



**SIGNIFICANT EVENT**  
**Enel Chile S.A.**  
**Securities Registration Record N° 1139**

Santiago, March 28, 2018  
Ger. Gen. N°18/2018

Mr. Carlos Pavez Tolosa  
Chairman  
Financial Market Commission  
1449 Libertador Bernardo O'Higgins Ave.  
Santiago, Chile

Presente

**Ref.: SIGNIFICANT EVENT**

Dear Sir,

In accordance with articles 9 and 10, second subparagraph, of the Securities Market Law N° 18,045, and as established under General Norm N°30 of the former Superintendence of Securities and Insurance, currently replaced by the Financial Market Commission, I hereby inform you of the following significant event, duly authorized on behalf of Enel Chile S.A. ("Enel Chile" or the "Company"):

On March 27 and 28, 2018, have been disbursed, by a set of Banks, in favor of Enel Chile, the amounts of Ch \$ 517,680,625,000 and US\$ 697,500,000, respectively, in accordance with a "Senior Unsecured Term Loan Credit Agreement", for the purpose of financing cash needs arising from the corporate reorganization transaction called "Project Elqui", in the knowledge of the market.

Sincerely,

**Nicola Cotugno**  
**Chief Executive Officer**  
**Enel Chile S.A.**

c.c.: Bolsa de Comercio de Santiago (Santiago Stock Exchange)  
Bolsa Electrónica de Chile (Chile Electronic Stock Exchange)  
Bolsa de Corredores de Valparaíso (Valparaíso Stock Exchange)  
Depósito Central de Valores (Central Securities Depository)  
Banco Santander - Representantes Tenedores de Bonos (Bondholders Representative)  
Comisión Clasificadora de Riesgos (Risk Rating Commission)