



**SIGNIFICANT EVENT**  
**Enel Chile S.A.**  
**Securities Registration No. 1139**

Santiago, July 28, 2022  
**Gen. Mgmt. No. 14 /2022**

Mrs.  
Solange Bernstein Jáuregui  
Chair  
Financial Market Commission  
1449 Libertador Bernardo O'Higgins Ave.  
Santiago, Chile

**Ref.: Communicates Significant Event**

Dear Sir:

Pursuant to the provisions of Article 9 and the second paragraph of Article 10 of Law No. 18,045 of the Securities Market Law and General Rule No. 30 of the Financial Market Commission ("CMF" in its Spanish acronym), duly authorized and on behalf of Enel Chile S.A. ("Enel Chile"), I hereby inform the following:

On this date, July 28, 2022, Enel Chile signed a contract in English called "*Stock Purchase Agreement*", through which Enel Chile agreed to sell to Sociedad Transmisora Metropolitana SpA. all of its shares issued by Enel Transmisión Chile S.A. (the "Purchase and Sale transaction"), equivalent to 99.09% of the latter. Sociedad Transmisora Metropolitana SpA. is a company 100% controlled by Inversiones Grupo Saesa Limitada.

The execution of the Purchase and Sale transaction and the consequent transfer of the shares owned by Enel Chile issued by Enel Transmisión Chile S.A. has been subject to certain suspensive conditions usual for this type of transactions, including the approval of the National Economic Prosecutor's Office in accordance with the provisions of D.L. 211 of 1973. Pursuant to Law No. 18,045 of the Securities Market Law, the Purchase and Sale transaction will be materialized through the execution of a Public Tender Offer (PTO) by the purchaser for the total shares of Enel Transmisión Chile S.A.

The price of the Purchase and Sale transaction amounts to USD 1,345 million for 99.09% of the equity of Enel Transmisión Chile S.A. held by Enel Chile, which may experience variations due to the application of the adjustments stipulated in the Stock Purchase Agreement. The aforementioned price is equivalent to an Enterprise Value of USD 1,526 million.

Enel Transmisión Chile S.A. operates and owns 683 kilometers of transmission lines of which 183 kilometers correspond to the National Transmission System, 499 kilometers to the Zonal Transmission System D, 0.1 kilometers to the Zonal Transmission System C, and 0.2 kilometers to a dedicated transmission line. Additionally, it operates 57 of its own substations and owns and operates assets that are installed in 3 substations owned by third parties.



The execution of the Purchase and Sale transaction is estimated to have a positive effect on Enel Chile's consolidated net income of USD 783 million approximately in 2022. This transaction will also entail the divestiture and loss of control over Enel Transmisión Chile S.A.

The abovementioned implies the termination of the confidential nature of the resolution adopted by the Board of Directors on this matter, which was reported to this Commission on April 28, 2022.

Sincerely yours,

**Fabrizio Barderi**  
**Chief Executive Officer**  
**Enel Chile S.A.**

c.c.: Central Bank of Chile  
Santiago Stock Exchange  
Electronic Stock Exchange of Chile  
Banco Santander Santiago - Bondholders' Representatives  
Central Securities Depository  
Risk Rating Commission