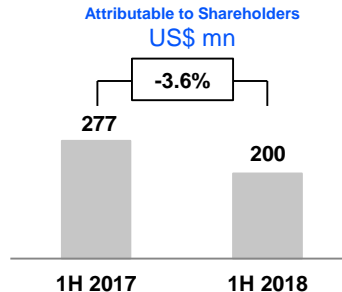
# Generation

- Represents 75% of our consolidated EBITDA
- Energy sales 1H18: 11.5 TWh
- Installed Capacity: 7.5 GW

## EBITDA by Segment<sup>1</sup>



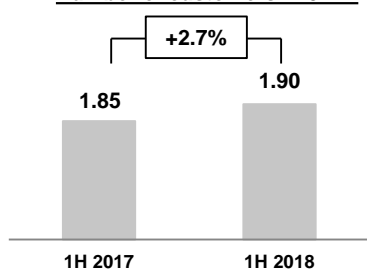
## Net Income<sup>1</sup>



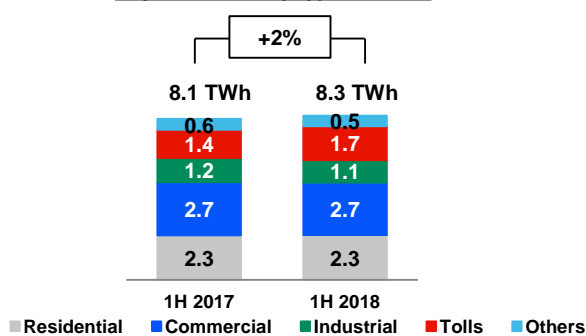
1: Since the reorganization known as the Elqui Project became effective this past April 2, Enel Chile added 100% of the Enel Green Power business in Chile as of that date

## Distribution Business

Number of customers: 1.9 mn



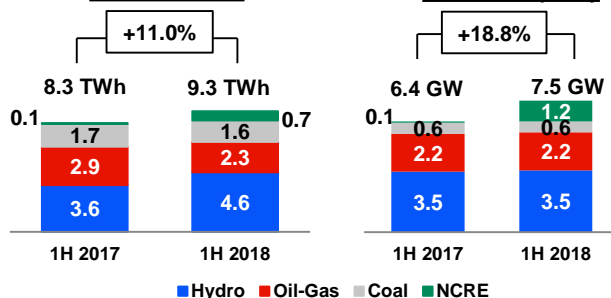
Physical sales by type of client



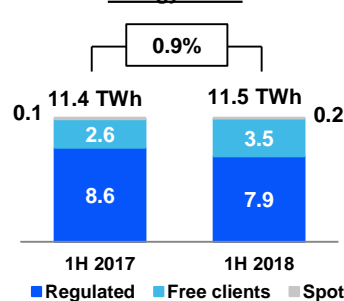
## Generation Business

Generation Mix

Installed capacity



Energy Sales

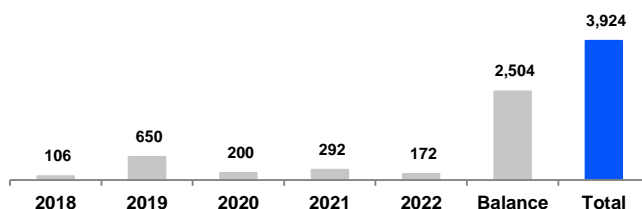
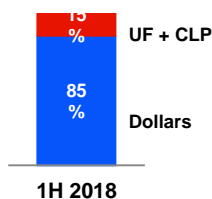
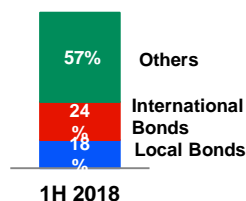


## Gross Debt US\$ 3,924 million

Gross Debt by Type

Gross Debt by Currency

Debt Maturities US\$ Million



Liquidity breakdown:

- Cash & Cash equivalents and others: US\$ 257 mn
- Committed Credit Lines: US\$ 369 mn
- Average life of debt: 7 years